



KENSIUM

User Guide for ShipStation with Acumatica

For ShipStation

By Kensium

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Version 0.4

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1. Version History:

Ver. No	Date	Description of changes	Author	Reviewed By	Approved By
1.0	08/20/2019	Initial Draft	Asha A		
2.0	11/28/2019	Added Crs	Asha A		
3.0	4/17/2020	Added Section 7,8,9,10	Shabistan F		
4.0	01/12/2023	Updated the document	Umar M		
5.0	03/22/2024	Updated the implementation steps for existing customers when upgrading their Acumatica instance to version 23R2 or later and Currency rate type in SS setup screen	Babitha M		

2. Introduction

This document guides the user to setup, configure and use the ShipStation in Acumatica ERP

3. Installing Acumatica ERP Software Components

To install Acumatica ERP software components, run Acumatica ERP installation package, and follow the instructions of the Acumatica ERP Installer wizard:

1. On the Welcome page, click Next.
2. On the License Agreement page, read the license agreement. To accept the license agreement, click I Agree and then click Next.
3. On the Main Software Configuration page, specify the following options that you want, and then click Next
4. Launch the Acumatica ERP Configuration wizard: Select this check box to continue deploying the Acumatica ERP application instance once the Acumatica ERP software components are installed. If you clear this check box, you can run the Acumatica ERP Configuration wizard at a later time by launching the wizard from the Windows Start menu.
5. Install Report Designer: Select this check box to install the Report Designer component. If you clear this check box, you can install the Report Designer later by running the installation package.
6. Install Debugger Tools: Select this check box to install the Debugger Tools component. This installs debug version of Acumatica core libraries.
7. On the Confirm Installation page, click Next.

4. Deploying Acumatica ERP Application Instance

This wizard runs automatically once the software components of Acumatica are installed or you can run it anytime from the Windows Start menu.

- Run the Acumatica ERP Configuration wizard.
- On the Welcome page of the Acumatica ERP Configuration wizard, click Deploy New Application Instance.
- On the Database Server Connection page, specify the Microsoft SQL Server that will be used by the application instance being deployed and then click Next.
- On the Database Configuration page, specify the following options and then click Next:
- Create a new database: Select this option to create a new database and then enter a database name in the New database name field.
- Connect to an existing database: Select this option to select an existing database, and then click on a server name in the server list below.

- On the Company Setup page, specify the appropriate options to add companies for a multi-company application instance of Acumatica ERP. By default, the Configuration wizard creates a single company named Company.
- On the Database Connection page, specify the authentication method used by this application instance of Acumatica ERP to connect to the database, and then click Next.
- On the Instance Configuration page, specify the following options and then click Next:
 - Instance Name: Enter a name for this application instance of Acumatica ERP.
 - Create Portal: Leave this check box cleared. o Local Path to the Instance: Enter a path on the local computer to this application instance.
 - Select an account to access ASP.NET application: Specify whether you want the Anonymous user account to be used to access ASP.NET, or specify another user account
- On the Web Site Configuration page, configure the list of Web sites and create a virtual directory. To use the URL of the IIS default site (i.e, <http://www.domain.com>), clear the Create Virtual Directory check box not to create a virtual directory.
- On the Confirm Configuration page, view the configuration settings you have specified and then click Finish to deploy this application instance.

5. Changing the Password at the First Logon

Every Acumatica ERP instance comes with the active default user account which you use to log on to the system. You start working with Acumatica ERP by changing the password for the default user.

To Change the Password for the Default User:

- Launch the application instance you have deployed
- On the Login page, enter the default credentials:
 - Username: **admin**
 - Password: **setup**
- To change the default password, type the new password in the New Password field and Confirm Password boxes.
- Click Login.

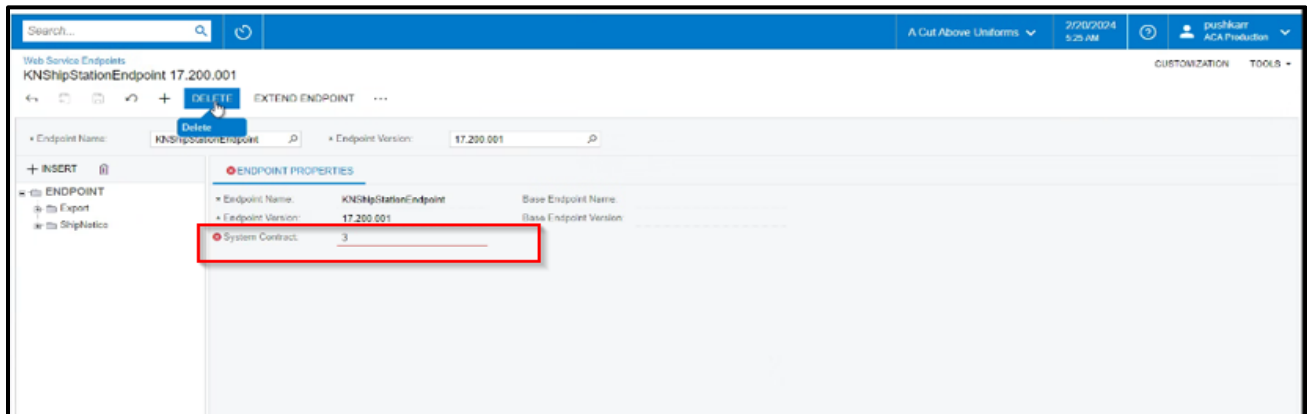
6. Implementation step for Existing Customers

After the upgrade from 23R1 or (older versions) to the 23R2 version there is a change in the endpoint contract versions where the older system contract is not supporting from 23R2 version. This may lead to store connection failures.

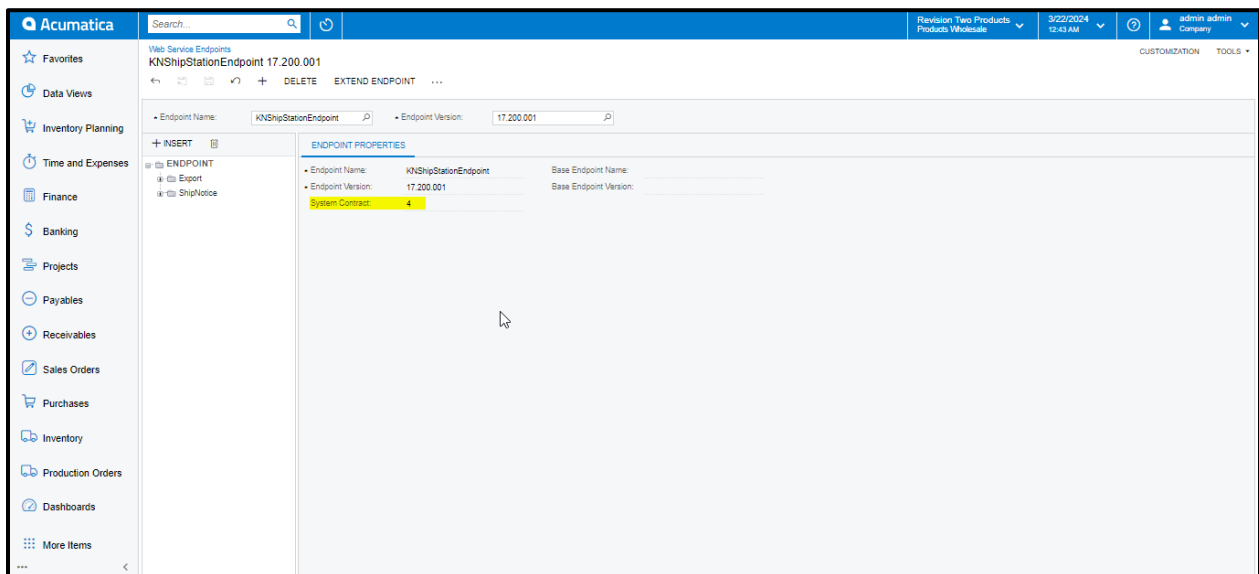
To overcome above issue: Before republishing the 23R2 ShipStation package, we need to execute the following steps as a precondition.

Steps: (Delete existing end point)

- Navigate to Web Service End point screen.
- Click on the KNShipStationEndpoint 17.200.001
- Web service endpoint screen system contract field automatically will be displayed with "3"
- Below is the screenshot for reference.



- Click on Delete Button
- Click on save button.
- Republish the 23R2 ShipStation (**ShipStation Acumatica2023R2**)
- Now again navigate to Web Service Endpoints.
- Click on KNShipStationEndpoint 17.200.001
- Click on Endpoint properties tab and System contract should display now with "4."



Note:

- If you follow above all steps, store connection will be successful, and syncs will work as expected.
- If we have already published the packages without precondition, then store connection will fail. Even in that case please follow above steps (delete existing end point & Republish 23R2 package) to establish store connection back.

7. Publishing the Customization Projects

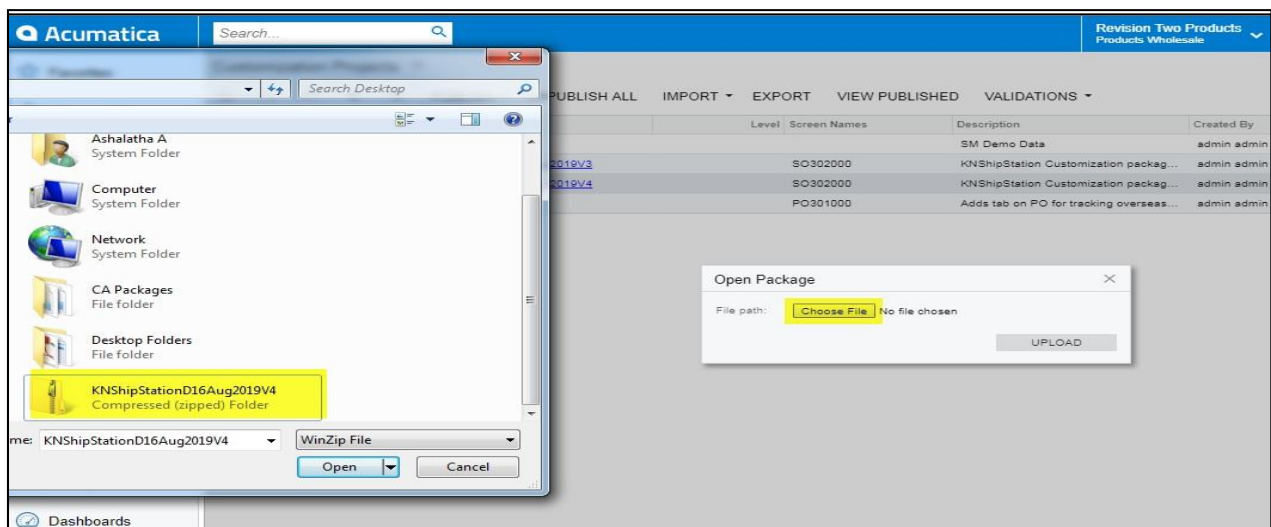
Navigation: SYSTEM-> CUSTOMIZATION->MANAGE-> CUSTOMIZATION PROJECTS

The Publish Customization displays the list of customization projects available for the current application instance.

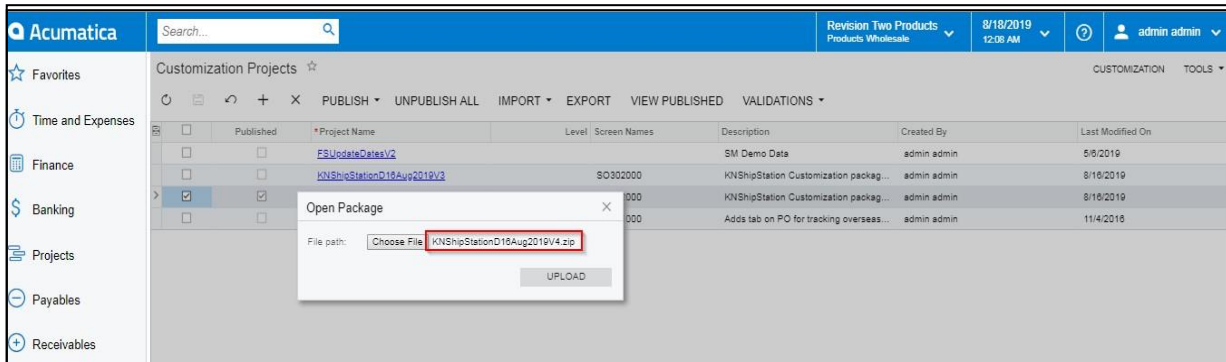
- Import the customization package using the Import Button.



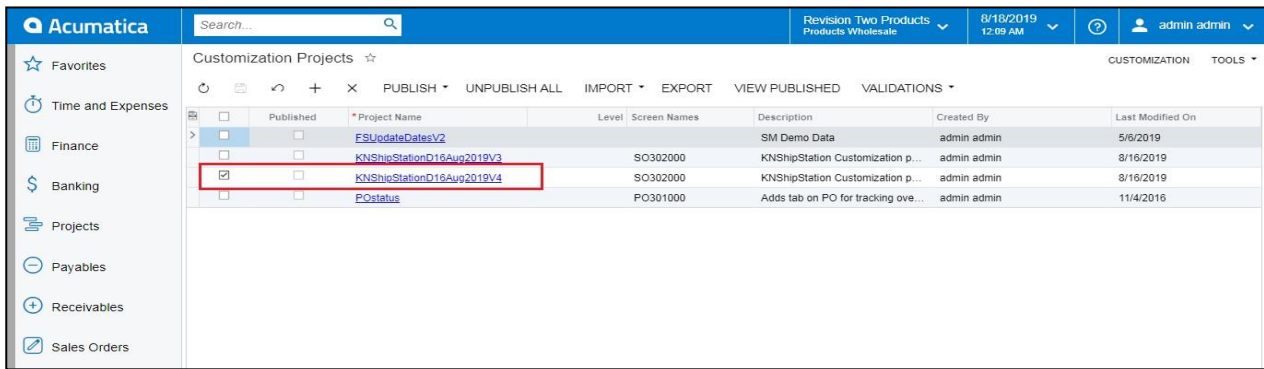
- Click on Browse button and select the required package



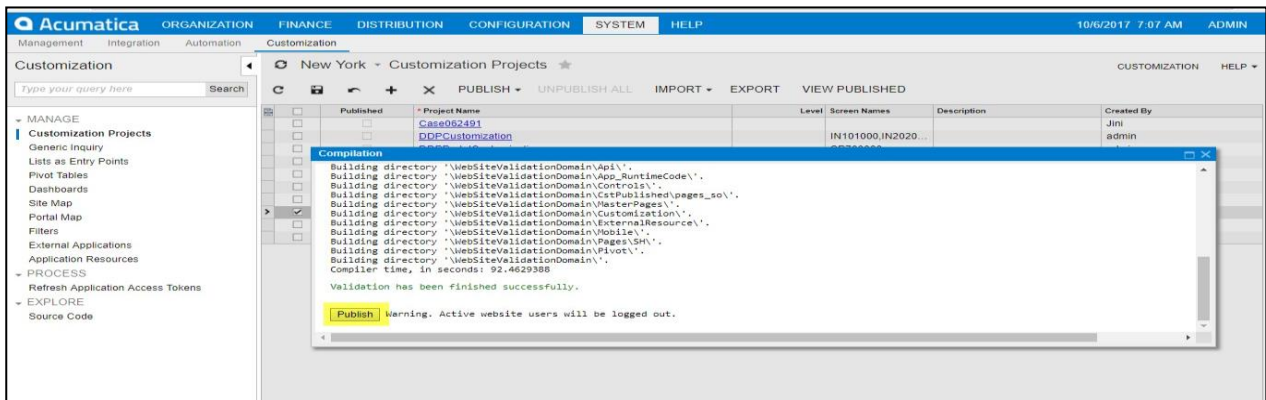
- The selected package will display in the open package popup. Click on the UPLOAD button

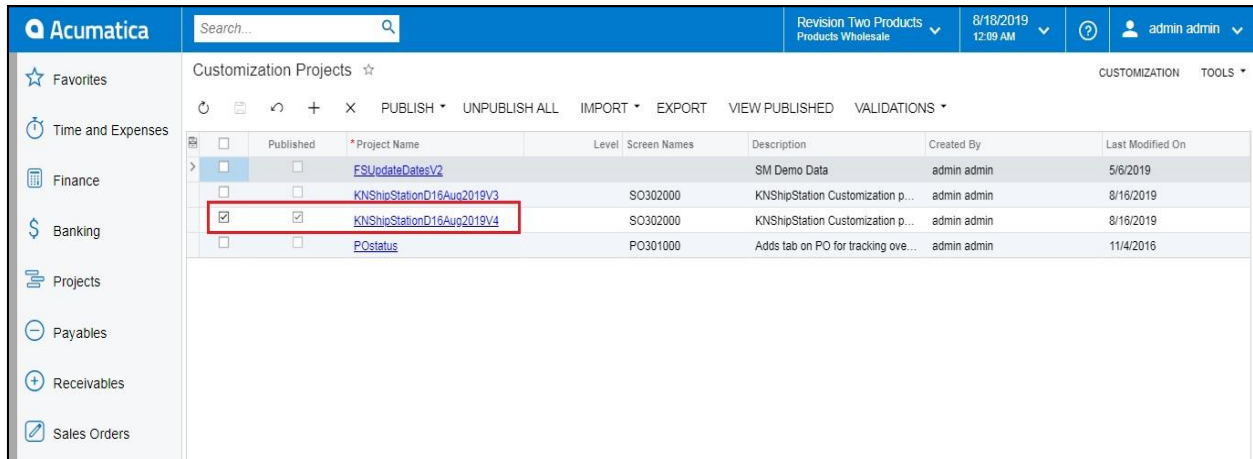


- The imported package will be shown in the grid.



- Select the check box which is displayed on the left side of the record in project and click Publish. The package will be published.
- Once the package got published, the check box under the published column will display as selected against the imported package.

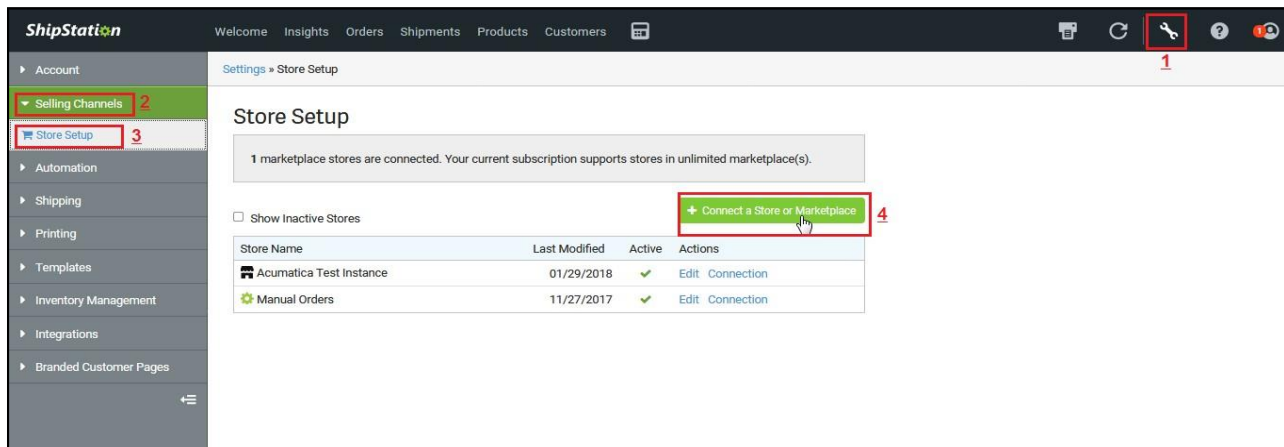




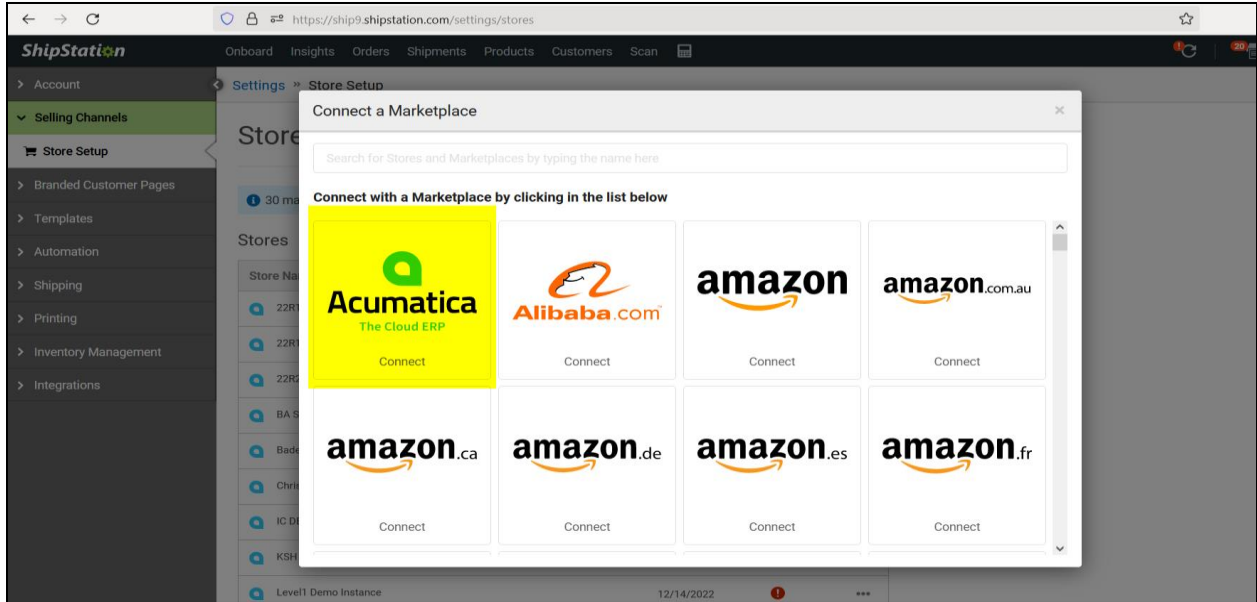
Note: If a user needs to publish multiple packages, select the respective packages, then click on the publish button.

8. Store Setup Configuration in ShipStation

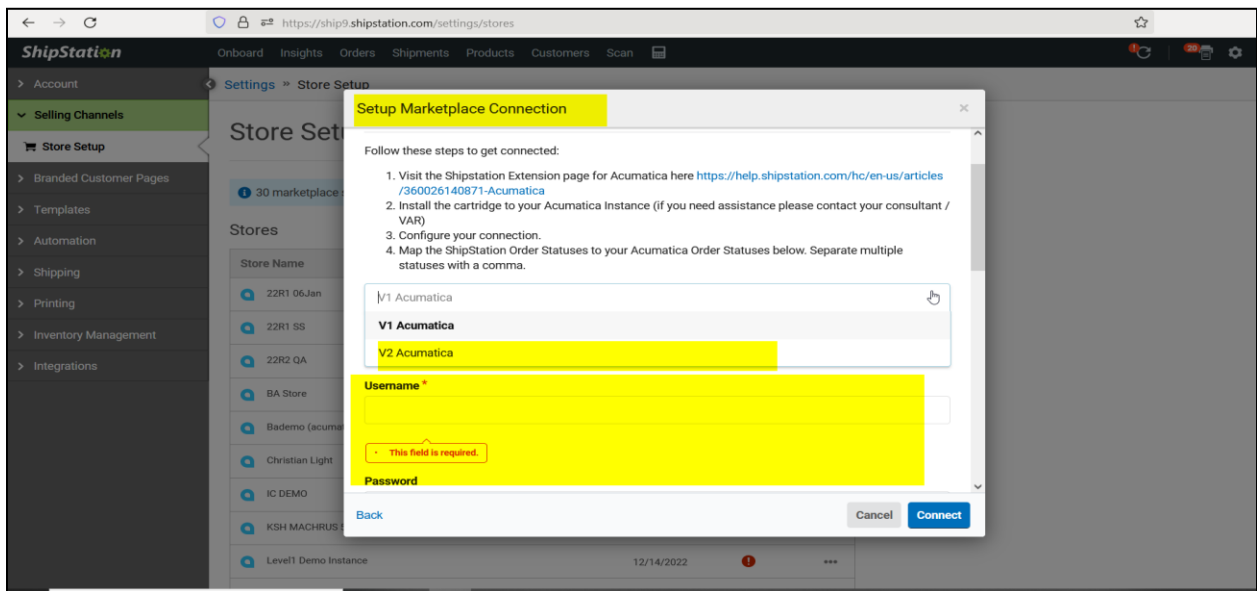
Navigation: ACCOUNT SETTINGS -> SELLING CHANNEL -> STORE SETUP -> CONNECT A STORE OR MARKETPLACE



- Click on Create a store or Marketplace opens an Add Store popup window, select "Acumatica" from the available icons.

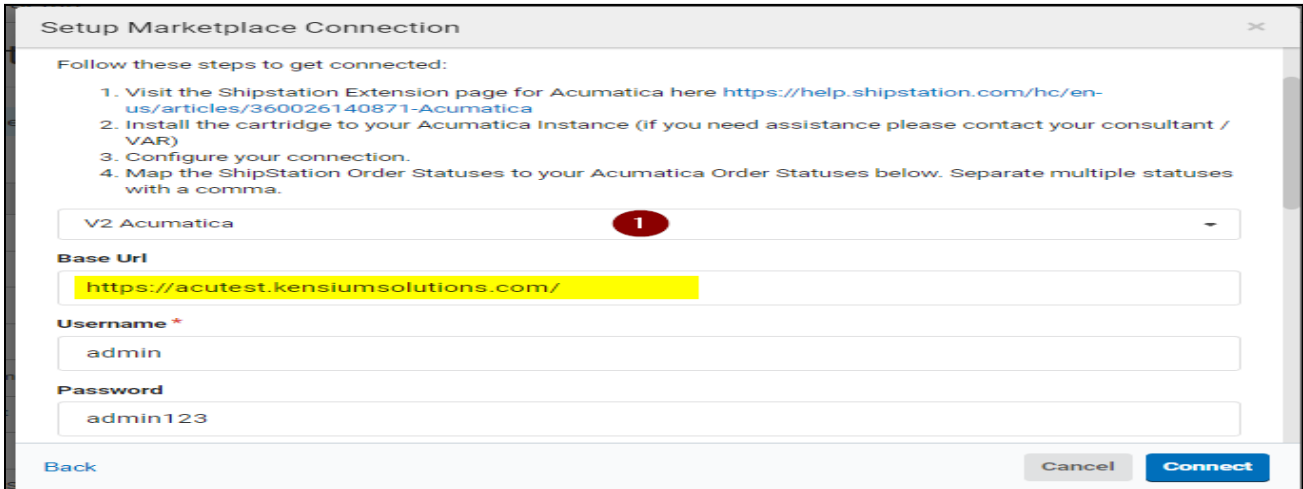


- Provided a dropdown 'Select Acumatica Version' with options.
- Certified Acumatica- the Order from Acumatica will sync to Middleware and from Middleware SS will retrieve Acumatica orders
 - Select the '**V2 Acumatica**' version as follows.



- Provide the Acumatica URL to which the connection must be made in the Base URL field.
 - Enter the **Username** of the Acumatica instance.
 - Enter the **Password**.
 - Enter the **Company Name**.

- Enter the **Company ID**
- Click **Connect**



Setup Marketplace Connection

Follow these steps to get connected:

1. Visit the ShipStation Extension page for Acumatica here <https://help.shipstation.com/hc/en-us/articles/360026140871-Acumatica>
2. Install the cartridge to your Acumatica Instance (if you need assistance please contact your consultant / VAR)
3. Configure your connection.
4. Map the ShipStation Order Statuses to your Acumatica Order Statuses below. Separate multiple statuses with a comma.

V2 Acumatica 1

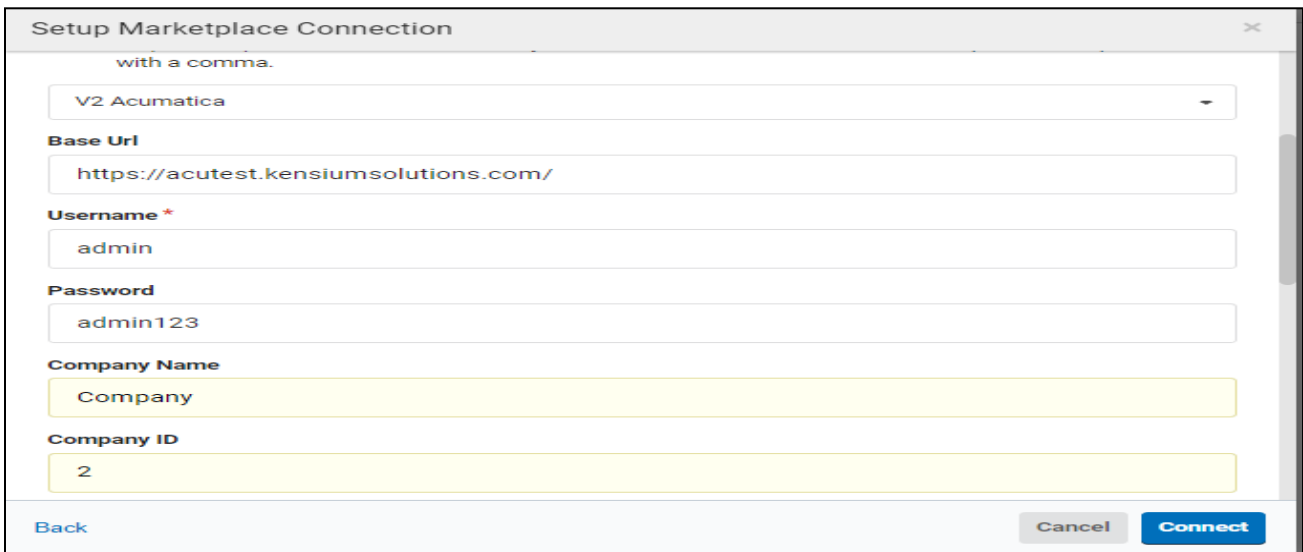
Base Url
https://acutest.kensiumsolutions.com/

Username *
admin

Password
admin123

Back Cancel Connect

Screenshot 2:



Setup Marketplace Connection

with a comma.

V2 Acumatica

Base Url
https://acutest.kensiumsolutions.com/

Username *
admin

Password
admin123

Company Name
Company

Company ID
2

Back Cancel Connect

- **Base URL:**
Example: <https://acumatica.com/>
- **Username** Needs to enter the above instance
Username Example – admin/Test user
- **Password** Enter the respective instance of Password
Status Make sure the Status selected in the Acumatica ShipStation configuration should display here, else enter the required Status in the text boxes.

- Click on “Connect “validates the URL and its respective credentials display a success message else it will display validation.
- The Store Name will display as New Acumatica Store in the grid, click on (...) it against the store and then click on **Edit Store Details**

	New Acumatica Store	12/18/2022	✓		1
	New Acumatica Store	12/14/2022		<ul style="list-style-type: none"> Edit Store Details ← Edit Marketplace Connection Set Store to Inactive 	
	New Acumatica Store	01/05/2023			
	New Acumatica Store		!		
	New Acumatica Store		!		

- Page will be redirected to new and displayed with New Store details and it will be displayed like shown below
- Provide all necessary details in General Tab.
- Provide Store name. Select below required checkboxes/radio button and click on Save Changes under store

New Acumatica Store

General
Branding
Tracking Page
Returns
Emails
Packing Slips

General Store Settings

Store Name

New ShipStation Test Store 2023

1

Status

Active Inactive

Inactive stores are hidden by default.

Import Frequency

Manual Import
Imports order only when the refresh button is used.

Automatic Import
Imports orders periodically, based on demand, in the background.

Standardize Addresses When Verified

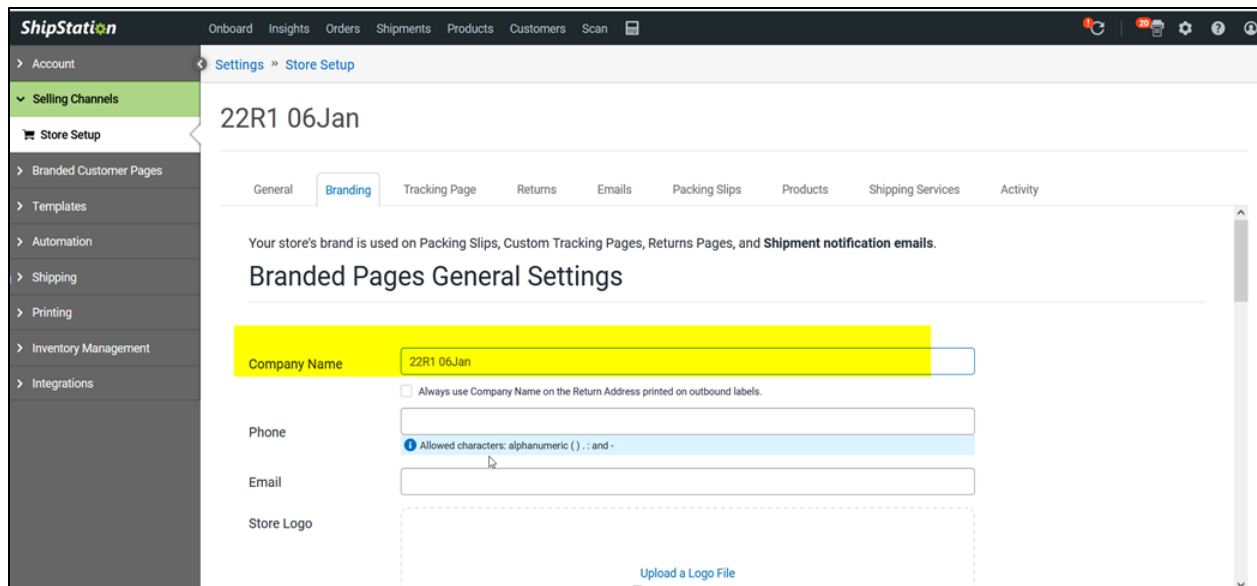
Standardize and correct US addresses

Standardize and correct supported non-US addresses
International address verification support: CA, GB, AU, DE, FR, NO, ES, SE, IL and IT

Save Changes

2

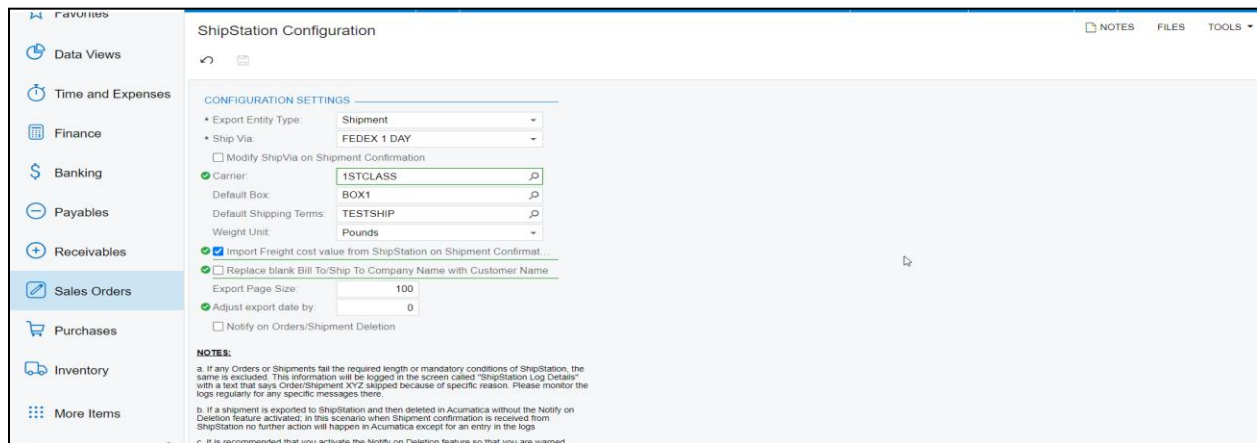
- In Branding provide some Company name



9. ShipStation Configuration in Acumatica

- This screen allows the user to define the basic configuration settings for ShipStation.

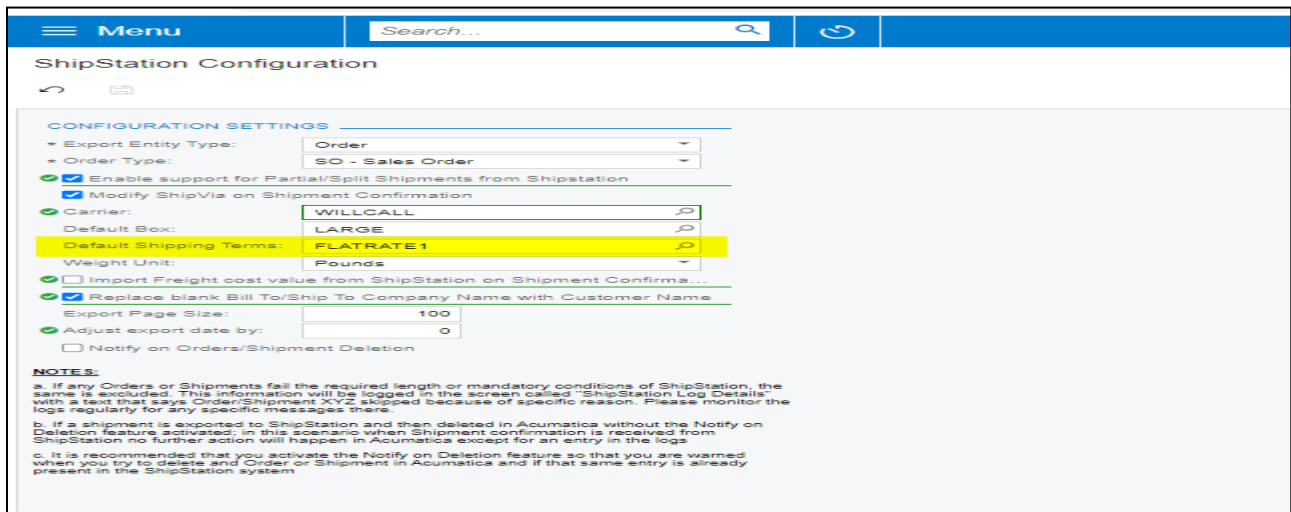
Screenshot:



- **Export Entity Type:** This option allows the user to select the export type to be either Orders or Shipments, and the selected entity is sent across to ShipStation from Acumatica.
- **Order Type:** This option allows the user to select more than one order type (*Automation Behavior >Sales order type only*) from the drop-down list available. These are the orders that are eligible to be sent across to ShipStation through the order retrieval API.
- **Enable support for Partial/Split shipments from ShipStation Check box:** Enabling this feature means that if an order is set to Ship Complete and partial shipment notification is received from ShipStation, then the order is set to Backorder Allowed automatically so that the shipment data can be processed.

- **Modify Ship Via on Shipment Confirmation:** If the user selects the checkbox, below are the expected results.
 - Validation message will be displayed when the user selected this checkbox and tries to save the page without providing the carrier.
 - If this checkbox is selected and now the user will see the updated ship via during shipment confirmation.
- **Default Box:** This option allows the user to select the Default box from the list of SS Default boxes.
- **Default Shipping Terms:** User will be allowed to select the default shipping term from the selector, below are the expected results.

Example: When FALTRATE1 Is selected in the configuration screen



ShipStation Configuration

CONFIGURATION SETTINGS

- Export Entity Type: Order
- Order Type: SO - Sales Order
- Enable support for Partial/Split Shipments from Shipstation
- Modify ShipVia on Shipment Confirmation
- Carrier: WILLCALL
- Default Box: LARGE
- Default Shipping Terms: **FALTRATE1**
- Weight Unit: Pounds
- Import Freight cost value from ShipStation on Shipment Confirmation
- Replace blank Bill To/Ship To Company Name with Customer Name
- Export Page Size: 100
- Adjust export date by: 0
- Notify on Orders/Shipment Deletion

NOTES:

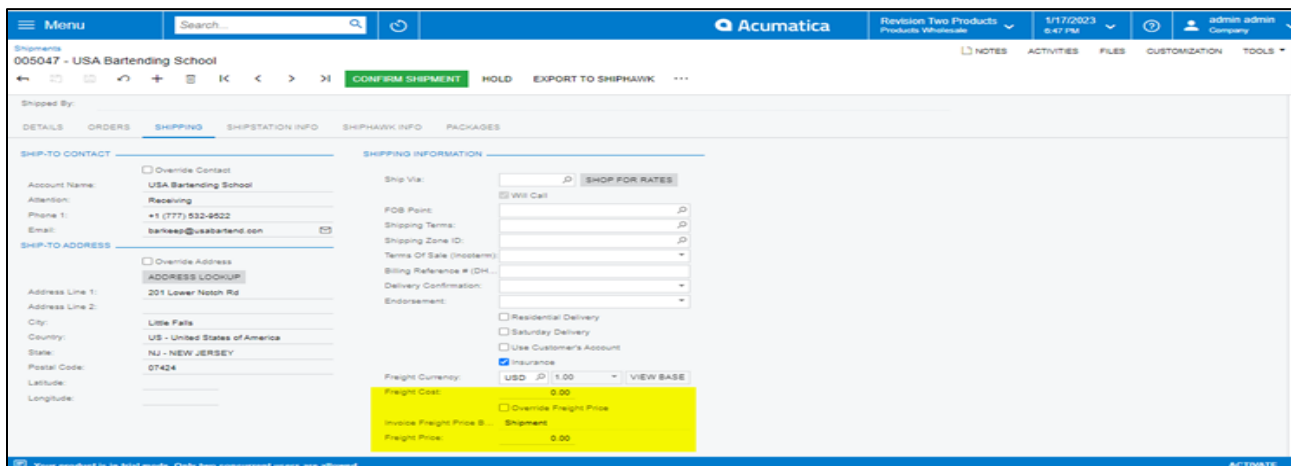
a. If any Orders or Shipments fail the required length or mandatory conditions of ShipStation, the same is excluded. This information will be logged in the screen called "ShipStation Log Details" with a text that says Order/shipment XYZ skipped because of specific reason. Please monitor the logs regularly for any specific messages there.

b. If a shipment is exported to ShipStation and then deleted in Acumatica without the Notify on Deletion feature activated, in this scenario when Shipment confirmation is received from ShipStation no further action will happen in Acumatica except for an entry in the logs.

c. It is recommended that you activate the Notify on Deletion feature so that you are warned when you try to delete and Order or Shipment in Acumatica and if that same entry is already present in the ShipStation system.

- Place a Sales order and export to ShipStation and then create a tracking detail in the portal.
- Fetch the details back to Acumatica and verify the Freight price field.
- As per the shipping terms configuration the Freight price will be updated under Shipping TAB.

Before Export to ShipStation:



Acumatica | Revision Two Products | 1/17/2023 5:47 PM | admin admin Company

Shipments: 005047 - USA Bartending School

Shipped By: [Icons]

DETAILS | ORDERS | **SHIPPING** | SHIPSTATION INFO | SHIPHAWK INFO | PACKAGES

SHIP-TO CONTACT

Account Name: USA Bartending School
 Attention: Receiving
 Phone 1: +1 (777) 532-4522
 Email: barkeez@usabartend.com

SHIP-TO ADDRESS

Address Line 1: ADDRESS LOOKUP
 Address Line 2: 201 Lower Notch Rd
 City: Little Falls
 Country: US - United States of America
 State: NJ - NEW JERSEY
 Postal Code: 07424

SHIPPING INFORMATION

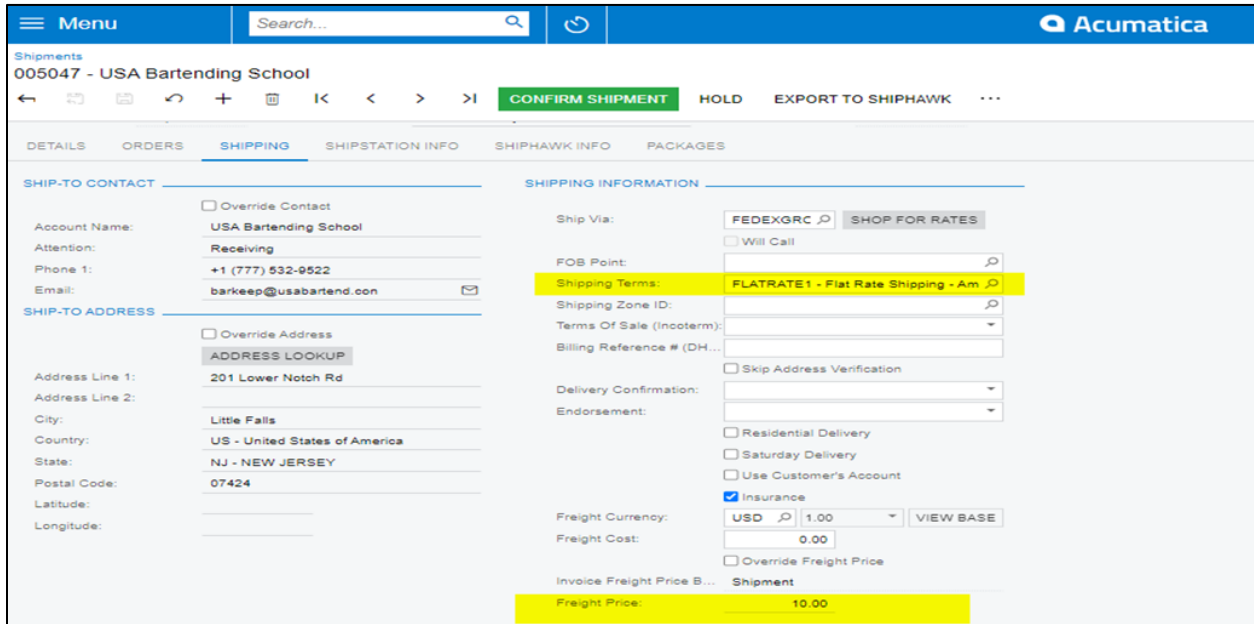
Ship Via: [Dropdown] | SHOP FOR RATES
 Will Call
 FOB Point: [Dropdown]
 Shipping Terms: [Dropdown]
 Shipping Zone ID: [Dropdown]
 Terms Of Sale (Insystem): [Dropdown]
 Billing Reference # (DH): [Dropdown]
 Delivery Confirmation: [Dropdown]
 Endorsement: [Dropdown]

Residential Delivery
 Saturday Delivery
 Use Customer's Account
 Insurance

Freight Currency: USD | 1.00 | VIEW BASE
 Freight Cost: 0.00
 Override Freight Price
 Invoice Freight Price \$: [Dropdown] | Shipment
 Freight Price: 0.00

Your product is in trial mode. Only two concurrent users are allowed. ACTIVATE

After importing ShipStation details:



Shipment: 005047 - USA Bartending School

Menu | Search... | Acumatica

Shipment Actions: CONFIRM SHIPMENT | HOLD | EXPORT TO SHIPHAWK

Tabs: DETAILS | ORDERS | SHIPPING | SHIPSTATION INFO | SHIPHAWK INFO | PACKAGES

SHIP-TO CONTACT

Override Contact

Account Name: USA Bartending School
 Attention: Receiving
 Phone 1: +1 (777) 532-9522
 Email: barkeep@usabartend.com

SHIP-TO ADDRESS

Override Address

ADDRESS LOOKUP

Address Line 1: 201 Lower Notch Rd
 Address Line 2:
 City: Little Falls
 Country: US - United States of America
 State: NJ - NEW JERSEY
 Postal Code: 07424
 Latitude:
 Longitude:

SHIPPING INFORMATION

Ship Via: FEDEXGRC | SHOP FOR RATES
 Will Call

FOB Point:
 Shipping Terms: FLATRATE1 - Flat Rate Shipping - Am
 Shipping Zone ID:
 Terms Of Sale (Incoterm):
 Billing Reference # (DH...
 Skip Address Verification

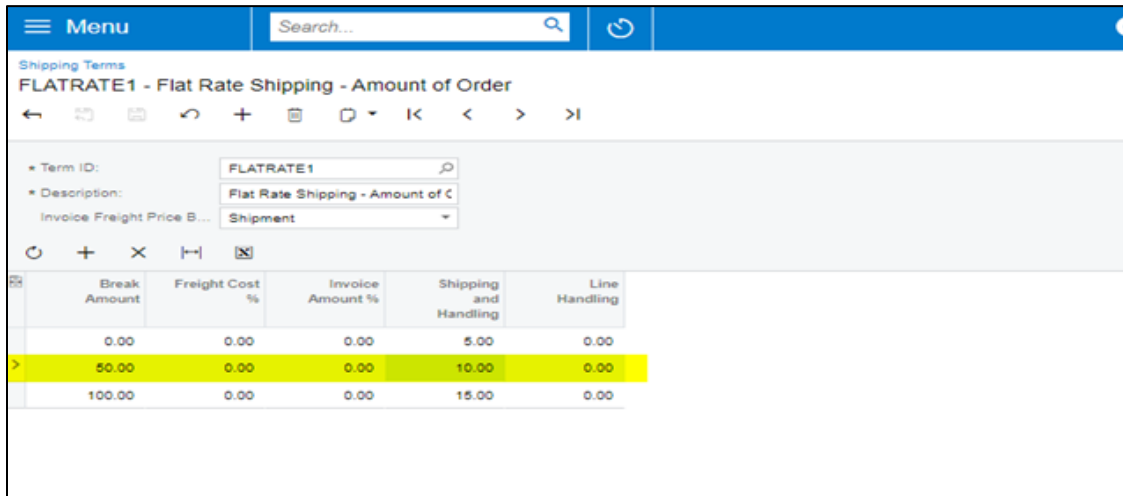
Delivery Confirmation:
 Endorsement:
 Residential Delivery
 Saturday Delivery
 Use Customer's Account
 Insurance

Freight Currency: USD | 1.00 | VIEW BASE
 Freight Cost: 0.00
 Override Freight Price

Invoice Freight Price B... Shipment
 Freight Price: 10.00

- Above Freight price will be updated as per the default Acumatica shipping term configuration shown below

Default Shipping term configuration:



Shipping Terms: FLATRATE1 - Flat Rate Shipping - Amount of Order

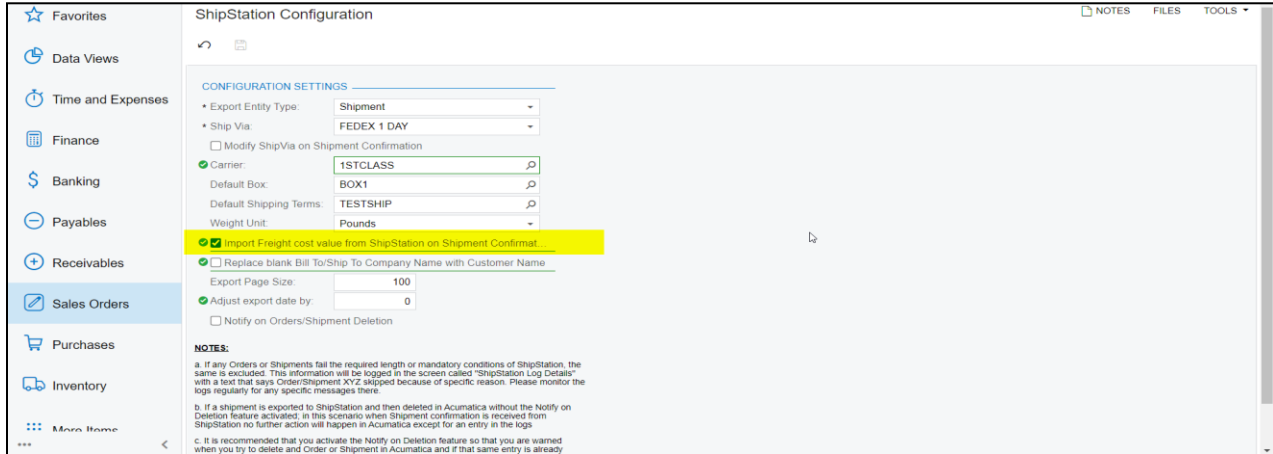
Term ID: FLATRATE1
 Description: Flat Rate Shipping - Amount of C
 Invoice Freight Price B... Shipment

Break Amount	Freight Cost %	Invoice Amount %	Shipping and Handling	Line Handling
0.00	0.00	0.00	5.00	0.00
50.00	0.00	0.00	10.00	0.00
100.00	0.00	0.00	15.00	0.00

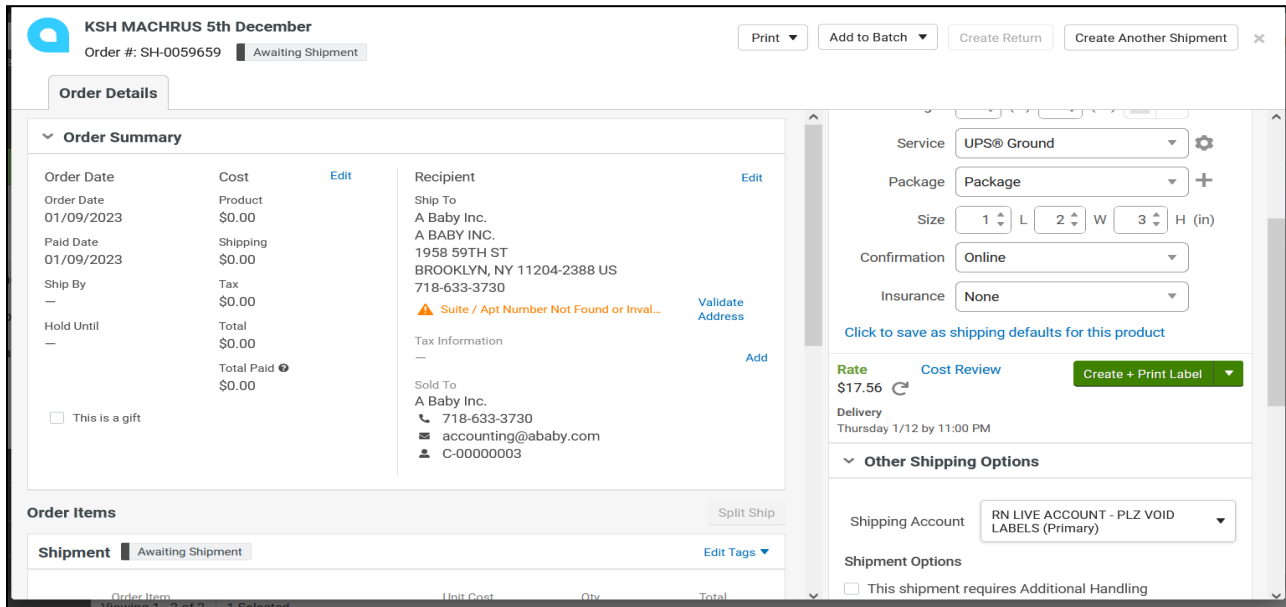
- **Weight Unit:** This option allows the user to select the Weight Unit from the drop-down list.
Example: Pounds/Ounces/Grams
- **Import Freight cost value from ShipStation on Shipment Confirmation:**
 - In ShipStation, while the carrier is added such as FedEx Ground etc, some amount is charged for the products to be transported which is the freight cost Select the checkbox against this option if you

want the Shipment Freight charges from ShipStation to be assigned to Acumatica when the shipment is confirmed. If this check box is not selected, even though the freight charges are calculated in ShipStation but the value of the Freight charges in Acumatica is not updated and remains zero.

- Select the checkbox against Import Freight cost value from ShipStation on Shipment Confirmation.



- Here are the total charges that ShipStation charges for freight:

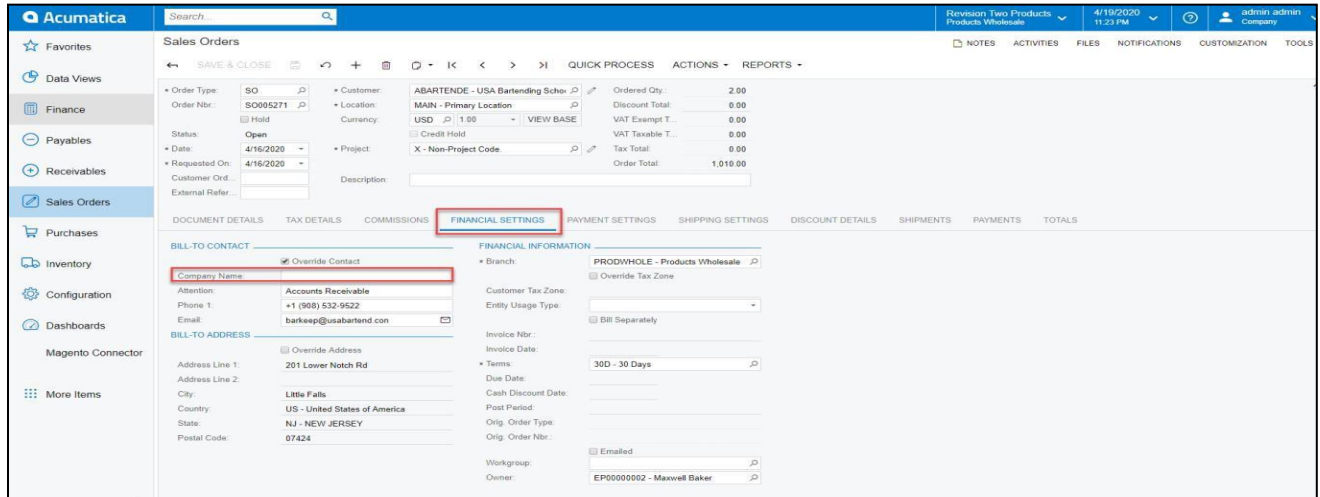


- Now the same amount will be seen in Acumatica in that shipment under the SHIPPING SETTINGS as follows.

- **Replace blank Bill to/Ship To Company Name with Customer Name:**

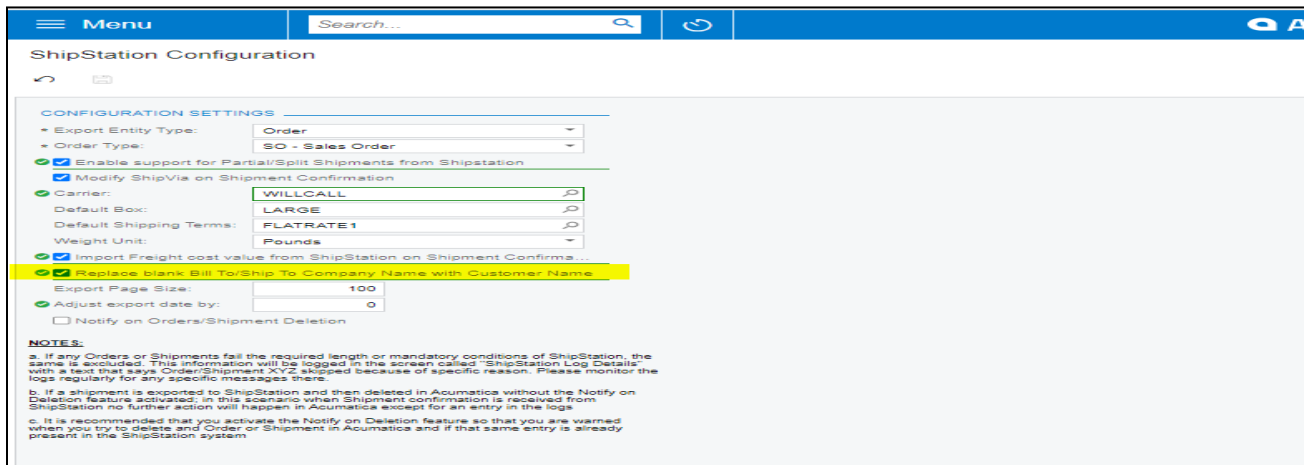
Since ShipStation requires the Company Name as a mandatory value, in case of the company name is blank, the plugin exports the Customer Name as Company Name to ensure that the export of the order/shipment is not impacted

- While placing an order from Acumatica, if the Company Name under the **FINANCIAL SETTINGS** and the **SHIPPING SETTINGS** tabs are not provided.



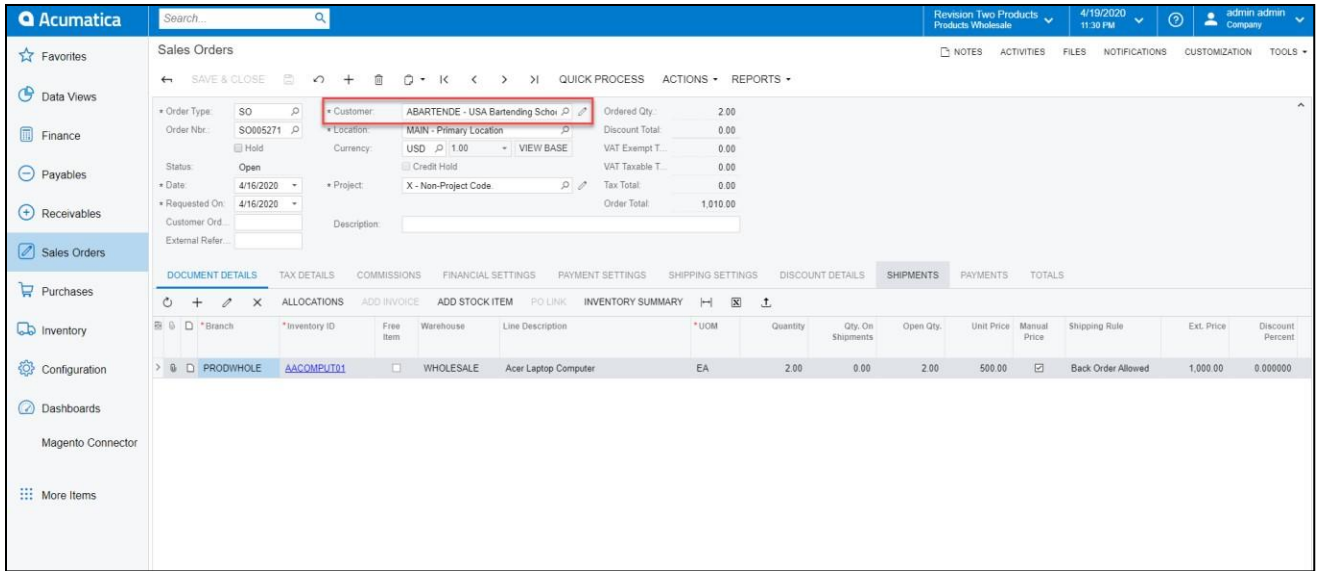
The screenshot shows the Acumatica Sales Order form. The **FINANCIAL SETTINGS** tab is active, and the **COMPANY NAME** field under the **BILL-TO CONTACT** section is highlighted with a red box. The form displays various order details, including Order Type (SO), Order Nbr (50005271), Customer (ABARTENDE - USA Bartending School), Location (MAIN - Primary Location), and Date (4/16/2020). The Order Total is 1,010.00.

- Now if the check box against Replace blank Bill to/Ship To Company Name with Customer Name is selected under the ShipStation Configuration screen as follows.



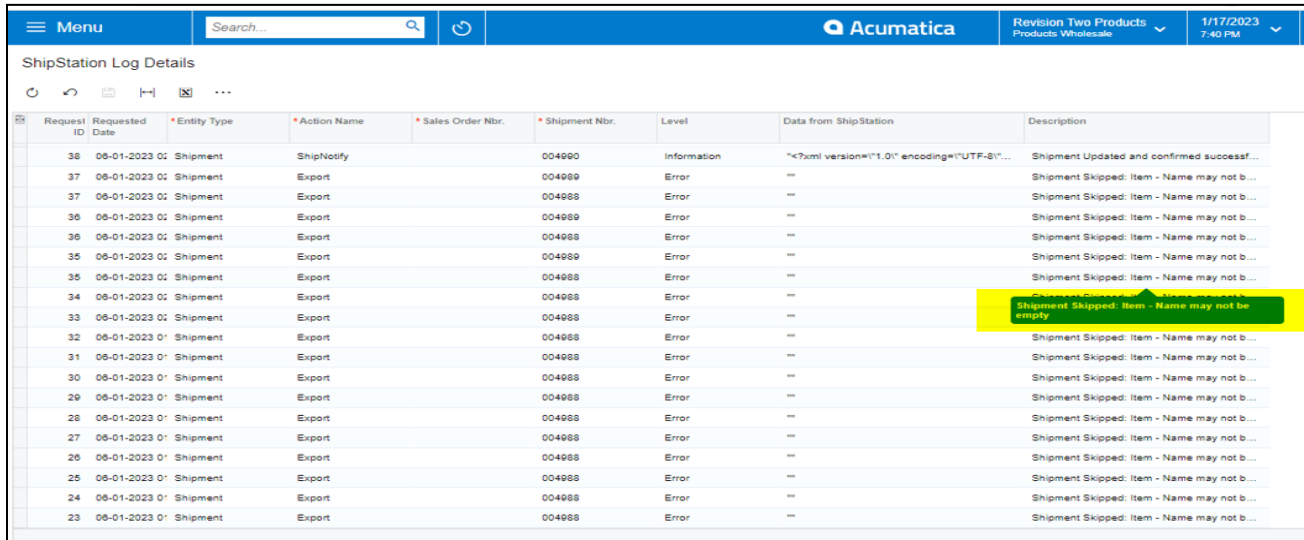
The screenshot shows the ShipStation Configuration screen. The **CONFIGURATION SETTINGS** section is visible, and the checkbox **Replace blank Bill To/Ship To Company Name with Customer Name** is checked and highlighted in yellow. Other settings include Export Entity Type (Order), Order Type (SO - Sales Order), Carrier (WILLCALL), and Default Box (LARGE).

- Now, even if the Company Name was not provided, the system replaces the value with the Customer in Acumatica and displays that as the buyer's name in ShipStation.



Note:

If the check box against Replace blank Bill to/Ship To Company Name with Customer Name isn't selected and the order was placed without the Company Name under the FINANCIAL SETTINGS and SHIPPING SETTINGS tabs again, the system doesn't sync this order from Acumatica to ShipStation and it displays an error related to this under ShipStation Log Details screen as "Order Skipped: Bill To Name may not be empty" as Company Name is a mandatory field to sync the order from Acumatica to ShipStation.

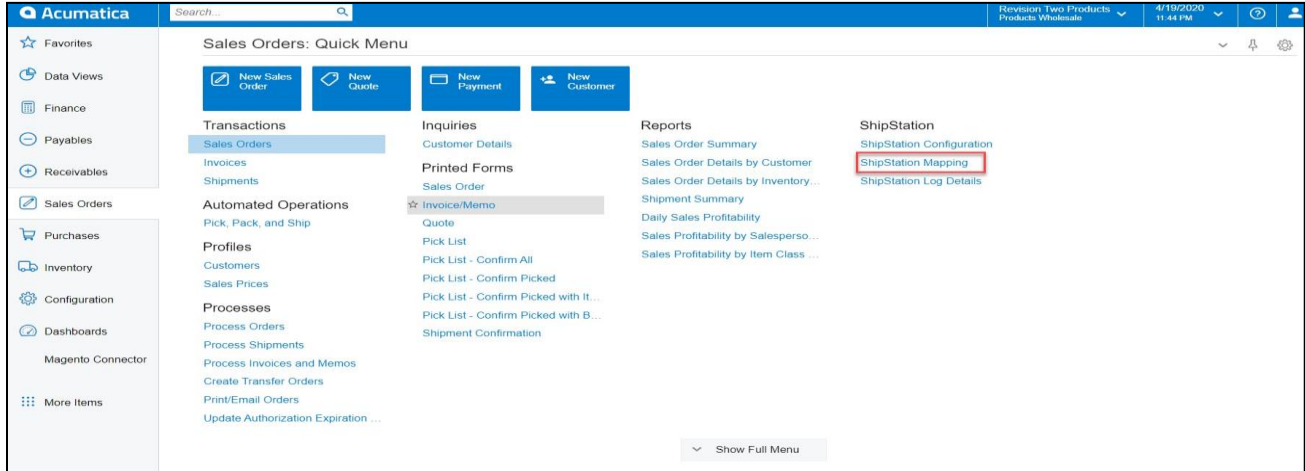


Request ID	Requested Date	Entity Type	Action Name	Sales Order Nbr.	Shipment Nbr.	Level	Data from ShipStation	Description
38	06-01-2023 01	Shipment	ShipNotify		004990	Information	"<?xml version='1.0' encoding='UTF-8'..."	Shipment Updated and confirmed successf...
37	06-01-2023 01	Shipment	Export		004989	Error		Shipment Skipped: Item - Name may not b...
37	06-01-2023 01	Shipment	Export		004988	Error		Shipment Skipped: Item - Name may not b...
36	06-01-2023 01	Shipment	Export		004989	Error		Shipment Skipped: Item - Name may not b...
36	06-01-2023 01	Shipment	Export		004988	Error		Shipment Skipped: Item - Name may not b...
35	06-01-2023 01	Shipment	Export		004989	Error		Shipment Skipped: Item - Name may not b...
35	06-01-2023 01	Shipment	Export		004988	Error		Shipment Skipped: Item - Name may not b...
34	06-01-2023 01	Shipment	Export		004988	Error		Shipment Skipped: Item - Name may not b...
33	06-01-2023 01	Shipment	Export		004988	Error		Shipment Skipped: Item - Name may not b...
32	06-01-2023 01	Shipment	Export		004988	Error		Shipment Skipped: Item - Name may not b...
31	06-01-2023 01	Shipment	Export		004988	Error		Shipment Skipped: Item - Name may not b...
30	06-01-2023 01	Shipment	Export		004988	Error		Shipment Skipped: Item - Name may not b...
29	06-01-2023 01	Shipment	Export		004988	Error		Shipment Skipped: Item - Name may not b...
28	06-01-2023 01	Shipment	Export		004988	Error		Shipment Skipped: Item - Name may not b...
27	06-01-2023 01	Shipment	Export		004988	Error		Shipment Skipped: Item - Name may not b...
26	06-01-2023 01	Shipment	Export		004988	Error		Shipment Skipped: Item - Name may not b...
25	06-01-2023 01	Shipment	Export		004988	Error		Shipment Skipped: Item - Name may not b...
24	06-01-2023 01	Shipment	Export		004988	Error		Shipment Skipped: Item - Name may not b...
23	06-01-2023 01	Shipment	Export		004988	Error		Shipment Skipped: Item - Name may not b...

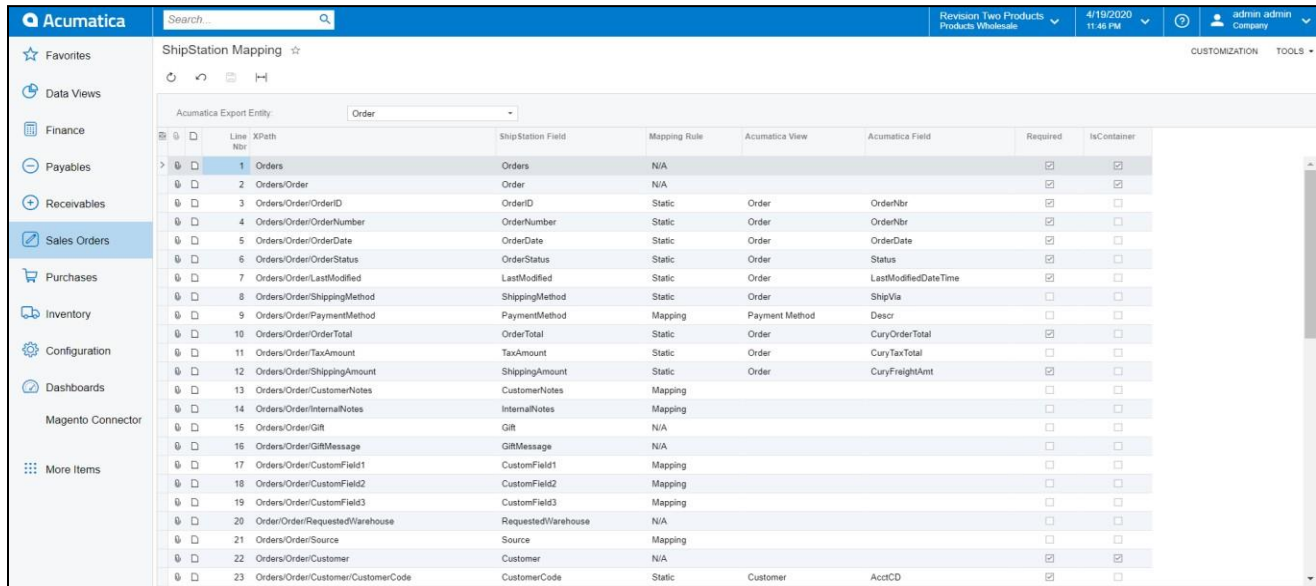
10. ShipStation Mapping

- Introduced a new screen 'ShipStation Mapping' where the user can map required Acumatica field mappings against ShipStation fields for Orders and Shipments.

- This screen has different kinds of mappings available for orders and shipments. The user can change the mappings as per the requirement as to what field in Acumatica o want to display or map to the field in ShipStation.
 - To view/change the mappings:
 - Navigate to **Sales Order Ship Station**



- Click **ShipStation Mapping**. The following screen appears.



Line XPath Nbr	ShipStation Field	Mapping Rule	Acumatica View	Acumatica Field	Required	IsContainer
1 Orders	Orders	N/A			<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2 Orders/Order	Order	N/A			<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
3 Orders/Order/OrderID	OrderID	Static	Order	OrderNbr	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4 Orders/Order/OrderNumber	OrderNumber	Static	Order	OrderNbr	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5 Orders/Order/OrderDate	OrderDate	Static	Order	OrderDate	<input checked="" type="checkbox"/>	<input type="checkbox"/>
6 Orders/Order/OrderStatus	OrderStatus	Static	Order	Status	<input checked="" type="checkbox"/>	<input type="checkbox"/>
7 Orders/Order/LastModified	LastModified	Static	Order	LastModifiedDate	<input checked="" type="checkbox"/>	<input type="checkbox"/>
8 Orders/Order/ShippingMethod	ShippingMethod	Static	Order	ShipVia	<input checked="" type="checkbox"/>	<input type="checkbox"/>
9 Orders/Order/PaymentMethod	PaymentMethod	Mapping	Payment Method	Descr	<input type="checkbox"/>	<input type="checkbox"/>
10 Orders/Order/OrderTotal	OrderTotal	Static	Order	CuryOrderTotal	<input checked="" type="checkbox"/>	<input type="checkbox"/>
11 Orders/Order/TaxAmount	TaxAmount	Static	Order	CuryTaxTotal	<input type="checkbox"/>	<input type="checkbox"/>
12 Orders/Order/ShippingAmount	ShippingAmount	Static	Order	CuryFreightAmt	<input checked="" type="checkbox"/>	<input type="checkbox"/>
13 Orders/Order/CustomerNotes	CustomerNotes	Mapping			<input type="checkbox"/>	<input type="checkbox"/>
14 Orders/Order/InternalNotes	InternalNotes	Mapping			<input type="checkbox"/>	<input type="checkbox"/>
15 Orders/Order/Gift	Gift	N/A			<input type="checkbox"/>	<input type="checkbox"/>
16 Orders/Order/GiftMessage	GiftMessage	N/A			<input type="checkbox"/>	<input type="checkbox"/>
17 Orders/Order/CustomField1	CustomField1	Mapping			<input type="checkbox"/>	<input type="checkbox"/>
18 Orders/Order/CustomField2	CustomField2	Mapping			<input type="checkbox"/>	<input type="checkbox"/>
19 Orders/Order/CustomField3	CustomField3	Mapping			<input type="checkbox"/>	<input type="checkbox"/>
20 Order/Order/RequestedWarehouse	RequestedWarehouse	N/A			<input type="checkbox"/>	<input type="checkbox"/>
21 Orders/Order/Source	Source	Mapping			<input type="checkbox"/>	<input type="checkbox"/>
22 Orders/Order/Customer	Customer	N/A			<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
23 Orders/Order/Customer/CustomCode	CustomerCode	Static	Customer	AcctCD	<input checked="" type="checkbox"/>	<input type="checkbox"/>

- Select the Acumatica Export Quantity (Order/Shipment).

Acumatica Search... Revision Two Products Products Wholesale 4/19/2020 11:48 PM

ShipStation Mapping ☆

Acumatica Export Entity: Order

Line Nbr	XPath	ShipStation Field	Mapping Rule	Acumatica View	Acumatica Field	Required	IsContainer
1	Orders	Orders	N/A			<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2	Orders/Order	Order	N/A			<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
3	Orders/Order/OrderID	OrderID	Static	Order	OrderNbr	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4	Orders/Order/OrderNumber	OrderNumber	Static	Order	OrderNbr	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5	Orders/Order/OrderDate	OrderDate	Static	Order	OrderDate	<input checked="" type="checkbox"/>	<input type="checkbox"/>
6	Orders/Order/OrderStatus	OrderStatus	Static	Order	Status	<input checked="" type="checkbox"/>	<input type="checkbox"/>
7	Orders/Order/LastModified	LastModified	Static	Order	LastModifiedDateTime	<input checked="" type="checkbox"/>	<input type="checkbox"/>
8	Orders/Order/ShippingMethod	ShippingMethod	Static	Order	ShipVia	<input type="checkbox"/>	<input type="checkbox"/>
9	Orders/Order/PaymentMethod	PaymentMethod	Mapping	Payment Method	Descr	<input type="checkbox"/>	<input type="checkbox"/>
10	Orders/Order/OrderTotal	OrderTotal	Static	Order	CuryOrderTotal	<input checked="" type="checkbox"/>	<input type="checkbox"/>
11	Orders/Order/TaxAmount	TaxAmount	Static	Order	CuryTaxTotal	<input type="checkbox"/>	<input type="checkbox"/>
12	Orders/Order/ShippingAmount	ShippingAmount	Static	Order	CuryFreightAmt	<input checked="" type="checkbox"/>	<input type="checkbox"/>
13	Orders/Order/CustomerNotes	CustomerNotes	Mapping			<input type="checkbox"/>	<input type="checkbox"/>
14	Orders/Order/InternalNotes	InternalNotes	Mapping			<input type="checkbox"/>	<input type="checkbox"/>
15	Orders/Order/Gift	Gift	N/A			<input type="checkbox"/>	<input type="checkbox"/>
16	Orders/Order/GiftMessage	GiftMessage	N/A			<input type="checkbox"/>	<input type="checkbox"/>
17	Orders/Order/CustomField1	CustomField1	Mapping			<input type="checkbox"/>	<input type="checkbox"/>
18	Orders/Order/CustomField2	CustomField2	Mapping			<input type="checkbox"/>	<input type="checkbox"/>
19	Orders/Order/CustomField3	CustomField3	Mapping			<input type="checkbox"/>	<input type="checkbox"/>
20	Order/Order/RequestedWarehouse	RequestedWarehouse	N/A			<input type="checkbox"/>	<input type="checkbox"/>
21	Orders/Order/Source	Source	Mapping			<input type="checkbox"/>	<input type="checkbox"/>
22	Orders/Order/Customer	Customer	N/A			<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
23	Orders/Order/Customer/CustomerCode	CustomerCode	Static	Customer	AcctCD	<input checked="" type="checkbox"/>	<input type="checkbox"/>

- Change the Acumatica Field corresponding to Acumatica View as to change the mapping in ShipStation.

ShipStation Mapping CUSTOMIZATION

Acumatica Export Entity: Order

Line Nbr	XPath	ShipStation Field	Mapping Rule	Acumatica View	Acumatica Field	Required	Max Allowed Field Length	IsContainer
1	Orders	Orders	N/A			<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/>
2	Orders/Order	Order	N/A			<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/>
3	Orders/Order/OrderID	OrderID	Static	Order	OrderNbr	<input checked="" type="checkbox"/>	50	<input type="checkbox"/>
4	Orders/Order/OrderNumber	OrderNumber	Static	Order	OrderNbr	<input checked="" type="checkbox"/>	50	<input type="checkbox"/>
5	Orders/Order/OrderDate	OrderDate	Static	Order	OrderDate	<input checked="" type="checkbox"/>		<input type="checkbox"/>
6	Orders/Order/OrderStatus	OrderStatus	Static	Order	Status	<input checked="" type="checkbox"/>	50	<input type="checkbox"/>
7	Orders/Order/LastModified	LastModified	Static	Order	LastModifiedDateTime	<input checked="" type="checkbox"/>		<input type="checkbox"/>
8	Orders/Order/ShippingMethod	ShippingMethod	Static	Order	ShipVia	<input type="checkbox"/>	100	<input type="checkbox"/>
9	Orders/Order/PaymentMethod	PaymentMethod	Mapping	Payment Method	Descr	<input type="checkbox"/>	50	<input type="checkbox"/>
10	Orders/Order/OrderTotal	OrderTotal	Static	Order	CuryOrderTotal	<input type="checkbox"/>		<input type="checkbox"/>
11	Orders/Order/TaxAmount	TaxAmount	Static	Order	CuryTaxTotal	<input type="checkbox"/>		<input type="checkbox"/>
12	Orders/Order/ShippingAmount	ShippingAmount	Static	Order	CuryFreightAmt	<input type="checkbox"/>		<input type="checkbox"/>
13	Orders/Order/CustomerNotes	CustomerNotes	Mapping			<input type="checkbox"/>		<input type="checkbox"/>
14	Orders/Order/InternalNotes	InternalNotes	Mapping			<input type="checkbox"/>		<input type="checkbox"/>
15	Orders/Order/Gift	Gift	N/A			<input type="checkbox"/>		<input type="checkbox"/>
16	Orders/Order/GiftMessage	GiftMessage	N/A			<input type="checkbox"/>		<input type="checkbox"/>
17	Orders/Order/CustomField1	CustomField1	Mapping			<input type="checkbox"/>		<input type="checkbox"/>

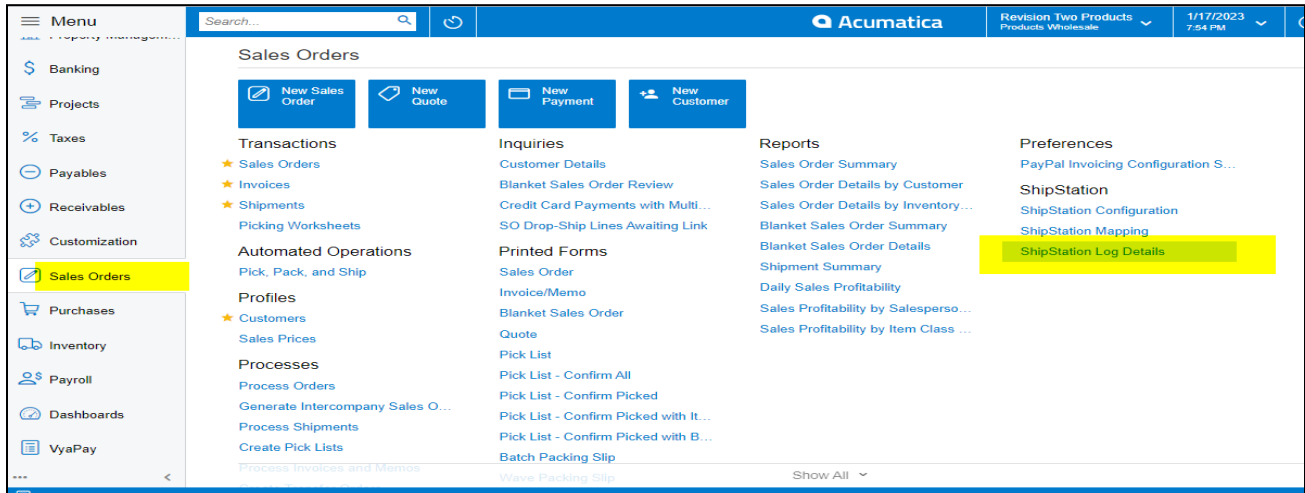
SELECT Descr DirectDepositFileFormat HasProcessingCenters IsAccountNumberRequired IsActive LastModifiedByD

- Select the Acumatica field and click save.

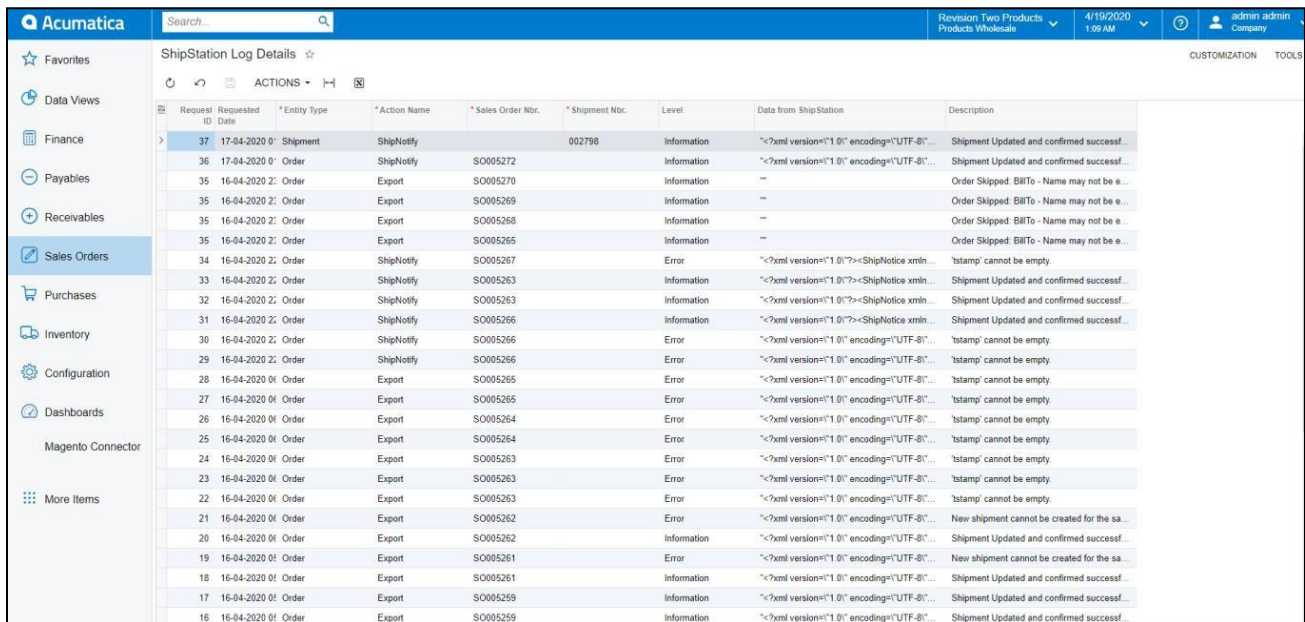
11. ShipStation Log Details

- This screen has all the error logs with respect to the order and shipment numbers. To view the logs:

- Navigate to Sales Order ShipStation.



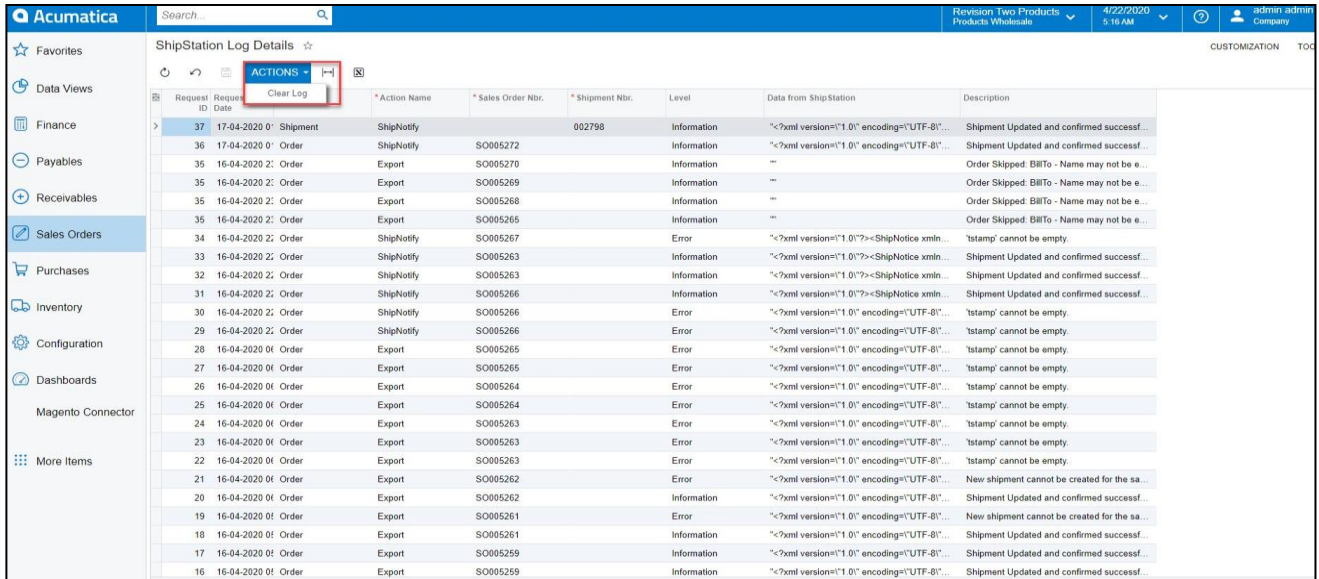
- Click ShipStation Log Details. The following screen appears.



Request ID	Requested Date	Entity Type	Action Name	*Sales Order Nbr.	*Shipment Nbr.	Level	Data from Ship Station	Description
37	17-04-2020 0'	Shipment	ShipNotify		002790	Information	<?xml version="1.0" encoding="UTF-8"...	Shipment Updated and confirmed success...
36	17-04-2020 0'	Shipment	ShipNotify	SO005272		Information	<?xml version="1.0" encoding="UTF-8"...	Shipment Updated and confirmed success...
35	16-04-2020 2'	Order	Export	SO005270		Information	--	Order Skipped: BillTo - Name may not be e...
35	16-04-2020 2'	Order	Export	SO005269		Information	--	Order Skipped: BillTo - Name may not be e...
35	16-04-2020 2'	Order	Export	SO005268		Information	--	Order Skipped: BillTo - Name may not be e...
35	16-04-2020 2'	Order	Export	SO005265		Information	--	Order Skipped: BillTo - Name may not be e...
34	16-04-2020 2'	Order	ShipNotify	SO005267		Error	<?xml version="1.0" encoding="UTF-8"...<ShipNotice xmlns=...	'stamp' cannot be empty.
33	16-04-2020 2'	Order	ShipNotify	SO005263		Information	<?xml version="1.0" encoding="UTF-8"...<ShipNotice xmlns=...	Shipment Updated and confirmed success...
32	16-04-2020 2'	Order	ShipNotify	SO005263		Information	<?xml version="1.0" encoding="UTF-8"...<ShipNotice xmlns=...	Shipment Updated and confirmed success...
31	16-04-2020 2'	Order	ShipNotify	SO005266		Information	<?xml version="1.0" encoding="UTF-8"...<ShipNotice xmlns=...	Shipment Updated and confirmed success...
30	16-04-2020 2'	Order	ShipNotify	SO005266		Error	<?xml version="1.0" encoding="UTF-8"...	'stamp' cannot be empty.
29	16-04-2020 2'	Order	ShipNotify	SO005266		Error	<?xml version="1.0" encoding="UTF-8"...	'stamp' cannot be empty.
28	16-04-2020 0'	Order	Export	SO005265		Error	<?xml version="1.0" encoding="UTF-8"...	'stamp' cannot be empty.
27	16-04-2020 0'	Order	Export	SO005265		Error	<?xml version="1.0" encoding="UTF-8"...	'stamp' cannot be empty.
26	16-04-2020 0'	Order	Export	SO005264		Error	<?xml version="1.0" encoding="UTF-8"...	'stamp' cannot be empty.
25	16-04-2020 0'	Order	Export	SO005264		Error	<?xml version="1.0" encoding="UTF-8"...	'stamp' cannot be empty.
24	16-04-2020 0'	Order	Export	SO005263		Error	<?xml version="1.0" encoding="UTF-8"...	'stamp' cannot be empty.
23	16-04-2020 0'	Order	Export	SO005263		Error	<?xml version="1.0" encoding="UTF-8"...	'stamp' cannot be empty.
22	16-04-2020 0'	Order	Export	SO005263		Error	<?xml version="1.0" encoding="UTF-8"...	'stamp' cannot be empty.
21	16-04-2020 0'	Order	Export	SO005262		Error	<?xml version="1.0" encoding="UTF-8"...	New shipment cannot be created for the sa...
20	16-04-2020 0'	Order	Export	SO005262		Information	<?xml version="1.0" encoding="UTF-8"...	Shipment Updated and confirmed success...
19	16-04-2020 0'	Order	Export	SO005261		Error	<?xml version="1.0" encoding="UTF-8"...	New shipment cannot be created for the sa...
18	16-04-2020 0'	Order	Export	SO005261		Information	<?xml version="1.0" encoding="UTF-8"...	Shipment Updated and confirmed success...
17	16-04-2020 0'	Order	Export	SO005259		Information	<?xml version="1.0" encoding="UTF-8"...	Shipment Updated and confirmed success...
16	16-04-2020 0'	Order	Export	SO005259		Information	<?xml version="1.0" encoding="UTF-8"...	Shipment Updated and confirmed success...

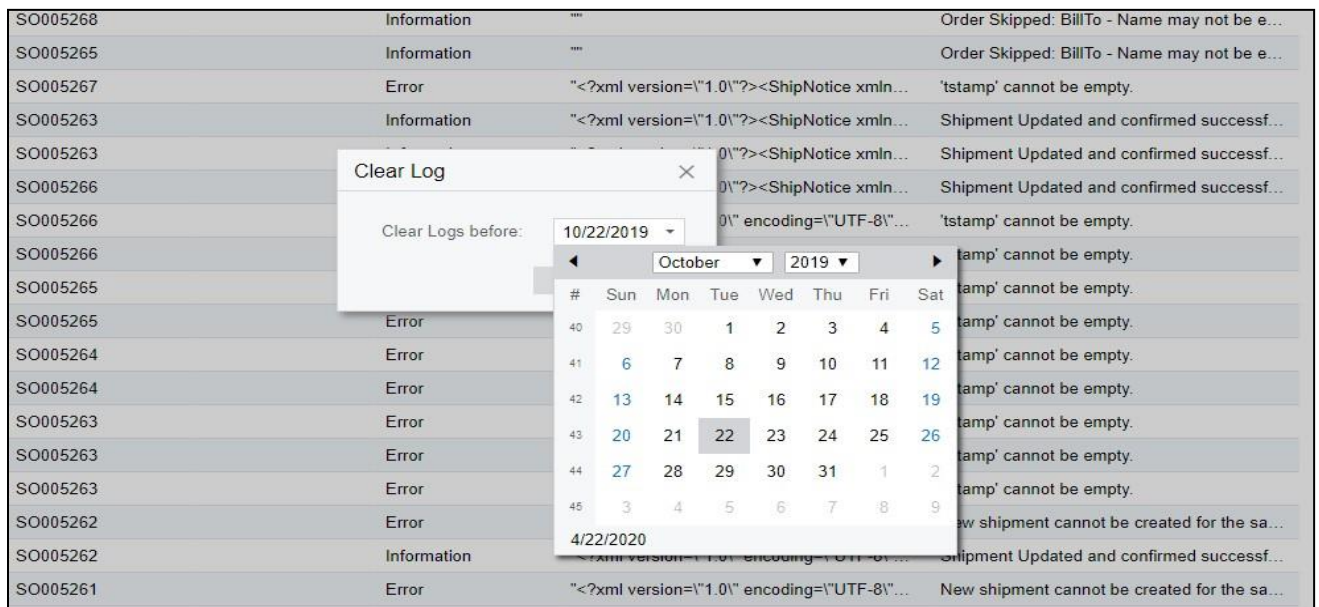
- Note: You can clear the logs using Clear Log option under ACTIONS.
 - To clear the logs:

Click ACTIONS.



Request ID	Request Date	Action Name	Sales Order Nbr.	Shipment Nbr.	Level	Data from ShipStation	Description
37	17-04-2020 0'	Shipment		002798	Information	"<?xml version='1.0' encoding='UTF-8'..."	Shipment Updated and confirmed successf...
36	17-04-2020 0'	ShipNotify	SO005272		Information	"<?xml version='1.0' encoding='UTF-8'..."	Shipment Updated and confirmed successf...
35	16-04-2020 2'	Export	SO005270		Information	""	Order Skipped: BillTo - Name may not be e...
35	16-04-2020 2'	Export	SO005269		Information	""	Order Skipped: BillTo - Name may not be e...
35	16-04-2020 2'	Export	SO005268		Information	""	Order Skipped: BillTo - Name may not be e...
35	16-04-2020 2'	Export	SO005265		Information	""	Order Skipped: BillTo - Name may not be e...
34	16-04-2020 2'	ShipNotify	SO005267		Error	"<?xml version='1.0' encoding='UTF-8'..."	'tstamp' cannot be empty.
33	16-04-2020 2'	ShipNotify	SO005263		Information	"<?xml version='1.0' encoding='UTF-8'..."	Shipment Updated and confirmed successf...
32	16-04-2020 2'	ShipNotify	SO005263		Information	"<?xml version='1.0' encoding='UTF-8'..."	Shipment Updated and confirmed successf...
31	16-04-2020 2'	ShipNotify	SO005266		Information	"<?xml version='1.0' encoding='UTF-8'..."	Shipment Updated and confirmed successf...
30	16-04-2020 2'	ShipNotify	SO005266		Error	"<?xml version='1.0' encoding='UTF-8'..."	'tstamp' cannot be empty.
29	16-04-2020 2'	ShipNotify	SO005266		Error	"<?xml version='1.0' encoding='UTF-8'..."	'tstamp' cannot be empty.
28	16-04-2020 0'	Export	SO005265		Error	"<?xml version='1.0' encoding='UTF-8'..."	'tstamp' cannot be empty.
27	16-04-2020 0'	Export	SO005265		Error	"<?xml version='1.0' encoding='UTF-8'..."	'tstamp' cannot be empty.
26	16-04-2020 0'	Export	SO005264		Error	"<?xml version='1.0' encoding='UTF-8'..."	'tstamp' cannot be empty.
25	16-04-2020 0'	Export	SO005264		Error	"<?xml version='1.0' encoding='UTF-8'..."	'tstamp' cannot be empty.
24	16-04-2020 0'	Export	SO005263		Error	"<?xml version='1.0' encoding='UTF-8'..."	'tstamp' cannot be empty.
23	16-04-2020 0'	Export	SO005263		Error	"<?xml version='1.0' encoding='UTF-8'..."	'tstamp' cannot be empty.
22	16-04-2020 0'	Export	SO005263		Error	"<?xml version='1.0' encoding='UTF-8'..."	'tstamp' cannot be empty.
21	16-04-2020 0'	Export	SO005262		Error	"<?xml version='1.0' encoding='UTF-8'..."	New shipment cannot be created for the sa...
20	16-04-2020 0'	Export	SO005262		Information	"<?xml version='1.0' encoding='UTF-8'..."	Shipment Updated and confirmed successf...
19	16-04-2020 0'	Export	SO005261		Error	"<?xml version='1.0' encoding='UTF-8'..."	New shipment cannot be created for the sa...
18	16-04-2020 0'	Export	SO005261		Information	"<?xml version='1.0' encoding='UTF-8'..."	Shipment Updated and confirmed successf...
17	16-04-2020 0'	Export	SO005259		Information	"<?xml version='1.0' encoding='UTF-8'..."	Shipment Updated and confirmed successf...
16	16-04-2020 0'	Export	SO005259		Information	"<?xml version='1.0' encoding='UTF-8'..."	Shipment Updated and confirmed successf...

- Click Clear Log. The following pop-up screen appears.
- Select the date until which you want the logs to be cleared.



Clear Log

Clear Logs before: 10/22/2019

October 2019

#	Sun	Mon	Tue	Wed	Thu	Fri	Sat
40	29	30	1	2	3	4	5
41	6	7	8	9	10	11	12
42	13	14	15	16	17	18	19
43	20	21	22	23	24	25	26
44	27	28	29	30	31	1	2
45	3	4	5	6	7	8	9

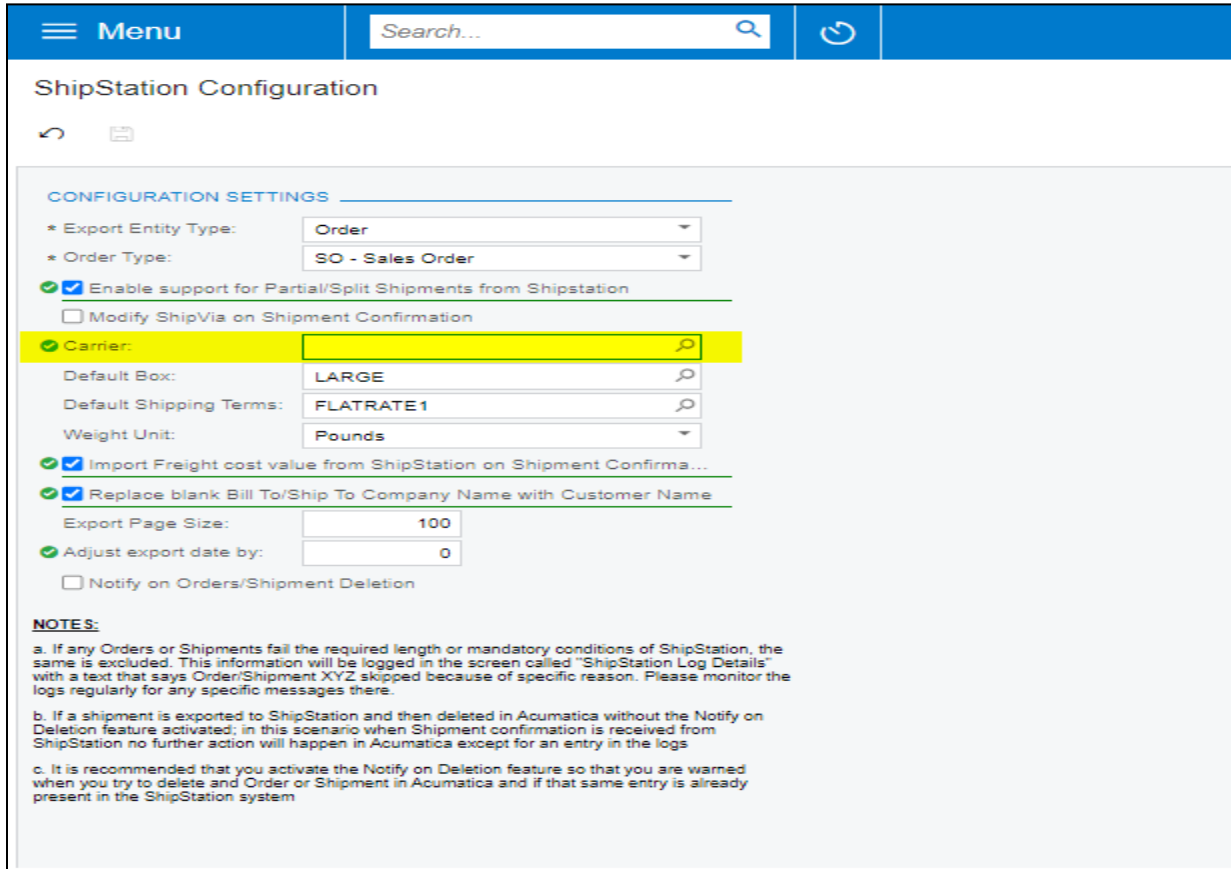
4/22/2020

- Click OK to clear the logs till the selected date

12. ShipStation Notify

Let's say, we haven't selected any value CARRIER (WILLCALL etc.) under the ShipStation Configuration screen. Earlier if this CARRIER wasn't present, we couldn't get the tracking details from ShipStation to Acumatica. Currently, even if there's no carrier, a default box will be allocated, and the Tracking Number is updated for the shipment.

- Navigate to ShipStation Configuration.
- Leave Carrier as blank. Do not provide a value.



ShipStation Configuration

CONFIGURATION SETTINGS

- * Export Entity Type:
- * Order Type:
- Enable support for Partial/Split Shipments from Shipstation
- Modify ShipVia on Shipment Confirmation
- Carrier:
- Default Box:
- Default Shipping Terms:
- Weight Unit:
- Import Freight cost value from ShipStation on Shipment Confirma...
- Replace blank Bill To/Ship To Company Name with Customer Name
- Export Page Size:
- Adjust export date by:
- Notify on Orders/Shipment Deletion

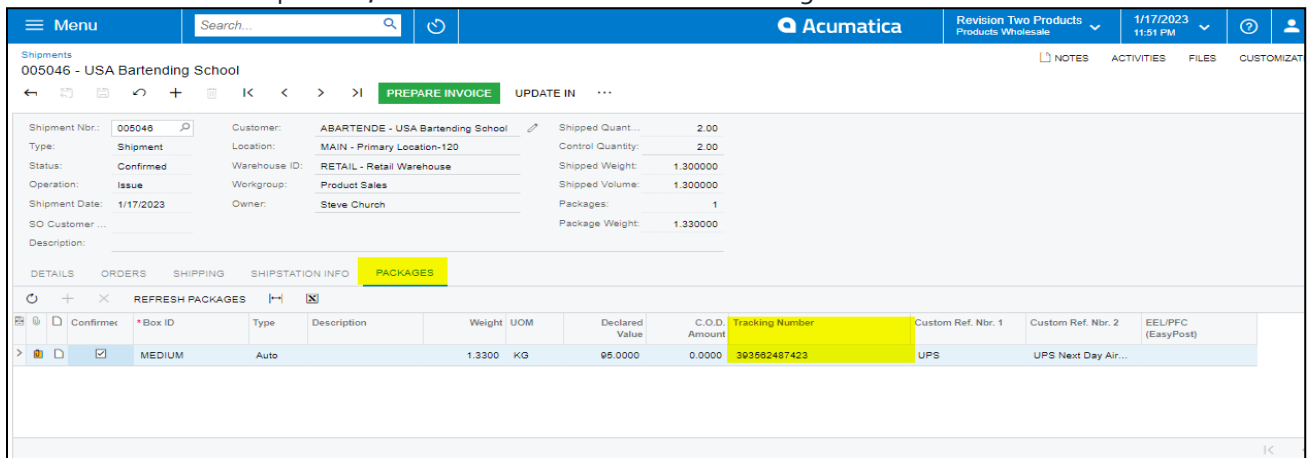
NOTES:

a. If any Orders or Shipments fail the required length or mandatory conditions of ShipStation, the same is excluded. This information will be logged in the screen called "ShipStation Log Details" with a text that says Order/Shipment XYZ skipped because of specific reason. Please monitor the logs regularly for any specific messages there.

b. If a shipment is exported to ShipStation and then deleted in Acumatica without the Notify on Deletion feature activated, in this scenario when Shipment confirmation is received from ShipStation no further action will happen in Acumatica except for an entry in the logs

c. It is recommended that you activate the Notify on Deletion feature so that you are warned when you try to delete and Order or Shipment in Acumatica and if that same entry is already present in the ShipStation system

- Now place an order.
- After Shipment Confirmation is done, the tracking details are still updated in Acumatica without a carrier.
- Now under the Shipments, the PACKAGES tab has the tracking details as follows.



Shipments

005046 - USA Bartending School

PREPARE INVOICE UPDATE IN ...

Shipment Nbr.: 005046 Customer: ABARTENDE - USA Bartending School Shipped Quant... 2.00

Type: Shipment Location: MAIN - Primary Location-120 Control Quantity: 2.00

Status: Confirmed Warehouse ID: RETAIL - Retail Warehouse Shipped Weight: 1.300000

Operation: Issue Workgroup: Product Sales Shipped Volume: 1.300000

Shipment Date: 1/17/2023 Owner: Steve Church Packages: 1

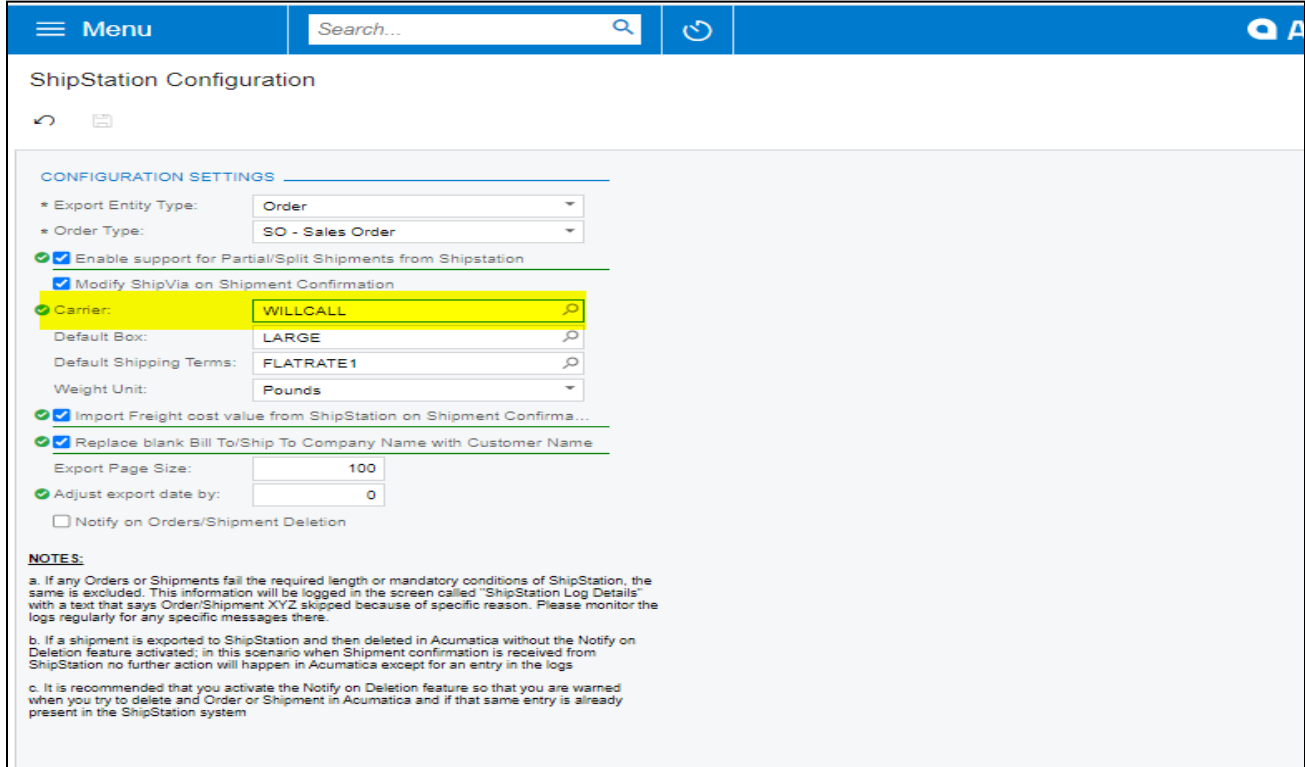
SO Customer ... Package Weight: 1.330000

Description:

DETAILS ORDERS SHIPPING SHIPSTATION INFO **PACKAGES**

Refresh Packages	Box ID	Type	Description	Weight	UOM	Declared Value	C.O.D. Amount	Tracking Number	Custom Ref. Nbr. 1	Custom Ref. Nbr. 2	EEL/PFC (EasyPost)
<input checked="" type="checkbox"/>	MEDIUM	Auto		1.3300	KG	95.0000	0.0000	393562487423	UPS	UPS Next Day Air...	

Carrier:



The screenshot shows the 'ShipStation Configuration' interface. At the top, there is a navigation bar with a 'Menu' button, a search bar, and a refresh icon. Below the navigation bar, the title 'ShipStation Configuration' is displayed. The main content area is titled 'CONFIGURATION SETTINGS' and contains several fields and checkboxes:

- * Export Entity Type:
- * Order Type:
- Enable support for Partial/Split Shipments from Shipstation
- Modify ShipVia on Shipment Confirmation
- * Carrier: (highlighted in yellow)
- Default Box:
- Default Shipping Terms:
- Weight Unit:
- Import Freight cost value from ShipStation on Shipment Confirma...
- Replace blank Bill To/Ship To Company Name with Customer Name
- Export Page Size:
- Adjust export date by:
- Notify on Orders/Shipment Deletion

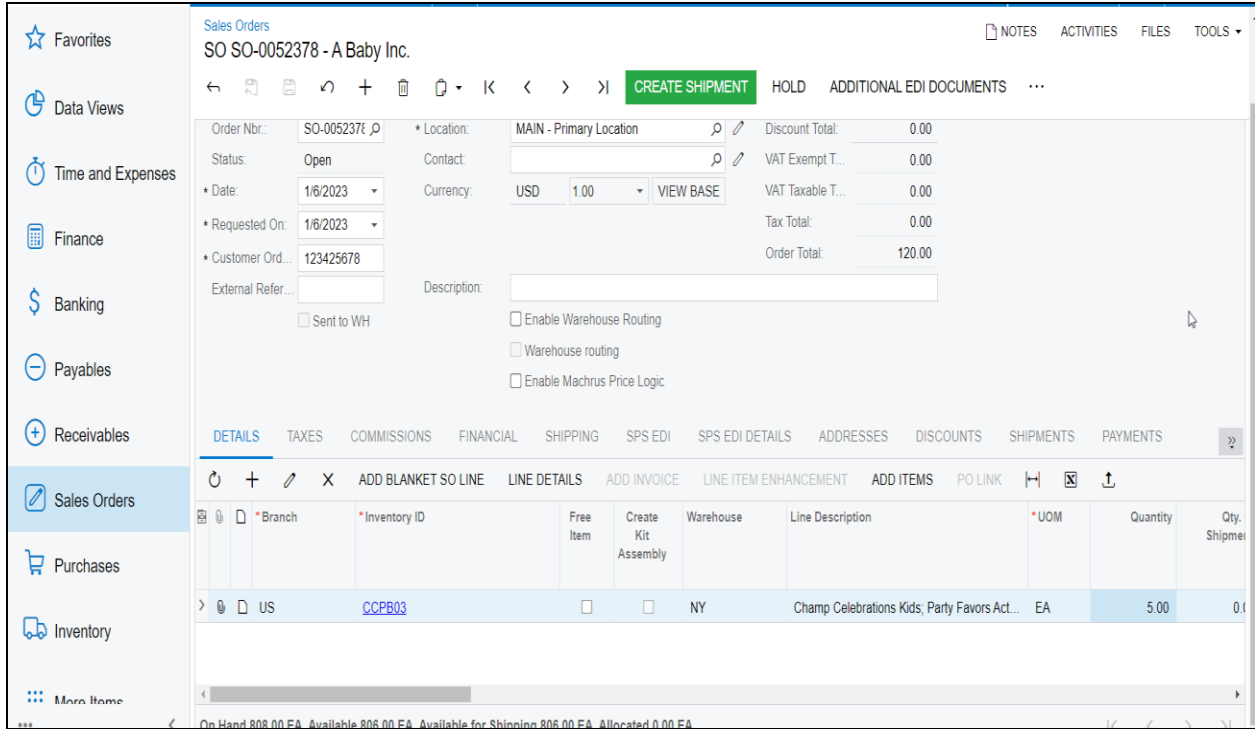
Below the settings, there is a 'NOTES' section with three bullet points:

- If any Orders or Shipments fail the required length or mandatory conditions of ShipStation, the same is excluded. This information will be logged in the screen called "ShipStation Log Details" with a text that says Order/Shipment XYZ skipped because of specific reason. Please monitor the logs regularly for any specific messages there.
- If a shipment is exported to ShipStation and then deleted in Acumatica without the Notify on Deletion feature activated, in this scenario when Shipment confirmation is received from ShipStation no further action will happen in Acumatica except for an entry in the logs
- It is recommended that you activate the Notify on Deletion feature so that you are warned when you try to delete an Order or Shipment in Acumatica and if that same entry is already present in the ShipStation system

- Display all available Ship via codes in multi-selector.
- In ShipStation Configuration if the user selected the Export Entity type as Shipments, then a new dropdown will display a dropdown with all available ship via codes. Users can select multiple ship via codes from the dropdown.

Note:

- If User try to export orders with ship via which is not configured, then those order will not get display in XML
- By default, shipments with the status Open will be considered to export and click on Save.
- Create Sales Orders in Acumatica Instance, by default the status is OPEN in Acumatica. The date will auto-populate with a current business date. User can modify the dates accordingly. Once the order is created in Acumatica, the user will get the record in ShipStation as per the settings in the ShipStation preference screen.
- Navigate to Sales Order Screen -: DISTRIBUTION-> SALES ORDER->WORK AREA-> SALES ORDERS
- Make sure the Ship via in sales Order same as selected in ShipStation Configuration screen



Sales Orders
SO SO-0052378 - A Baby Inc.

Order Nbr.: SO-0052378 | Location: MAIN - Primary Location | Discount Total: 0.00
 Status: Open | Contact: | VAT Exempt T...: 0.00
 * Date: 1/6/2023 | Currency: USD 1.00 | VIEW BASE | VAT Taxable T...: 0.00
 * Requested On: 1/6/2023 | Tax Total: 0.00
 * Customer Ord...: 123425678 | Order Total: 120.00

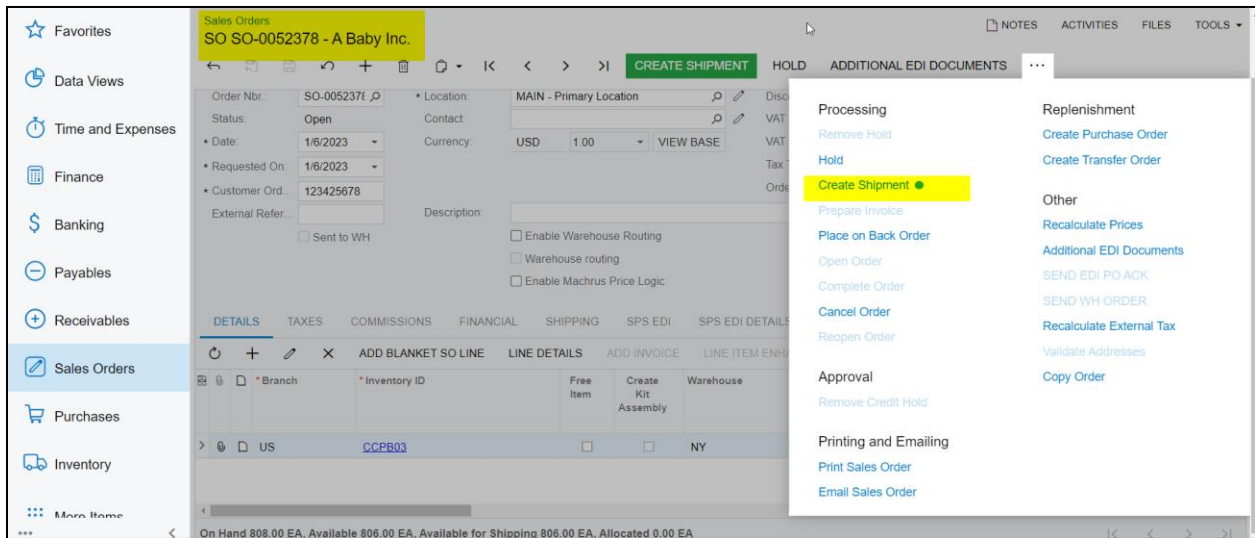
External Refer...: | Description: |
 Sent to WH
 Enable Warehouse Routing
 Warehouse routing
 Enable Machrus Price Logic

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING SPS EDI SPS EDI DETAILS ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS

Branch	Inventory ID	Free Item	Create Kit Assembly	Warehouse	Line Description	UOM	Quantity	Qty. Shipped
US	CCPB03	<input type="checkbox"/>	<input type="checkbox"/>	NY	Champ Celebrations Kids, Party Favors Act...	EA	5.00	0.00

On Hand 808.00 EA, Available 806.00 EA, Available for Shipping 806.00 EA, Allocated 0.00 EA

- Click on ACTIONS -> CREATE SHIPMENT



Sales Orders
SO SO-0052378 - A Baby Inc.

Order Nbr.: SO-0052378 | Location: MAIN - Primary Location | Discount Total: 0.00
 Status: Open | Contact: | VAT Exempt T...: 0.00
 * Date: 1/6/2023 | Currency: USD 1.00 | VIEW BASE | VAT Taxable T...: 0.00
 * Requested On: 1/6/2023 | Tax Total: 0.00
 * Customer Ord...: 123425678 | Order Total: 120.00

External Refer...: | Description: |
 Sent to WH
 Enable Warehouse Routing
 Warehouse routing
 Enable Machrus Price Logic

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING SPS EDI SPS EDI DETAILS ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS

Branch	Inventory ID	Free Item	Create Kit Assembly	Warehouse	Line Description	UOM	Quantity	Qty. Shipped
US	CCPB03	<input type="checkbox"/>	<input type="checkbox"/>	NY	Champ Celebrations Kids, Party Favors Act...	EA	5.00	0.00

On Hand 808.00 EA, Available 806.00 EA, Available for Shipping 806.00 EA, Allocated 0.00 EA

Processing
 Remove Hold
 Hold
Create Shipment
 Prepare Invoice
 Place on Back Order
 Open Order
 Complete Order
 Cancel Order
 Reopen Order

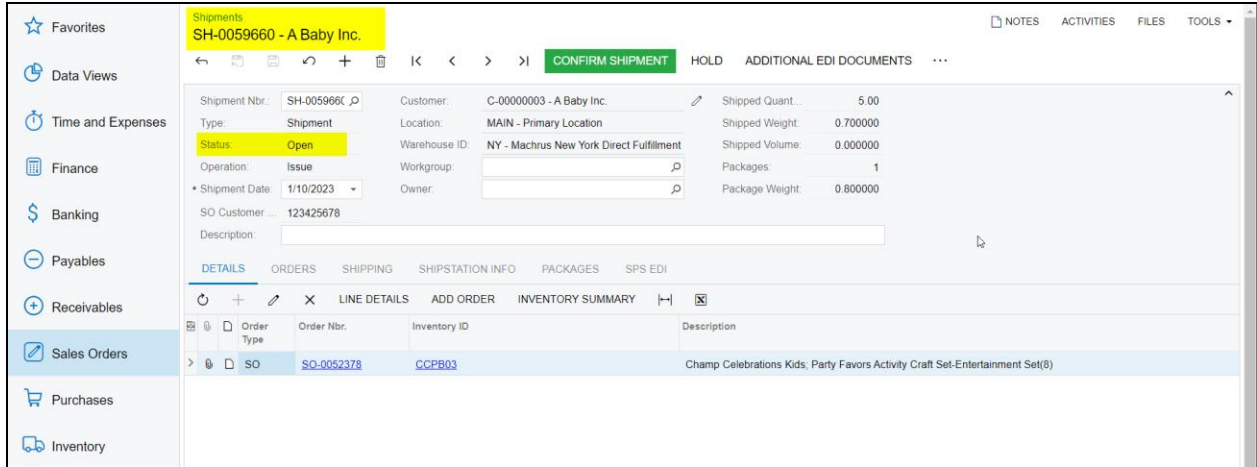
Approval
 Remove Credit Hold

Printing and Emailing
 Print Sales Order
 Email Sales Order

Replenishment
 Create Purchase Order
 Create Transfer Order

Other
 Recalculate Prices
 Additional EDI Documents
 SEND EDI PO ACK
 SEND WH ORDER
 Recalculate External Tax
 Validate Addresses
 Copy Order

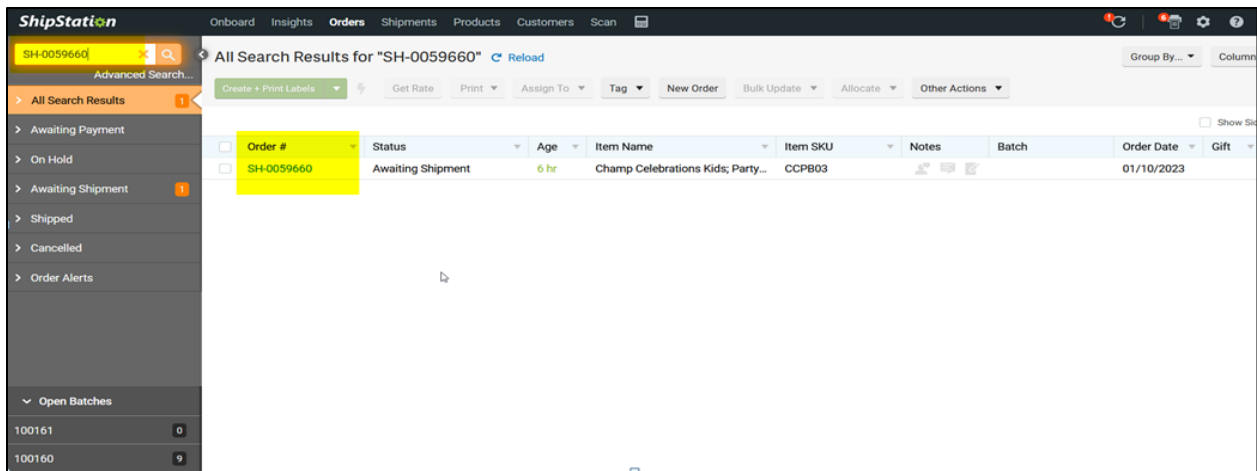
- Navigate to the Ship Station portal and refresh the respective store in the portal.
- Shipment will be synced to the respective store



Shipment Nbr.: SH-0059660
 Customer: C-0000003 - A Baby Inc.
 Location: MAIN - Primary Location
 Warehouse ID: NY - Machrus New York Direct Fulfillment
 Operation: Issue
 Shipment Date: 1/10/2023
 SO Customer: 123425678

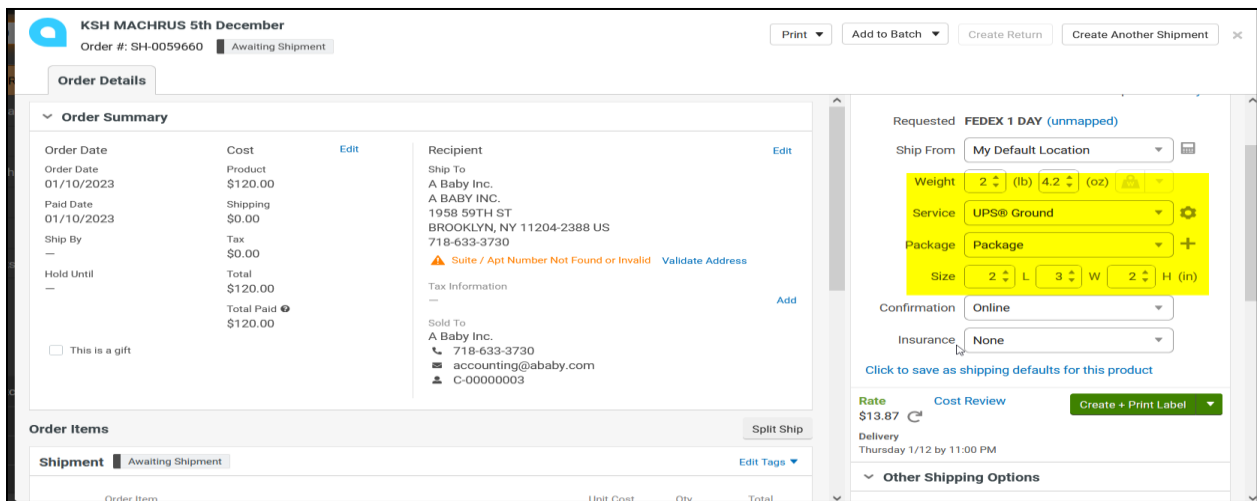
Order Type	Order Nbr.	Inventory ID	Description
SO	SO-0052378	CCPB03	Champ Celebrations Kids, Party Favors Activity Craft Set-Entertainment Set(8)

- Navigate to the ShipStation portal:



Order #	Status	Age	Item Name	Item SKU	Notes	Batch	Order Date	Gift
SH-0059660	Awaiting Shipment	6 hr	Champ Celebrations Kids, Party...	CCPB03			01/10/2023	

- Enter all the respective details for the shipment in the ShipStation.



Order #: SH-0059660 | Awaiting Shipment

Order Summary

Order Date	01/10/2023	Cost	\$120.00
Paid Date	01/10/2023	Shipping	\$0.00
Ship By	—	Tax	\$0.00
Hold Until	—	Total	\$120.00
		Total Paid	\$120.00

Recipient

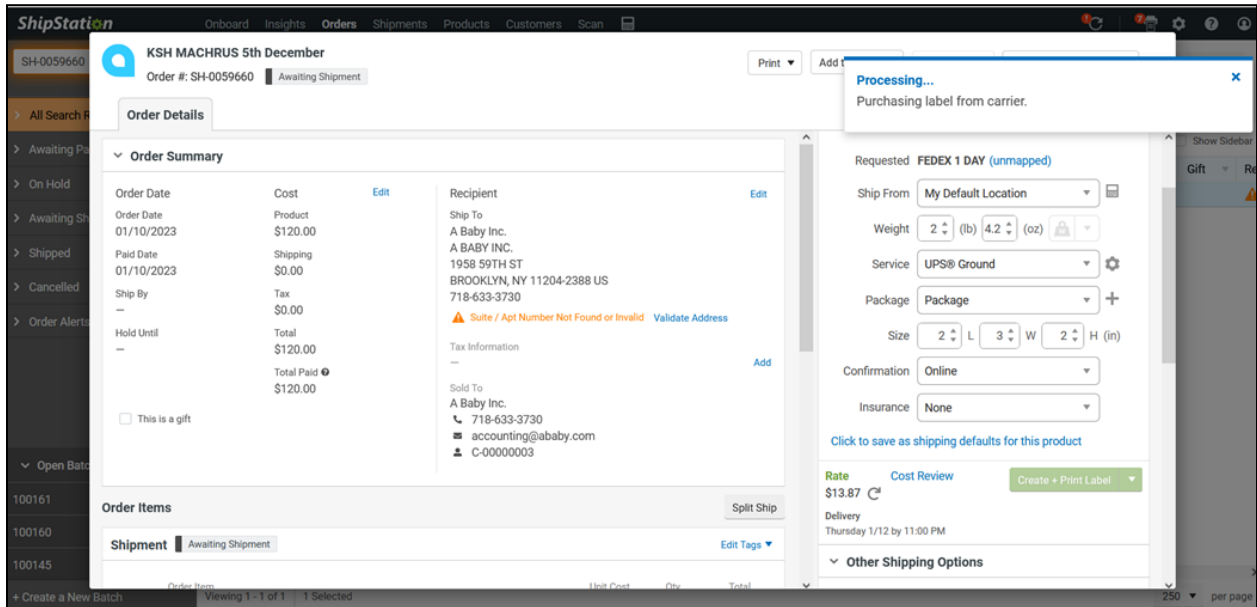
Ship To
 A BABY INC.
 1958 59TH ST
 BROOKLYN, NY 11204-2388 US
 718-633-3730

Shipping Details

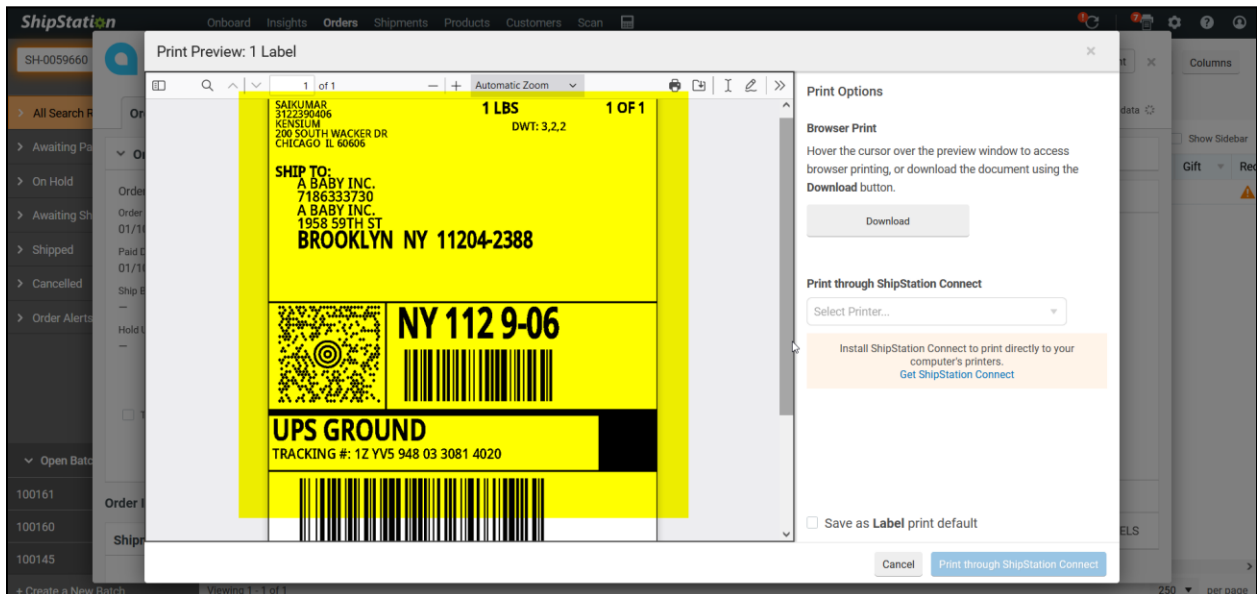
Requested: FEDEX 1 DAY (unmapped)
 Ship From: My Default Location
 Weight: 2 (lb) 4.2 (oz)
 Service: UPS® Ground
 Package: Package
 Size: 2 L 3 W 2 H (in)
 Confirmation: Online
 Insurance: None

Rate: \$13.87
 Delivery: Thursday 1/12 by 11:00 PM

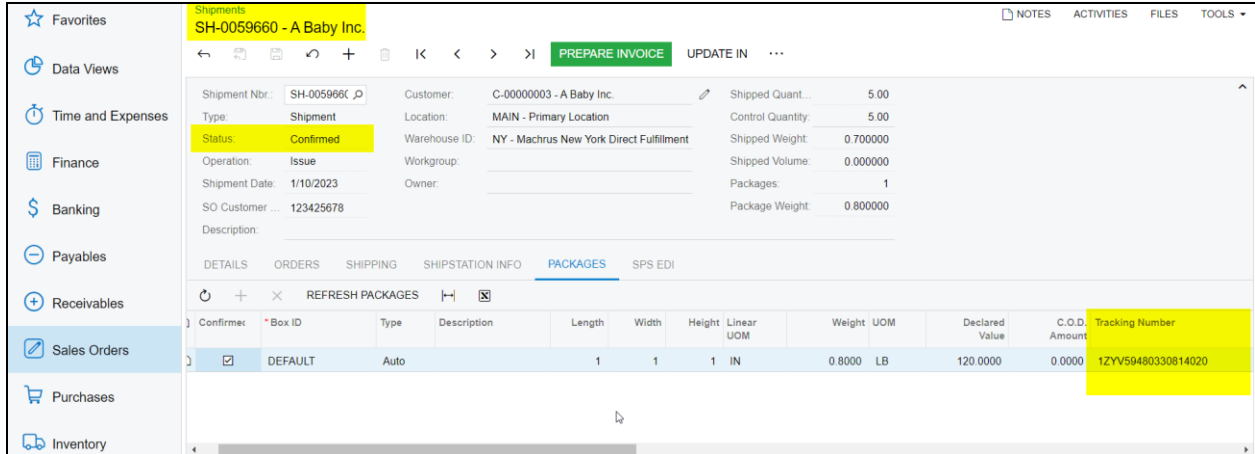
- Click on Create +print label



Label PDF:



- Navigate back to Acumatica and refresh the shipment screen.
- Now the shipment will be confirmed.
- Tracking number details will be fetched back successfully.



Shipment Nbr.: SH-0059660 Customer: C-0000003 - A Baby Inc. Shipped Quant... 5.00

Type: Shipment Location: MAIN - Primary Location Control Quantity: 5.00

Status: Confirmed Warehouse ID: NY - Machrus New York Direct Fulfillment Shipped Weight: 0.700000

Operation: Issue Workgroup: Shipped Volume: 0.000000

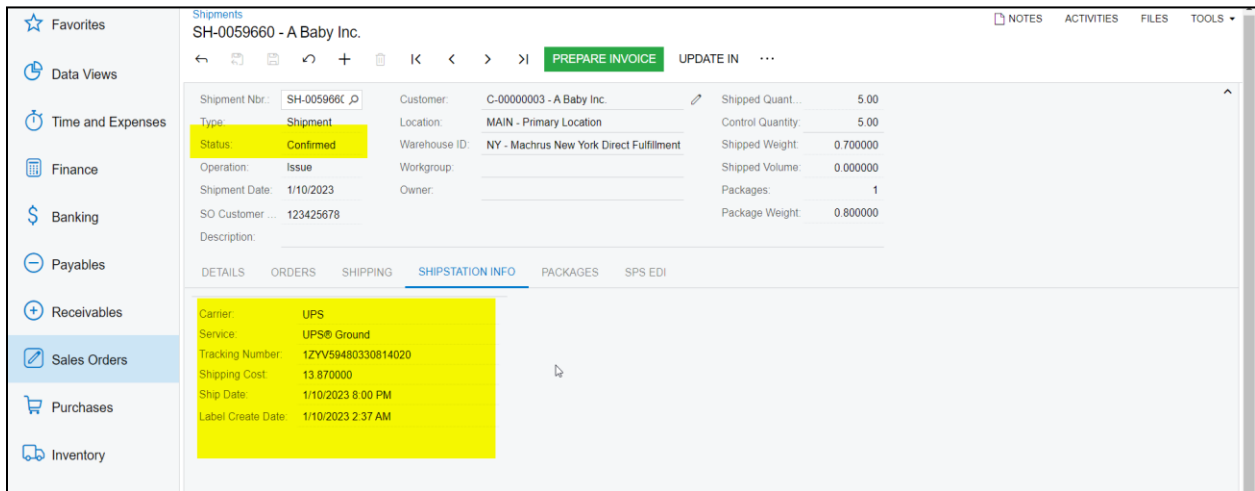
Shipment Date: 1/10/2023 Packages: 1

SO Customer ... 123425678 Package Weight: 0.800000

Description:

Confirmer	Box ID	Type	Description	Length	Width	Height	Linear UOM	Weight UOM	Declared Value	C.O.D. Amount	Tracking Number
<input checked="" type="checkbox"/>	DEFAULT	Auto		1	1	1	IN	0.8000 LB	120.0000	0.0000	1ZYV59480330814020

ShipStation Info TAB:



Carrier: UPS

Service: UPS® Ground

Tracking Number: 1ZYV59480330814020

Shipping Cost: 13.870000

Ship Date: 1/10/2023 8:00 PM

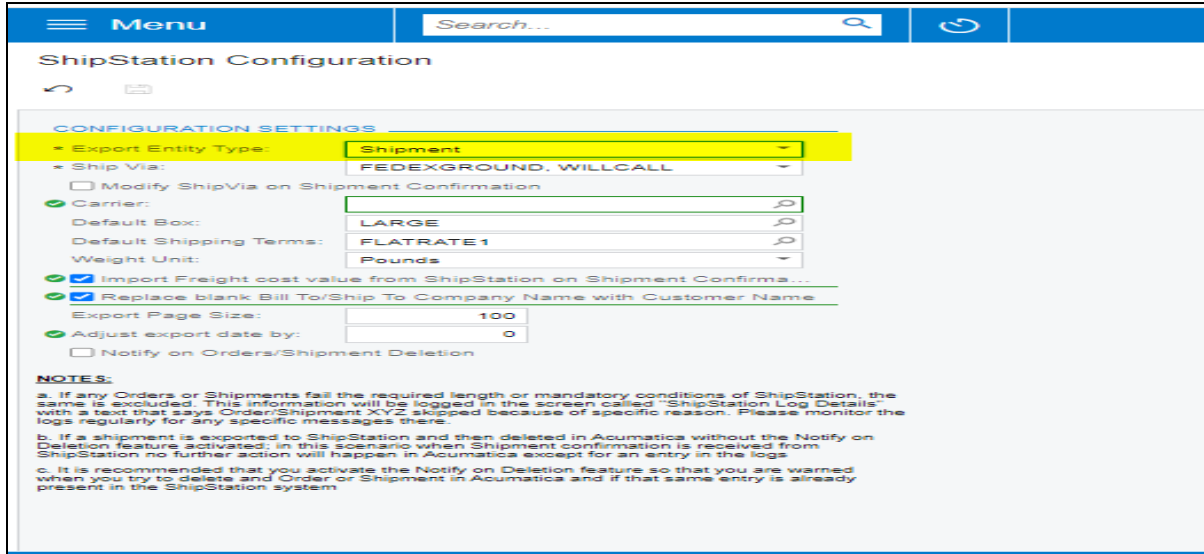
Label Create Date: 1/10/2023 2:37 AM

13.SS Acumatica Version: Certified Acumatica

Note: Make sure in ShipStation 'Select Acumatica Version' selected as CERTIFY ACUMATICA

Retrieving Single Shipment from ShipStation to Acumatica

- In Acumatica ShipStation Configuration, select Export Entity Type as "Shipment" from the dropdown.



ShipStation Configuration

CONFIGURATION SETTINGS

- * Export Entity Type: **Shipment**
- * Ship Via: **FEDEXGROUND, WILLCALL**
- Modify ShipVia on Shipment Confirmation
- Carrier: **LARGE**
- Default Box: **FLATRATE1**
- Default Shipping Terms: **Pounds**
- Weight Unit: **Pounds**
- Import Freight cost value from ShipStation on Shipment Confirma...
- Replace blank Bill To/Ship To Company Name with Customer Name
- Export Page Size: **100**
- Adjust export date by: **0**
- Notify on Orders/Shipment Deletion

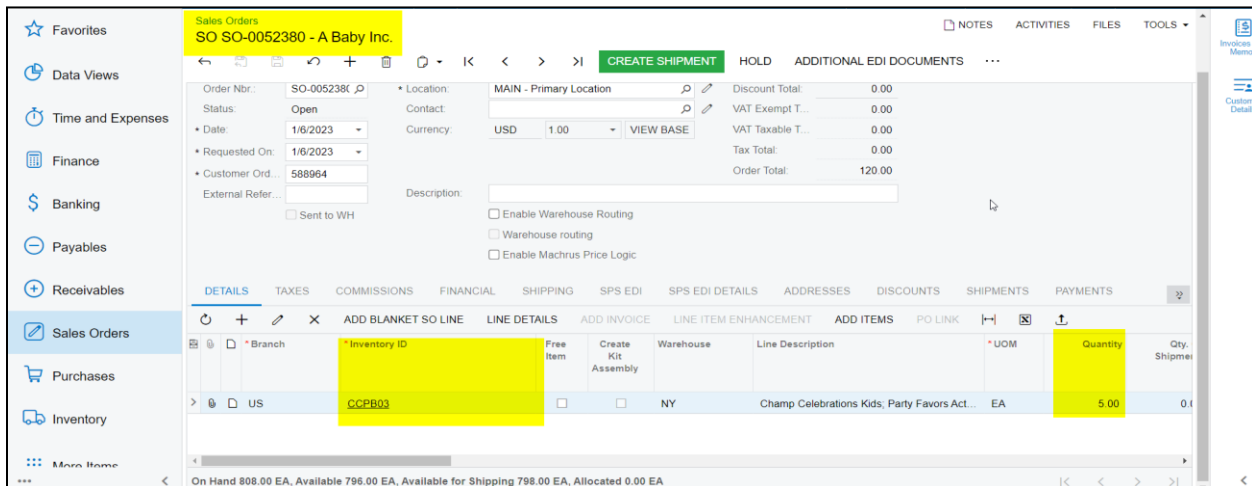
NOTES:

a. If any Orders or Shipments fail the required length or mandatory conditions of ShipStation, the same is excluded. This information will be logged in the screen called "ShipStation Log Details" with a text that says Order/Shipment XYZ skipped because of specific reason. Please monitor the logs regularly for any specific messages there.

b. If a shipment is exported to ShipStation and then deleted in Acumatica without the Notify on Deletion feature activated; in this scenario when Shipment confirmation is received from ShipStation no further action will happen in Acumatica except for an entry in the logs

c. It is recommended that you activate the Notify on Deletion feature so that you are warned when you try to delete an Order or Shipment in Acumatica and if that same entry is already present in the ShipStation system

- Navigate to Sales Order Screen: DISTRIBUTION-> SALES ORDER->WORK AREA-> SALES ORDERS
Make sure the Ship via in sales Order same as selected in the ShipStation Configuration screen
- Place a sales order and create a shipment



Sales Orders
SO SO-0052380 - A Baby Inc.

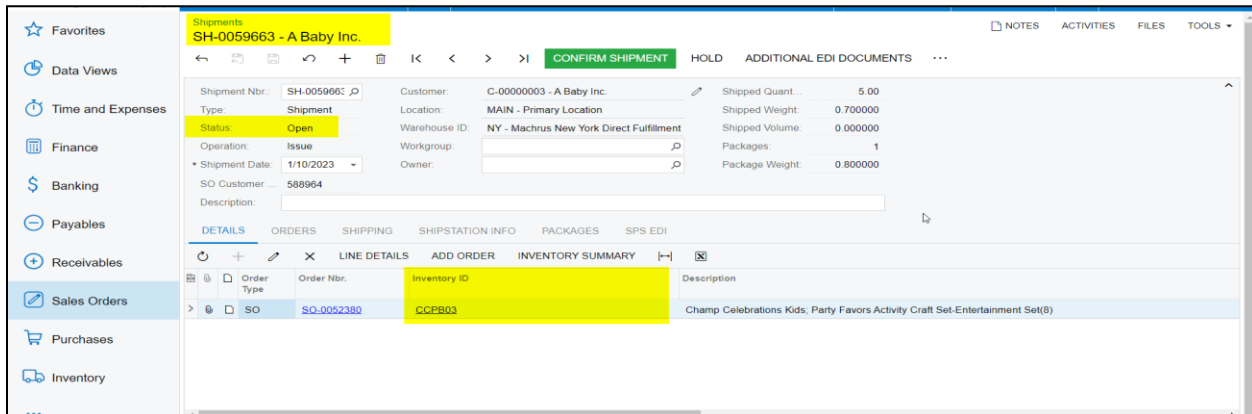
CREATE SHIPMENT HOLD ADDITIONAL EDI DOCUMENTS ...

Order Nbr: SO-0052380 Location: MAIN - Primary Location Discount Total: 0.00
 Status: Open Contact: VAT Exempt T...: 0.00
 Date: 1/6/2023 Currency: USD 1.00 VIEW BASE VAT Taxable T...: 0.00
 Requested On: 1/6/2023 Tax Total: 0.00
 Customer Ord.: 588964 Order Total: 120.00
 External Refer.: Description: Enable Warehouse Routing
 Warehouse routing
 Enable Machrus Price Logic

Branch	Inventory ID	Free Item	Create Kit Assembly	Warehouse	Line Description	UOM	Quantity	Qty. Shipme
US	CCPB03	<input type="checkbox"/>	<input type="checkbox"/>	NY	Champ Celebrations Kids, Party Favors Act...	EA	5.00	0.1

On Hand 808.00 EA, Available 796.00 EA, Available for Shipping 796.00 EA, Allocated 0.00 EA

Shipment Screen:



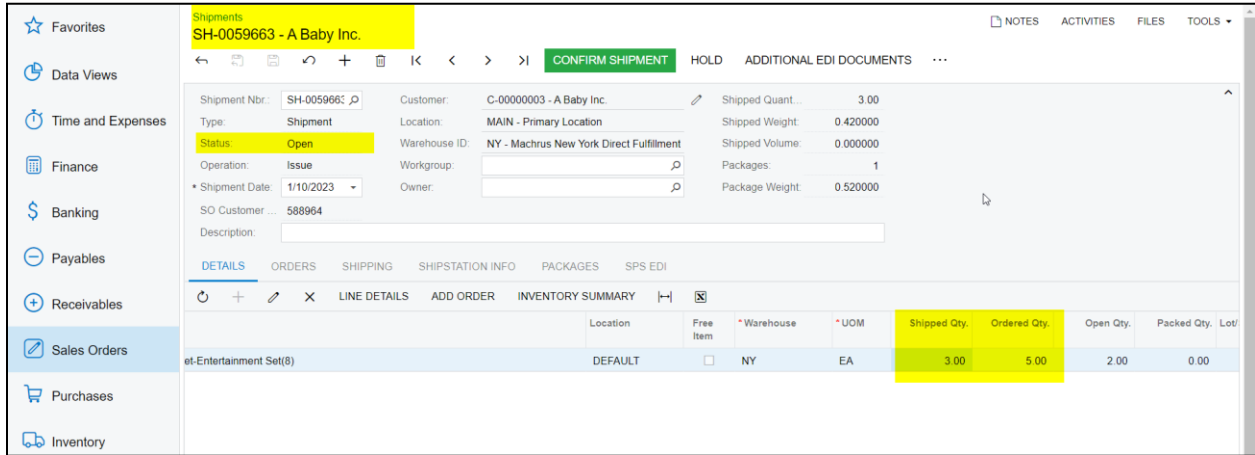
Shipments
SH-0059663 - A Baby Inc.

CONFIRM SHIPMENT HOLD ADDITIONAL EDI DOCUMENTS ...

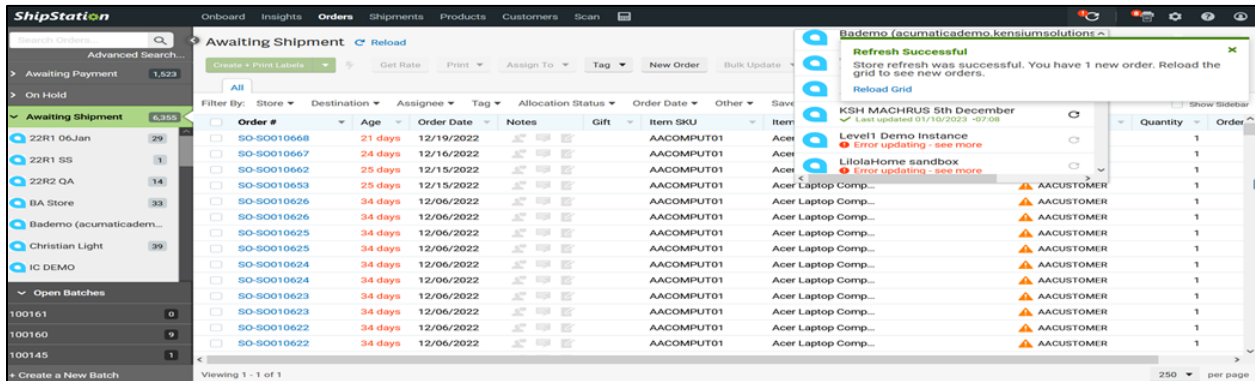
Shipment Nbr: SH-0059663 Customer: C-00000003 - A Baby Inc. Shipped Quant.: 5.00
 Type: Shipment Location: MAIN - Primary Location Shipped Weight: 0.700000
 Status: Open Warehouse ID: NY - Machrus New York Direct Fulfillment Shipped Volume: 0.000000
 Operation: Issue Workgroup: Packages: 1
 Shipment Date: 1/10/2023 Owner: Package Weight: 0.800000
 SO Customer: 588964 Description:

Order Type	Order Nbr.	Inventory ID	Description
SO	SO-0052380	CCPB03	Champ Celebrations Kids, Party Favors Activity Craft Set-Entertainment Set(8)

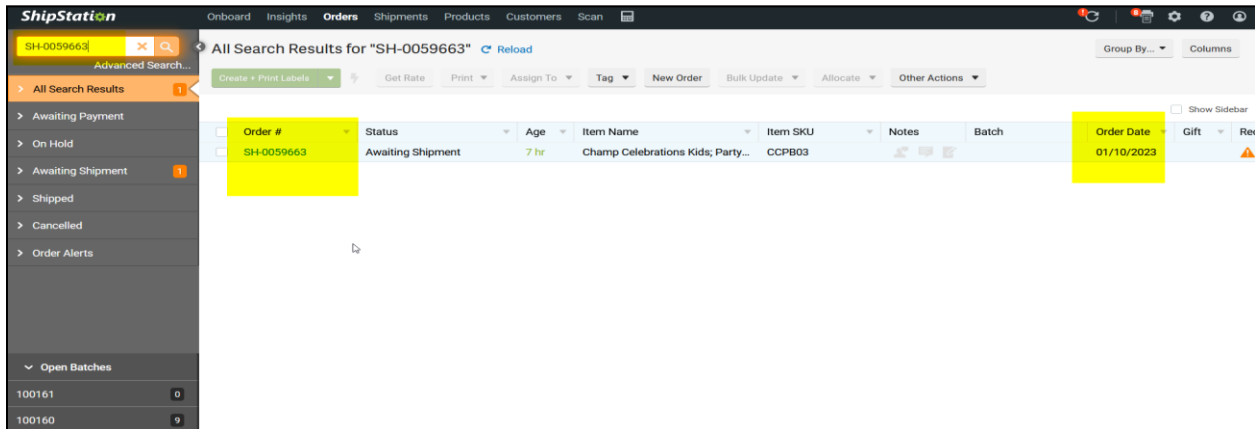
- Click on -> CREATE SHIPMENT
- Change the SHIPPED Qty from 5 to 3 and make Shipment as Open



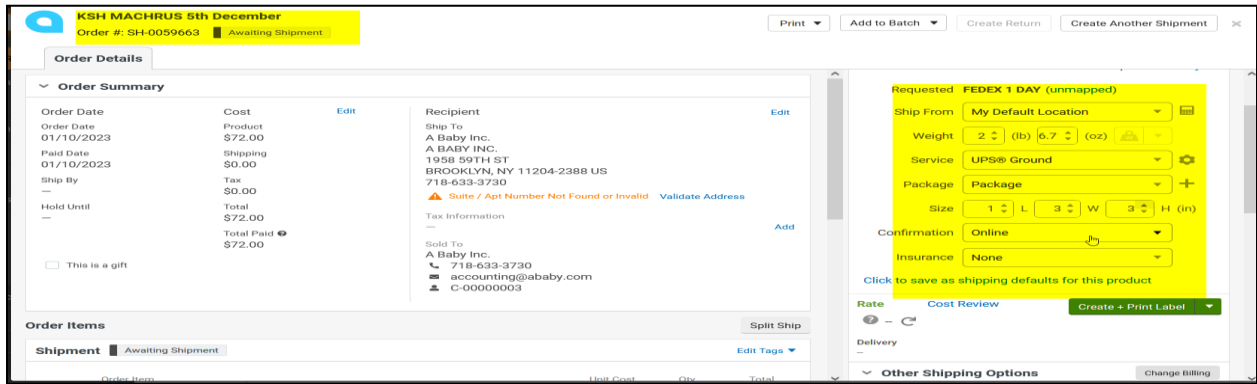
- Follow Navigate to the Ship Station portal and refresh the respective store.
- After refreshing the store, the shipment will be synced with the quantity mentioned on the Acumatica shipment screen



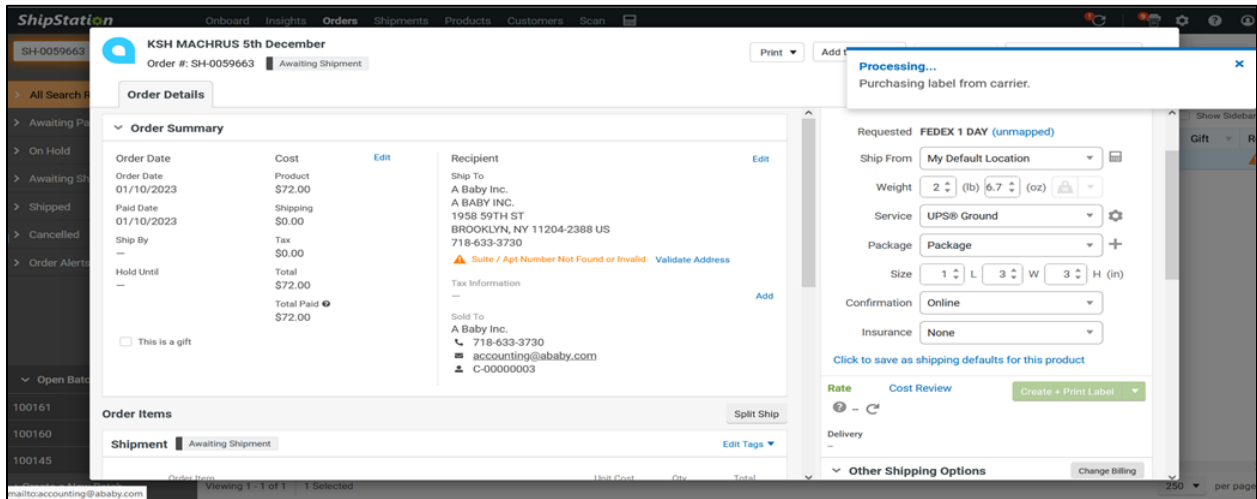
II.



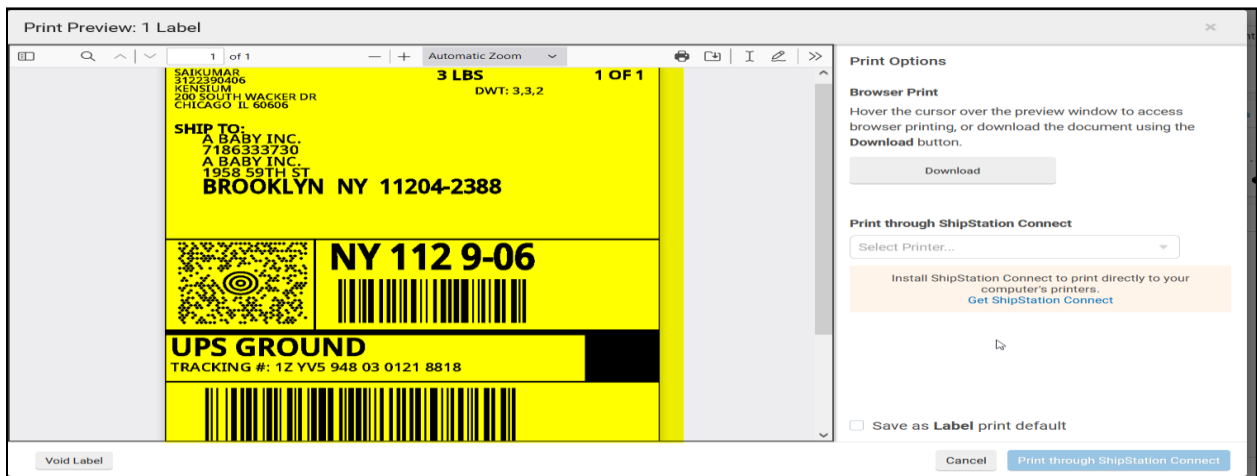
III.



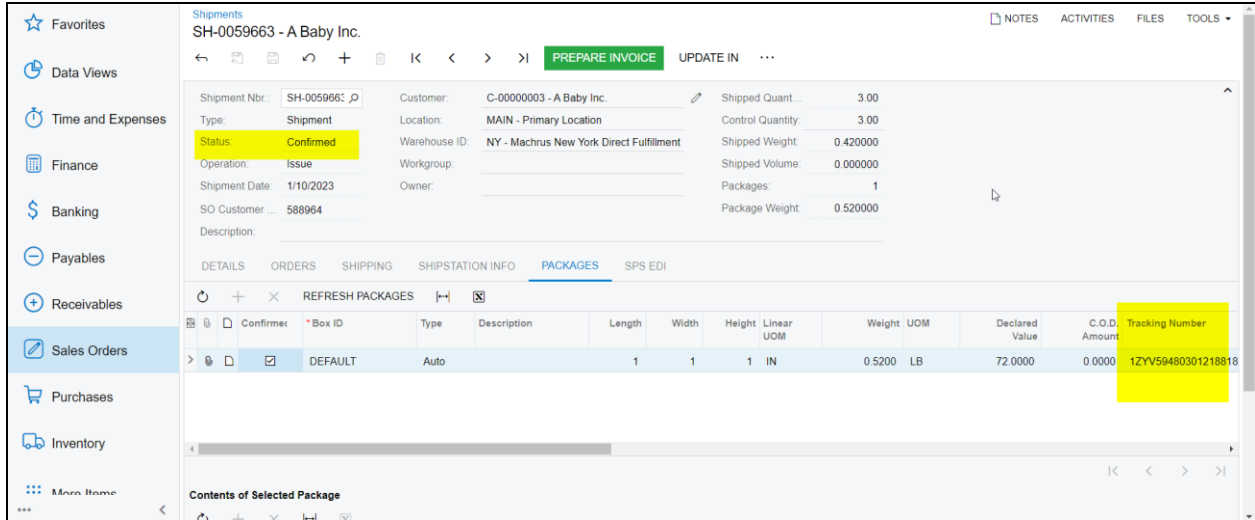
- Perform Create+ print label



PDF:



- Navigate to the Shipment screen in Acumatica and refresh the screen.



Shipment: SH-0059663 - A Baby Inc.

Shipment Nbr.: SH-0059663 Customer: C-00000003 - A Baby Inc. Shipped Quant.: 3.00

Type: Shipment Location: MAIN - Primary Location Control Quantity: 3.00

Status: **Confirmed** Warehouse ID: NY - Machrus New York Direct Fulfillment Shipped Weight: 0.420000

Operation: Issue Workgroup: Shipped Volume: 0.000000

Shipment Date: 1/10/2023 Owner: Packages: 1

SO Customer: 588964 Package Weight: 0.520000

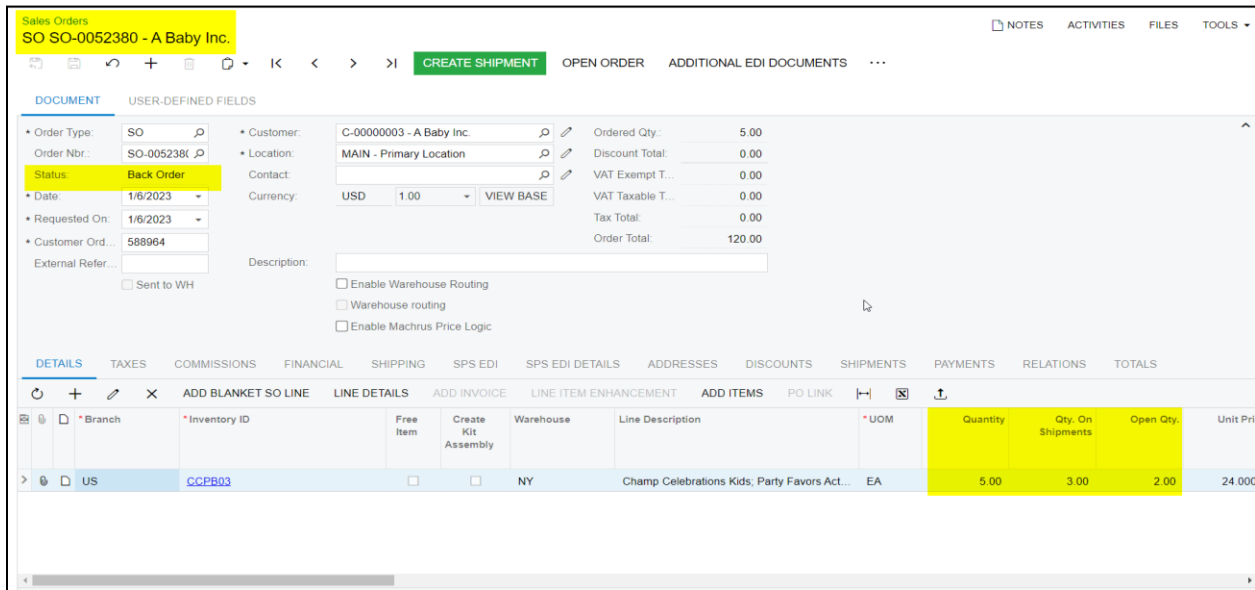
Description:

PACKAGES

Confirm	*Box ID	Type	Description	Length	Width	Height	Linear UOM	Weight UOM	Declared Value	C.O.D. Amount	Tracking Number
<input checked="" type="checkbox"/>	DEFAULT	Auto		1	1	1	IN	0.5200 LB	72.0000	0.0000	1ZYV59480301218818

Contents of Selected Package

- After refreshing the screen, the shipment status will be confirmed.
- Sales order status will be displayed as Back order



Sales Orders: SO SO-0052380 - A Baby Inc.

CREATE SHIPMENT OPEN ORDER ADDITIONAL EDI DOCUMENTS

DOCUMENT USER-DEFINED FIELDS

Order Type: SO Customer: C-00000003 - A Baby Inc. Ordered Qty.: 5.00

Order Nbr.: SO-0052380 Location: MAIN - Primary Location Discount Total: 0.00

Status: **Back Order** Contact: VAT Exempt T...: 0.00

Date: 1/6/2023 Currency: USD 1.00 VIEW BASE VAT Taxable T...: 0.00

Requested On: 1/6/2023 Tax Total: 0.00

Customer Ord.: 588964 Order Total: 120.00

External Refer.: Description:

Sent to WH Enable Warehouse Routing

Warehouse routing Enable Machrus Price Logic

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING SPS EDI SPS EDI DETAILS ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS

Branch	Inventory ID	Free Item	Create Kit Assembly	Warehouse	Line Description	UOM	Quantity	Qty. On Shipments	Open Qty.	Unit Price
US	CCPB03	<input type="checkbox"/>	<input type="checkbox"/>	NY	Champ Celebrations Kids, Party Favors Act...	EA	5.00	3.00	2.00	24.000

- The respective Order will display in Backorder status for the remaining order Qty 2. Now perform Create shipment for the remaining Order
- Create shipment for the below sales order which is in Backorder status

Sales Orders
SO SO-0052380 - A Baby Inc.

NOTES ACTIVITIES FILES TOOLS

CREATE SHIPMENT OPEN ORDER ADDITIONAL EDI DOCUMENTS

DOCUMENT USER-DEFINED FIELDS

Order Type: SO Customer: C-00000003 - A Baby Inc. Ordered Qty.: 5.00
 Order Nbr.: SO-0052380 Location: MAIN - Primary Location Discount Total: 0.00
 Status: **Back Order** Contact: VAT Exempt T...: 0.00
 Date: 1/6/2023 Currency: USD 1.00 VIEW BASE VAT Taxable T...: 0.00
 Requested On: 1/6/2023 Tax Total: 0.00
 Customer Ord...: 588964 Order Total: 120.00
 External Refer...: Description:
 Sent to WH Enable Warehouse Routing
 Warehouse routing Enable Machrus Price Logic

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING SPS EDI SPS EDI DETAILS ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS

ADD BLANKET SO LINE LINE DETAILS ADD INVOICE LINE ITEM ENHANCEMENT ADD ITEMS PO LINK

Branch	Inventory ID	Free Item	Create Kit Assembly	Warehouse	Line Description	UOM	Quantity	Qty. On Shipments	Open Qty.	Unit Pri
US	CCPB03	<input type="checkbox"/>	<input type="checkbox"/>	NY	Champ Celebrations Kids; Party Favors Act...	EA	5.00	3.00	2.00	24.000

- Create a New Shipment for the same backorders sales order when ever inventory is in stock

Shipments
SH-0059664 - A Baby Inc.

NOTES ACTIVITIES FILES TOOLS

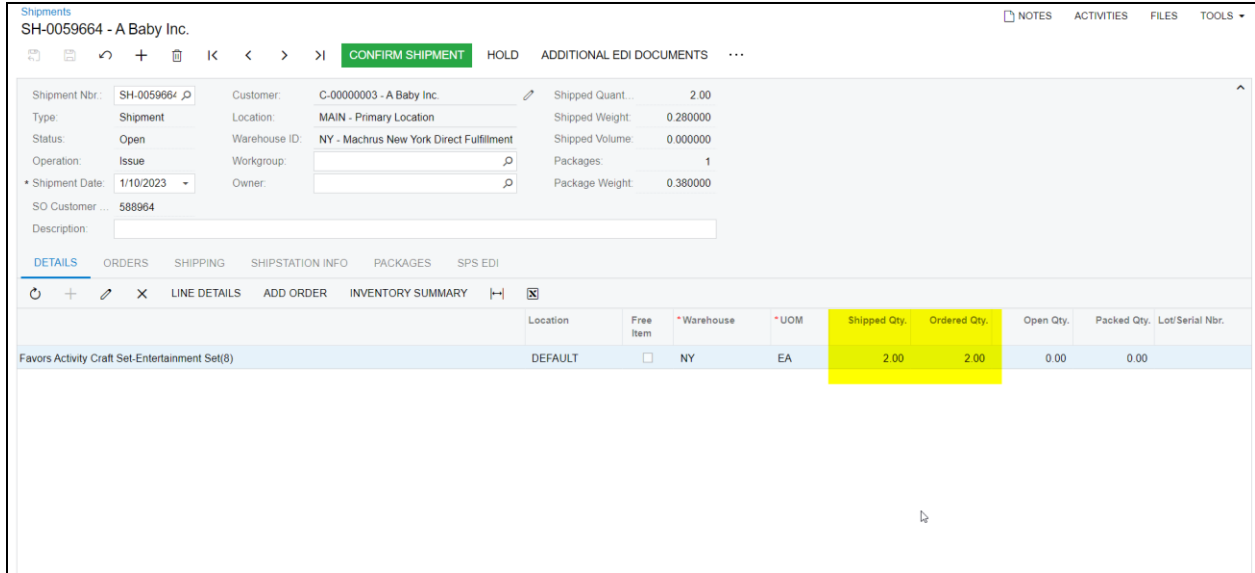
CONFIRM SHIPMENT HOLD ADDITIONAL EDI DOCUMENTS

Shipment Nbr.: SH-0059664 Customer: C-00000003 - A Baby Inc. Shipped Quant...: 2.00
 Type: Shipment Location: MAIN - Primary Location Shipped Weight: 0.280000
 Status: **Open** Warehouse ID: NY - Machrus New York Direct Fulfillment Shipped Volume: 0.000000
 Operation: Issue Workgroup: Packages: 1
 Shipment Date: 1/10/2023 Owner: Package Weight: 0.380000
 SO Customer ...: 588964 Description:
 DETAILS ORDERS SHIPPING SHIPSTATION INFO PACKAGES SPS EDI

LINE DETAILS ADD ORDER INVENTORY SUMMARY

Order Type	Order Nbr.	Inventory ID	Description	Location
SO	SO-0052380	CCPB03	Champ Celebrations Kids; Party Favors Activity Craft Set-Entertainment Set(8)	DEFAULT

I.



Shipment Nbr: SH-0059664 Customer: C-0000003 - A Baby Inc. Shipped Quant: 2.00

Type: Shipment Location: MAIN - Primary Location Shipped Weight: 0.280000

Status: Open Warehouse ID: NY - Machrus New York Direct Fulfillment Shipped Volume: 0.000000

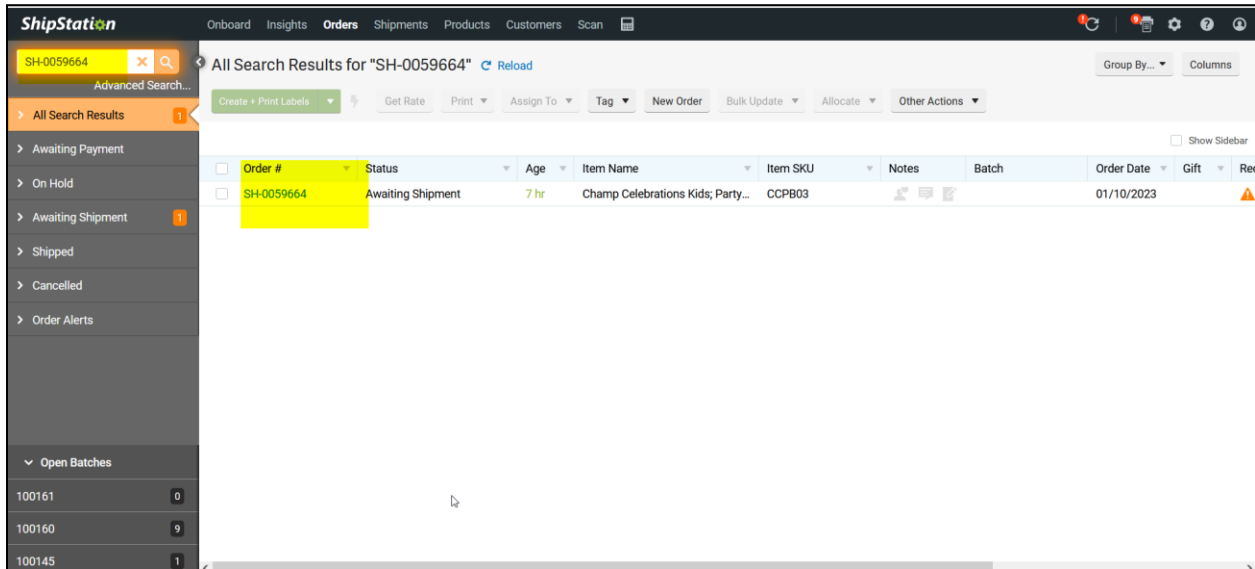
Operation: Issue Workgroup: Packages: 1

Shipment Date: 1/10/2023 Owner: Package Weight: 0.380000

SO Customer: 588964

Location	Free Item	Warehouse	UOM	Shipped Qty.	Ordered Qty.	Open Qty.	Packed Qty.	Lot/Serial Nbr.
DEFAULT	<input type="checkbox"/>	NY	EA	2.00	2.00	0.00	0.00	

- Navigate to Ship Station portal and refresh the store
- After refreshing the store, the shipment will be synced to Ship Station portal



All Search Results for "SH-0059664"

Order #	Status	Age	Item Name	Item SKU	Notes	Batch	Order Date	Gift	Rec
SH-0059664	Awaiting Shipment	7 hr	Champ Celebrations Kids; Party...	CCPB03			01/10/2023		

- Perform create a print label
- After printing the label, navigate back to Acumatica and refresh the shipment screen
- Shipment will be in confirmed status
- Ship Station info and Tracking number details will be fetched back successfully.

I.

Shipment: SH-0059664 - A Baby Inc.

PREPARE INVOICE UPDATE IN ...

Shipment Nbr.: SH-0059664 Customer: C-00000003 - A Baby Inc. Shipped Quant.: 2.00
 Type: Shipment Location: MAIN - Primary Location Control Quantity: 2.00
 Status: Confirmed Warehouse ID: NY - Machrus New York Direct Fulfillment Shipped Weight: 0.280000
 Operation: Issue Workgroup: Shipped Volume: 0.000000
 Shipment Date: 1/10/2023 Owner: Packages: 1
 SO Customer: 588964 Package Weight: 0.380000
 Description:

DETAILS ORDERS SHIPPING SHIPSTATION INFO PACKAGES SPS EDI

Confirm	*Box ID	Type	Description	Length	Width	Height	Linear UOM	Weight UOM	Declared Value	C.O.D. Amount	Tracking Number
>	DEFAULT	Auto		1	1	1	IN	0.3800 LB	48.0000	0.0000	1ZVY59480323024432

II.

Shipment: SH-0059664 - A Baby Inc.

PREPARE INVOICE UPDATE IN ...

Shipment Nbr.: SH-0059664 Customer: C-00000003 - A Baby Inc. Shipped Quant.: 2.00
 Type: Shipment Location: MAIN - Primary Location Control Quantity: 2.00
 Status: Confirmed Warehouse ID: NY - Machrus New York Direct Fulfillment Shipped Weight: 0.280000
 Operation: Issue Workgroup: Shipped Volume: 0.000000
 Shipment Date: 1/10/2023 Owner: Packages: 1
 SO Customer: 588964 Package Weight: 0.380000
 Description:

DETAILS ORDERS SHIPPING SHIPSTATION INFO PACKAGES SPS EDI

Carrier: UPS
 Service: UPS® Ground
 Tracking Number: 1ZVY59480323024432
 Shipping Cost: 16.640000
 Ship Date: 1/10/2023 8:00 PM
 Label Create Date: 1/10/2023 3:29 AM

- Sales order status should be in completed status and multiple shipments should display

Sales Order: SO SO-0052380 - A Baby Inc.

PREPARE INVOICE ...

DOCUMENT USER-DEFINED FIELDS

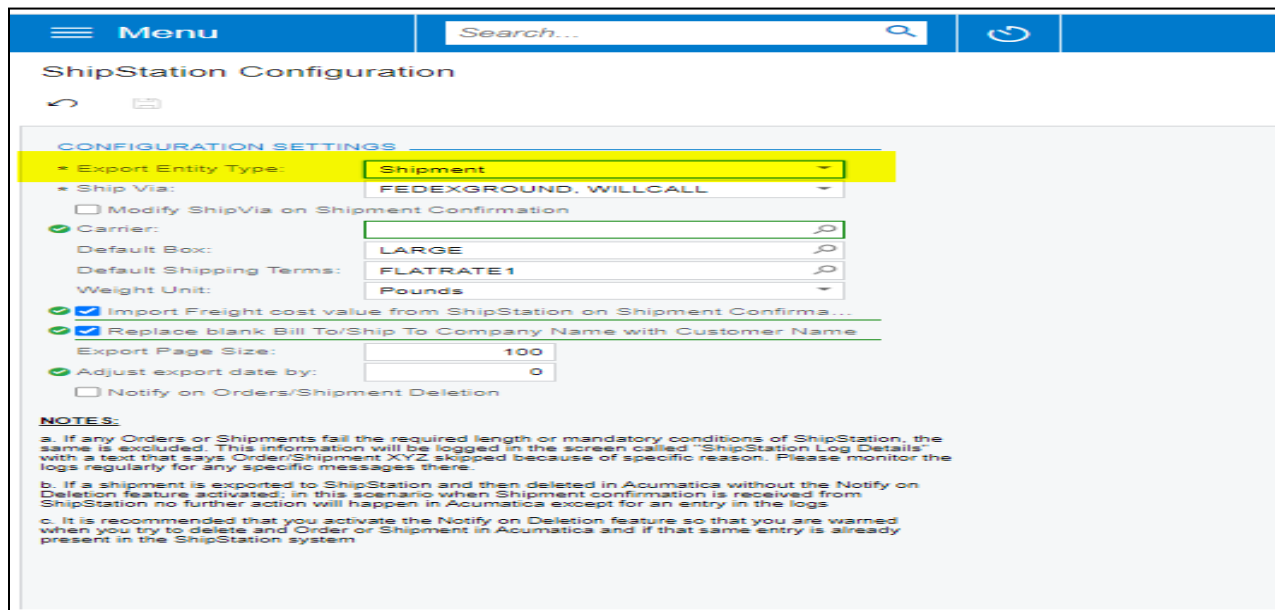
Order Type: SO Customer: C-00000003 - A Baby Inc. Ordered Qty.: 5.00
 Order Nbr.: SO-0052380 Location: MAIN - Primary Location Discount Total: 0.00
 Status: Completed Contact: VAT Exempt T.: 0.00
 Date: 1/6/2023 Currency: USD 1.00 VIEW BASE VAT Taxable T.: 0.00
 Requested On: 1/6/2023 Tax Total: 0.00
 Customer Ord.: 588964 Order Total: 120.00
 External Refer.: Description: Sent to WH Enable Warehouse Routing
 Warehouse routing Enable Machrus Price Logic

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING SPS EDI SPS EDI DETAILS ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS

Shipment Type	Document Nbr.	Status	Shipment Date	Shipped Qty.	Shipped Weight	Shipped Volume	Invoice Type	Invoice Nbr.	Inventory Doc. Typ
Shipment	SH-0059663	Confirmed	1/10/2023	3.00	0.420000	0.000000			
Shipment	SH-0059664	Confirmed	1/10/2023	2.00	0.280000	0.000000			

Retrieving Single Shipment for Multiple Orders from Acumatica to Ship Station

- In Acumatica ShipStation Configuration, select Export Entity Type as "Shipment" from the dropdown



ShipStation Configuration

CONFIGURATION SETTINGS

- * Export Entity Type: **Shipment**
- * Ship Via: FEDEXGROUND, WILLCALL
- Modify ShipVia on Shipment Confirmation
- Carrier: LARGE
- Default Box: LARGE
- Default Shipping Terms: FLATRATE1
- Weight Unit: Pounds
- Import Freight cost value from ShipStation on Shipment Confirma...
- Replace blank Bill To/Ship To Company Name with Customer Name
- Export Page Size: 100
- Adjust export date by: 0
- Notify on Orders/Shipment Deletion

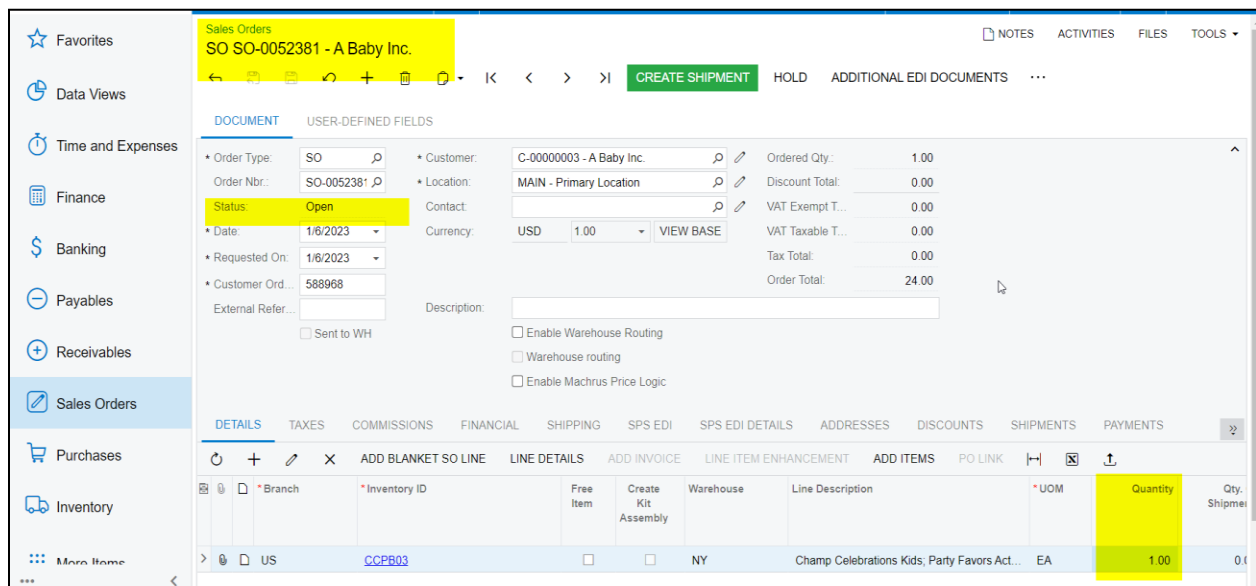
NOTES:

a. If any Orders or Shipments fail the required length or mandatory conditions of ShipStation, the same is excluded. This information will be logged in the screen called "ShipStation Log Details" with a text that says Order/Shipment: XYZ skipped because of specific reason. Please monitor the logs regularly for any specific messages there.

b. If a shipment is exported to ShipStation and then deleted in Acumatica without the Notify on Deletion feature activated; in this scenario when Shipment confirmation is received from ShipStation no further action will happen in Acumatica except for an entry in the logs

c. It is recommended that you activate the Notify on Deletion feature so that you are warned when you try to delete and Order or Shipment in Acumatica and if that same entry is already present in the ShipStation system

- Navigate to Sales Order Screen: DISTRIBUTION-> SALES ORDER->WORK AREA-> SALES ORDERS
 - Make sure the Ship via in sales Order same as selected in the ShipStation Configuration screen.
 - Place a sales order and create a shipment.
- I.



Sales Orders
SO SO-0052381 - A Baby Inc.

CREATE SHIPMENT HOLD ADDITIONAL EDI DOCUMENTS ...

DOCUMENT USER-DEFINED FIELDS

- * Order Type: SO
- * Customer: C-00000003 - A Baby Inc.
- * Order Nbr.: SO-0052381
- * Location: MAIN - Primary Location
- Status: Open
- Contact:
- * Date: 1/6/2023
- Currency: USD 1.00
- * Requested On: 1/6/2023
- * Customer Ord.: 588968
- External Refer...
- Description:

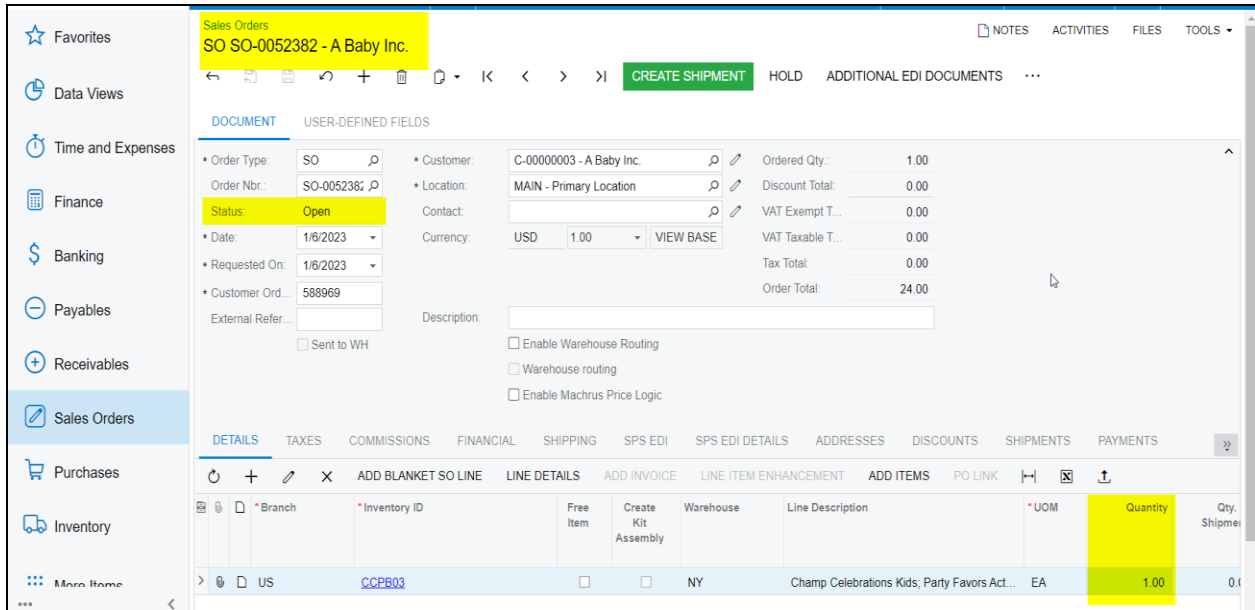
Ordered Qty.: 1.00
Discount Total: 0.00
VAT Exempt T...: 0.00
VAT Taxable T...: 0.00
Tax Total: 0.00
Order Total: 24.00

Sent to WH
 Enable Warehouse Routing
 Warehouse routing
 Enable Machrus Price Logic

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING SPS EDI SPS EDI DETAILS ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS

Branch	Inventory ID	Free Item	Create Kit Assembly	Warehouse	Line Description	UOM	Quantity	Qty. Shipme
US	CCPB03			NY	Champ Celebrations Kids; Party Favors Act...	EA	1.00	0.00

II.



Sales Orders
SO SO-0052382 - A Baby Inc.

CREATE SHIPMENT HOLD ADDITIONAL EDI DOCUMENTS ...

DOCUMENT USER-DEFINED FIELDS

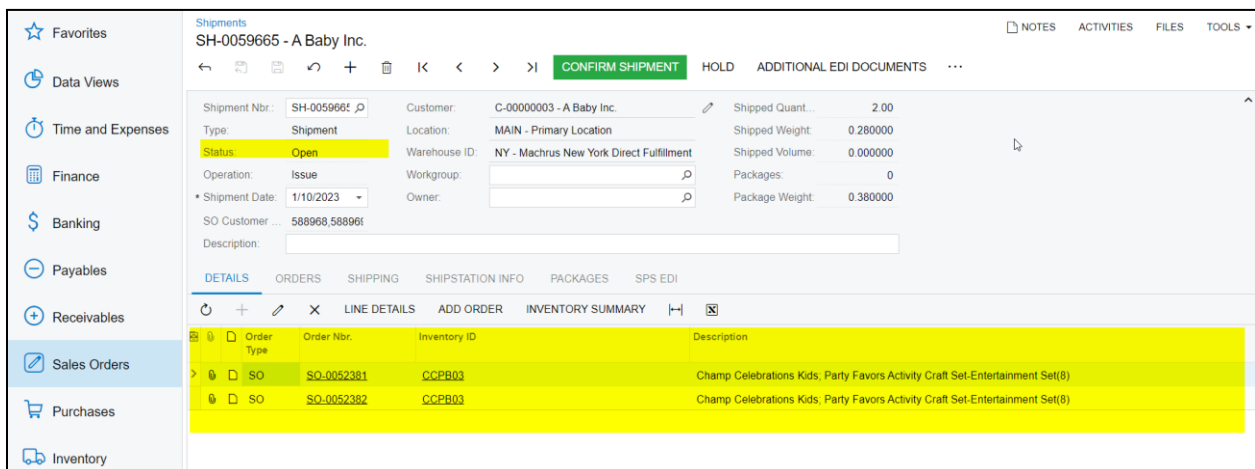
Order Type: SO Customer: C-00000003 - A Baby Inc. Ordered Qty.: 1.00
 Order Nbr.: SO-0052382 Location: MAIN - Primary Location Discount Total: 0.00
 Status: Open Contact: VAT Exempt T...: 0.00
 Date: 1/6/2023 Currency: USD 1.00 VIEW BASE VAT Taxable T...: 0.00
 Requested On: 1/6/2023 Tax Total: 0.00
 Customer Ord...: 588969 Order Total: 24.00
 External Refer...: Description:

Sent to WH Enable Warehouse Routing
 Warehouse routing Enable Machrus Price Logic

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING SPS EDI SPS EDI DETAILS ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS

Branch	Inventory ID	Free Item	Create Kit Assembly	Warehouse	Line Description	UOM	Quantity	Qty. Shipme
US	CCPB03			NY	Champ Celebrations Kids; Party Favors Act...	EA	1.00	0.0

- Open Create Shipment screen, select the same Customer, Warehouse, and add the above-created Orders.



Shipments
SH-0059665 - A Baby Inc.

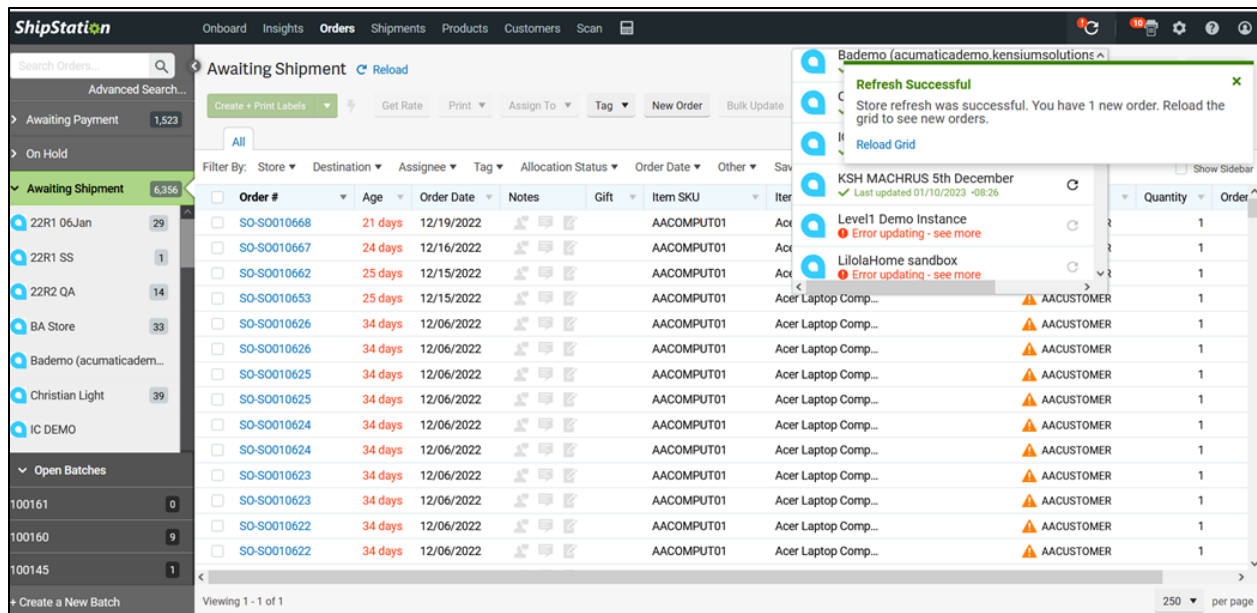
CONFIRM SHIPMENT HOLD ADDITIONAL EDI DOCUMENTS ...

Shipment Nbr.: SH-0059665 Customer: C-00000003 - A Baby Inc. Shipped Quant...: 2.00
 Type: Shipment Location: MAIN - Primary Location Shipped Weight: 0.280000
 Status: Open Warehouse ID: NY - Machrus New York Direct Fulfillment Shipped Volume: 0.000000
 Operation: Issue Workgroup: Packages: 0
 Shipment Date: 1/10/2023 Owner: Package Weight: 0.380000
 SO Customer ...: 588968,588969
 Description:

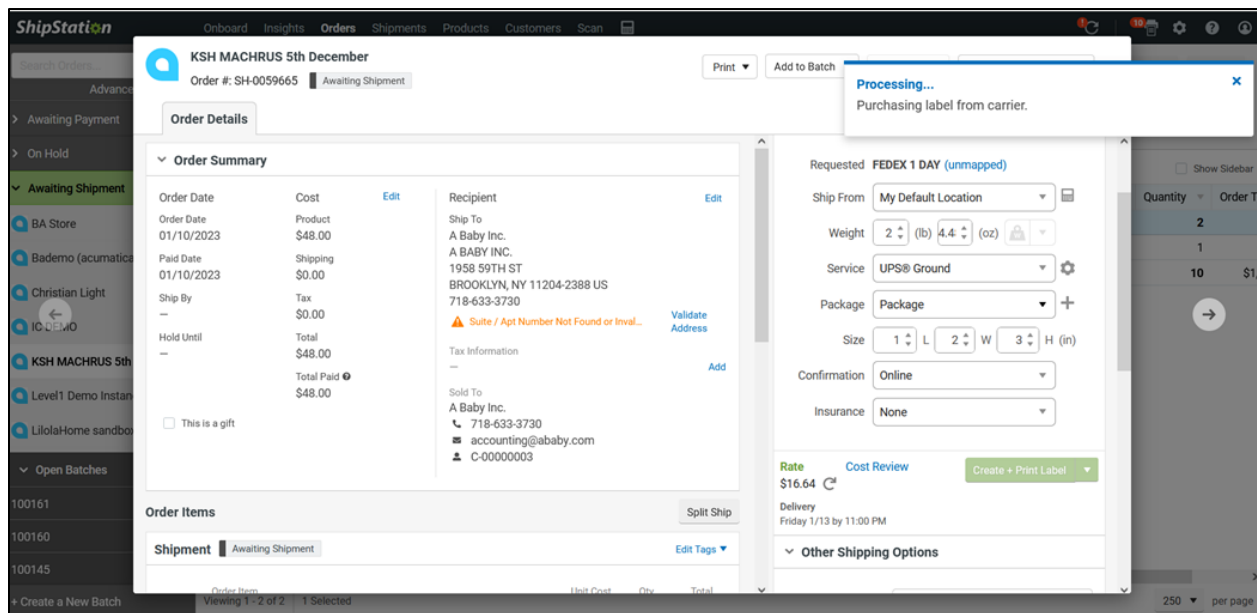
DETAILS ORDERS SHIPPING SHIPSTATION INFO PACKAGES SPS EDI

Order Type	Order Nbr.	Inventory ID	Description
SO	SO-0052381	CCPB03	Champ Celebrations Kids; Party Favors Activity Craft Set-Entertainment Set(8)
SO	SO-0052382	CCPB03	Champ Celebrations Kids; Party Favors Activity Craft Set-Entertainment Set(8)

- Navigate to SS Portal and navigate the respective store.



- Click on Create+ Print label



- Navigate back to Acumatica and refresh the store.

Shipments
SH-0059665 - A Baby Inc.

NOTES ACTIVITIES FILES TOOLS

PREPARE INVOICE UPDATE IN ...

Shipment Nbr.: SH-0059665 Customer: C-0000003 - A Baby Inc. Shipped Quant.: 2.00
 Type: Shipment Location: MAIN - Primary Location Control Quantity: 2.00
 Status: Confirmed Warehouse ID: NY - Machrus New York Direct Fulfillment Shipped Weight: 0.280000
 Operation: Issue Workgroup: Shipped Volume: 0.000000
 Shipment Date: 1/10/2023 Owner: Packages: 1
 SO Customer: 588968 Package Weight: 0.380000
 Description:

DETAILS ORDERS SHIPPING SHIPSTATION INFO PACKAGES SPS EDI

LINE DETAILS ADD ORDER INVENTORY SUMMARY

Order Type	Order Nbr.	Inventory ID	Description
SO	SO-0052381	CCPB03	Champ Celebrations Kids; Party Favors Activity Craft Set-Entertainment Set(8)
SO	SO-0052382	CCPB03	Champ Celebrations Kids; Party Favors Activity Craft Set-Entertainment Set(8)

- Both Sales orders will be in completed status.

I.

Sales Orders
SO SO-0052381 - A Baby Inc.

NOTES ACTIVITIES FILES TOOLS

PREPARE INVOICE ...

DOCUMENT USER-DEFINED FIELDS

Order Type: SO Customer: C-0000003 - A Baby Inc. Ordered Qty.: 1.00
 Order Nbr.: SO-0052381 Location: MAIN - Primary Location Discount Total: 0.00
 Status: Completed Contact: VAT Exempt T...: 0.00
 Date: 1/6/2023 Currency: USD 1.00 VIEW BASE VAT Taxable T...: 0.00
 Requested On: 1/6/2023 Tax Total: 0.00
 Customer Ord.: 588968 Order Total: 24.00
 External Refer... Description:
 Sent to WH
 Enable Warehouse Routing
 Warehouse routing
 Enable Machrus Price Logic

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING SPS EDI SPS EDI DETAILS ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS

ADD BLANKET SO LINE LINE DETAILS ADD INVOICE LINE ITEM ENHANCEMENT ADD ITEMS PO LINK

Branch	Inventory ID	Free Item	Create Kit Assembly	Warehouse	Line Description	UOM	Quantity	Qty. On Shipments	Open Qty.	Unit Price
US	CCPB03			NY	Champ Celebrations Kids; Party Favors Act...	EA	1.00	1.00	0.00	24.0000

II.

Sales Orders
SO SO-0052382 - A Baby Inc.

NOTES ACTIVITIES FILES TOOLS

PREPARE INVOICE ...

DOCUMENT USER-DEFINED FIELDS

Order Type: SO Customer: C-0000003 - A Baby Inc. Ordered Qty.: 1.00
 Order Nbr.: SO-0052382 Location: MAIN - Primary Location Discount Total: 0.00
 Status: Completed Contact: VAT Exempt T...: 0.00
 Date: 1/6/2023 Currency: USD 1.00 VIEW BASE VAT Taxable T...: 0.00
 Requested On: 1/6/2023 Tax Total: 0.00
 Customer Ord.: 588969 Order Total: 24.00
 External Refer... Description:
 Sent to WH
 Enable Warehouse Routing
 Warehouse routing
 Enable Machrus Price Logic

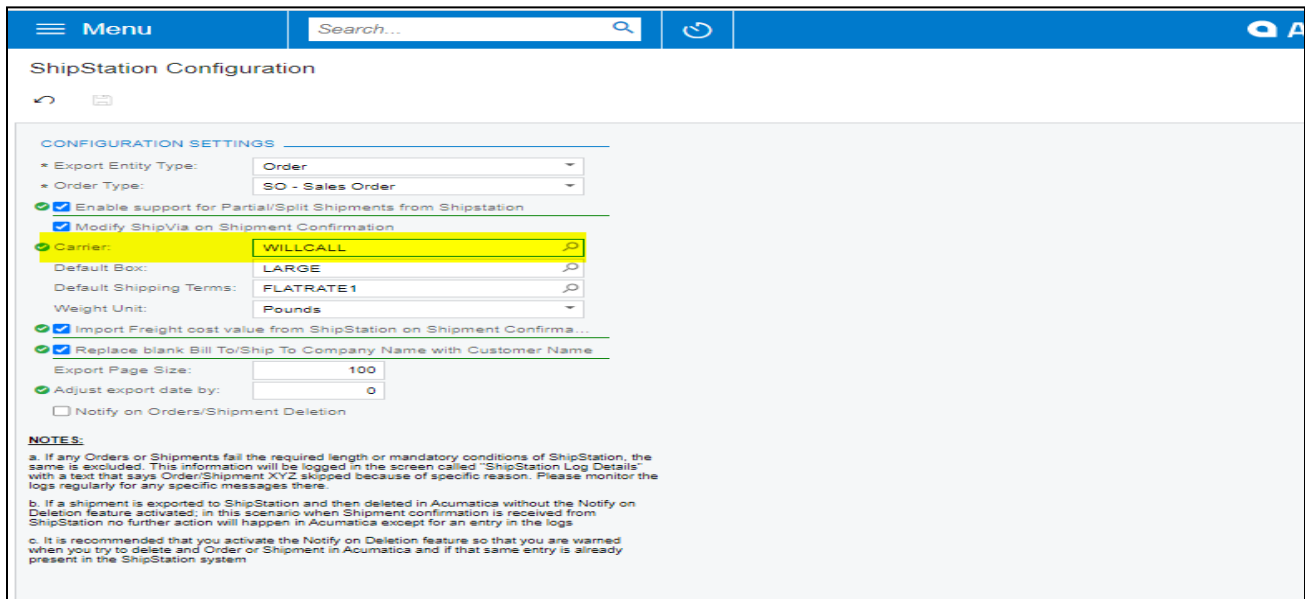
DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING SPS EDI SPS EDI DETAILS ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS

ADD BLANKET SO LINE LINE DETAILS ADD INVOICE LINE ITEM ENHANCEMENT ADD ITEMS PO LINK

Branch	Inventory ID	Free Item	Create Kit Assembly	Warehouse	Line Description	UOM	Quantity	Qty. On Shipments	Open Qty.	Unit Price
US	CCPB03			NY	Champ Celebrations Kids; Party Favors Act...	EA	1.00	1.00	0.00	24.0000

Retrieving Multiple Line items of the same Warehouse Sales Orders from ShipStation to Acumatica

- In Acumatica ShipStation Configuration, select Export Entity Type as "Orders" from the dropdown.
- Select the required Order Types and click on Save.



ShipStation Configuration

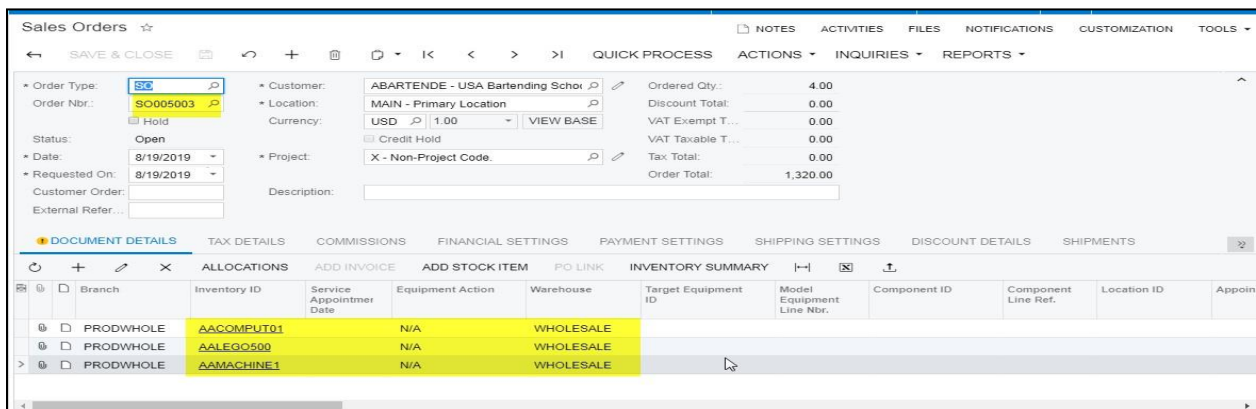
CONFIGURATION SETTINGS

- * Export Entity Type: Order
- * Order Type: SO - Sales Order
- Enable support for Partial/Split Shipments from Shipstation
- Modify ShipVia on Shipment Confirmation
- Carrier: WILLCALL
- Default Box: LARGE
- Default Shipping Terms: FLATRATE1
- Weight Unit: Pounds
- Import Freight cost value from ShipStation on Shipment Confirma...
- Replace blank Bill To/Ship To Company Name with Customer Name
- Export Page Size: 100
- Adjust export date by: 0
- Notify on Orders/Shipment Deletion

NOTES:

- If any Orders or Shipments fail the required length or mandatory conditions of ShipStation, the same is excluded. This information will be logged in the screen called "ShipStation Log Details" with a text that says Order/Shipment XYZ skipped because of specific reason. Please monitor the logs regularly for any specific messages there.
- If a shipment is exported to ShipStation and then deleted in Acumatica without the Notify on Deletion feature activated; in this scenario when Shipment confirmation is received from ShipStation no further action will happen in Acumatica except for an entry in the logs
- It is recommended that you activate the Notify on Deletion feature so that you are warned when you try to delete and Order or Shipment in Acumatica and if that same entry is already present in the ShipStation system

- Create a Sales order in Acumatica with Multiple line items of same Warehouse, by default the status is OPEN in Acumatica



Sales Orders

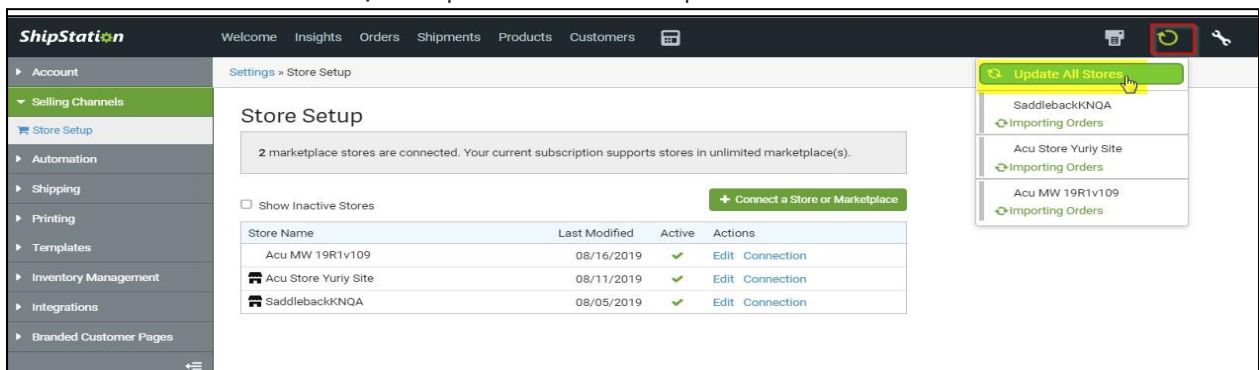
Order Type: SO
Order Nbr.: S0005003
Status: Open
Date: 8/19/2019
Requested On: 8/19/2019

Customer: ABARTENDE - USA Bartending Schor
Location: MAIN - Primary Location
Currency: USD | 1.00
Project: X - Non-Project Code

Ordered Qty.: 4.00
Discount Total: 0.00
VAT Exempt T...: 0.00
VAT Taxable T...: 0.00
Tax Total: 0.00
Order Total: 1,320.00

Branch	Inventory ID	Service Appointment Date	Equipment Action	Warehouse	Target Equipment ID	Model Equipment Line Nbr.	Component ID	Component Line Ref.	Location ID	Appoin
PRODWHOLE	AACOMPUT01		N/A	WHOLESALE						
PRODWHOLE	AALEGO500		N/A	WHOLESALE						
PRODWHOLE	AAMACHINE1		N/A	WHOLESALE						

- Once the Order is created, in ShipStation click on "Update All Stores"



ShipStation Welcome Insights Orders Shipments Products Customers

Settings » Store Setup

Store Setup

2 marketplace stores are connected. Your current subscription supports stores in unlimited marketplace(s).

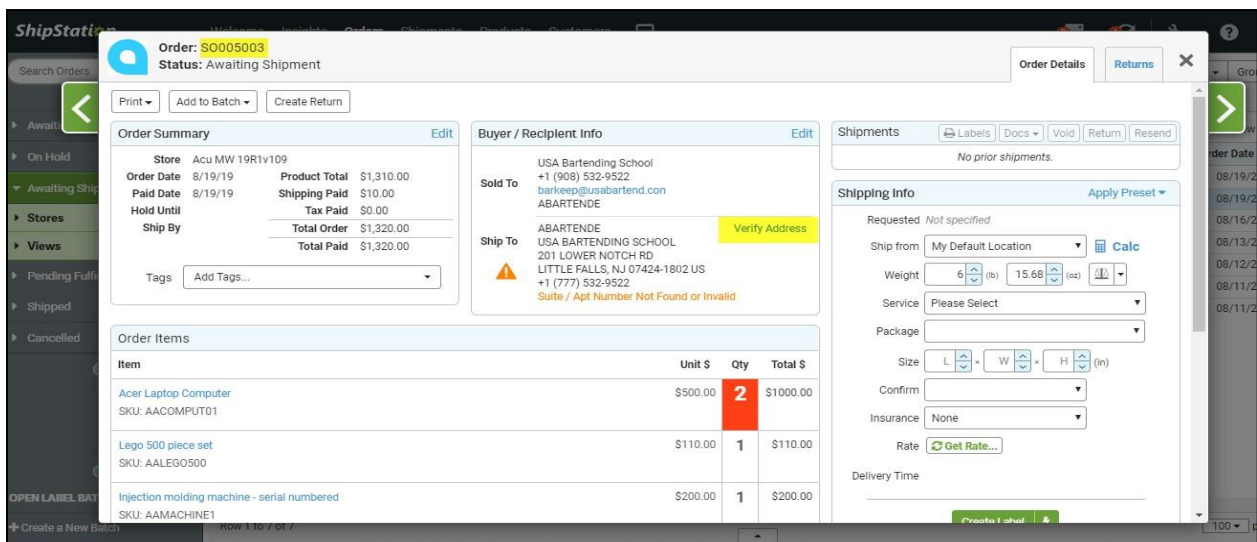
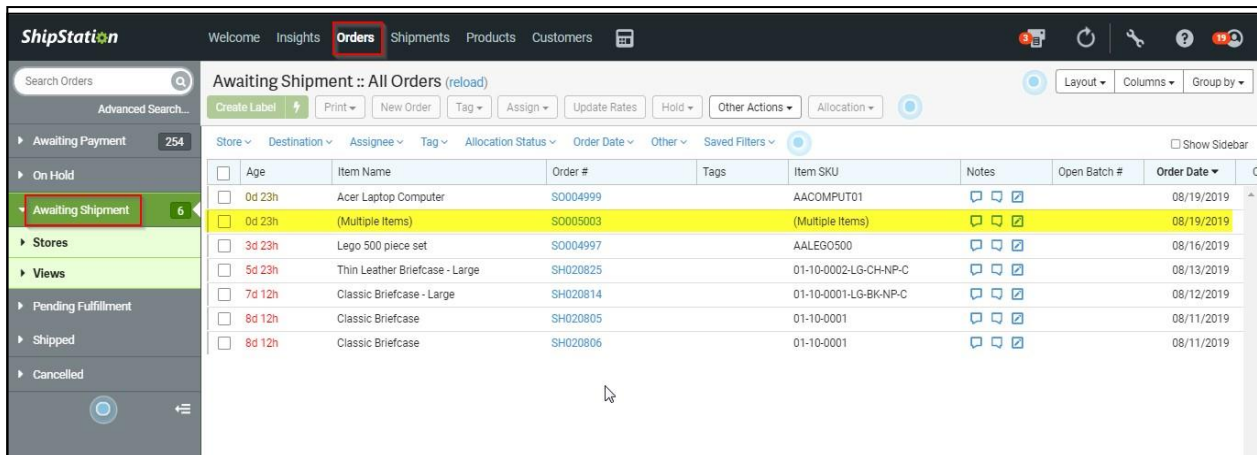
Show Inactive Stores [+ Connect a Store or Marketplace](#)

Store Name	Last Modified	Active	Actions
Acu MW 19R1v109	08/16/2019	✓	Edit Connection
Acu Store Yuriy Site	08/11/2019	✓	Edit Connection
SaddlebackKNQA	08/05/2019	✓	Edit Connection

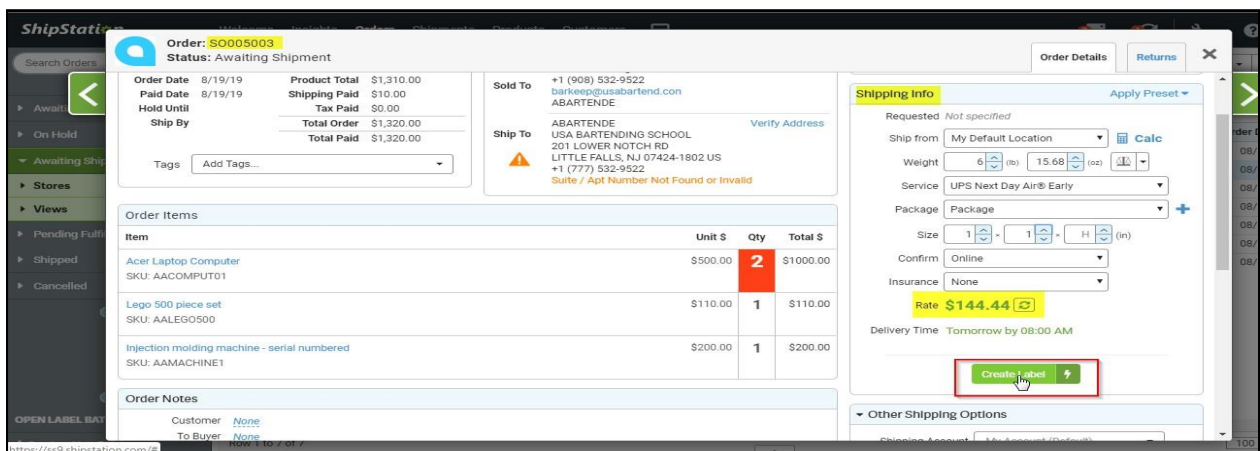
Update All Stores

- SaddlebackKNQA [Importing Orders](#)
- Acu Store Yuriy Site [Importing Orders](#)
- Acu MW 19R1v109 [Importing Orders](#)

- Click on Order number will display a popup window with Order details and verify the address



- Under Shipping Info provide the details which displays Rate and click on Create Label Button



- Once the order is shipped in ShipStation, the order will be updated in Acumatica through the URL. New Shipment will be created, and the order status will be changed to "Completed"

Search...

Revision Two Products
Products Wholesale

8/19/2019
11:07 PM

admin admin

Sales Orders ☆

NOTES ACTIVITIES FILES NOTIFICATIONS CUSTOMIZATION TOOLS

SAVE & CLOSE QUICK PROCESS ACTIONS INQUIRIES REPORTS

Order Type: SO * Customer: ABARTENDE - USA Bartending School Ordered Qty.: 4.00
 Order Nbr.: SO005003 * Location: MAIN - Primary Location Discount Total: 0.00
 Status: Completed Currency: USD 1.00 VIEW BASE VAT Exempt T...: 0.00
 Date: 8/19/2019 * Project: X - Non-Project Code. Tax Total: 0.00
 Requested On: 8/19/2019 Order Total: 1,320.00
 Customer Order: Description:
 External Refer...

DOCUMENT DETAILS TAX DETAILS COMMISSIONS FINANCIAL SETTINGS PAYMENT SETTINGS SHIPPING SETTINGS DISCOUNT DETAILS SHIPMENTS

Shipment Type	* Docum Nbr.	Status	* Shipment Date	Shipped Qty.	Shipped Weight	Shipped Volume	Invoice Type	Invoice Nbr.	Inventory Doc. Type	Inventory R
Shipment	002593	Confirmed	8/19/2019	4.00	106.240000	7.000000				

the

Shipments

NOTES ACTIVITIES FILES NOTIFICATIONS CUSTOMIZATION HELP

SAVE & CLOSE ACTIONS REPORTS

Shipment Nbr.: 002598 * Customer: ABARTENDE - USA Bartending School Shipped Quant...: 4.00
 Type: Shipment Location: MAIN - Primary Location Control Quantity: 4.00
 Status: Confirmed Warehouse ID: WHOLESALE - Wholesale Warehouse Shipped Weight: 106.240000
 Operation: Issue Workgroup: Product Sales Shipped Volume: 7.000000
 Shipment Date: 8/19/2019 Owner: Steve Church Packages: 1
 Package Weight: 6.270000

DOCUMENT DETAILS ORDERS SHIPPING SETTINGS SHIPSTATION INFO PACKAGES

Order Type	Order Nbr.	Inventory ID	Free Item	Warehouse	Location	UOM	Shipped Qty.	Ordered Qty.	Open Qty.	Packed Qty.	Lot/Serial Nbr.	Expiration Date
SO	SO005003	AACOMPUT01		WHOLESALE	R1S1	EA	2.00	2.00	0.00	0.00		
SO	SO005003	AALEGO500		WHOLESALE	R1S1	EA	1.00	1.00	0.00	0.00		
SO	SO005003	AAMACHINE1		WHOLESALE	R1S1	EA	1.00	1.00	0.00	0.00	SRF000005	

I.

Shipments

SAVE & CLOSE ACTIONS REPORTS

Shipment Nbr.: 002593 * Customer: ABARTENDE - USA Bartending School Shipped Quant...: 4.00
 Type: Shipment Location: MAIN - Primary Location Control Quantity: 4.00
 Status: Confirmed Warehouse ID: WHOLESALE - Wholesale Warehouse Shipped Weight: 106.240000
 Operation: Issue Workgroup: Product Sales Shipped Volume: 7.000000
 Shipment Date: 8/19/2019 Owner: Steve Church Packages: 1
 Package Weight: 6.270000

DOCUMENT DETAILS ORDERS SHIPPING SETTINGS SHIPSTATION INFO PACKAGES

Carrier: UPS
 Service: UPS Next Day Air® Early
 Tracking Number: 1Z14Y0481534649457
 Shipping Cost: 144.440000000
 Ship Date: 8/20/2019 12:00 AM
 Label Create Date: 8/20/2019 6:06 AM

II.

Shipments NOTES ACTIVITIES FILES NOTIFICATIONS CUSTOMIZATION

SAVE & CLOSE + K < > >| ACTIONS ▼ REPORTS ▼

Shipment Nbr.: 002593	Customer: ABARTENDE - USA Bartending School	Shipped Quant...: 4.00
Type: Shipment	Location: MAIN - Primary Location	Control Quantity: 4.00
Status: Confirmed	Warehouse ID: WHOLESALE - Wholesale Warehouse	Shipped Weight: 106.240000
<input type="checkbox"/> Hold	Workgroup: Product Sales	Shipped Volume: 7.000000
Operation: Issue	Owner: Steve Church	Packages: 1
Shipment Date: 8/19/2019		Package Weight: 6.270000

DOCUMENT DETAILS ORDERS SHIPPING SETTINGS SHIPSTATION INFO **PACKAGES**

REFRESH PACKAGES + - X

Confirmer	Box ID	Type	Description	Weight	UOM	Declared Value	C.O.D. Amount	Tracking Number	Custom Ref. Nbr. 1	Custom Ref. Nbr. 2
<input checked="" type="checkbox"/>	MEDIUM	Auto		6.2700	KG	0.0000	0.0000	1Z14Y0481534849457		

- The Required Amount displaying In SS will displays as FREIGHT AMOUNT in shipment screen under Shipping Settings

Shipments NOTES

SAVE & CLOSE + K < > >| ACTIONS ▼ REPORTS ▼

Shipment Nbr.: 002593	Customer: ABARTENDE - USA Bartending School	Shipped Quant...: 4.00
Type: Shipment	Location: MAIN - Primary Location	Control Quantity: 4.00
Status: Confirmed	Warehouse ID: WHOLESALE - Wholesale Warehouse	Shipped Weight: 106.240000
<input type="checkbox"/> Hold	Workgroup: Product Sales	Shipped Volume: 7.000000
Operation: Issue	Owner: Steve Church	Packages: 1
Shipment Date: 8/19/2019		Package Weight: 6.270000

DOCUMENT DETAILS ORDERS **SHIPPING SETTINGS** SHIPSTATION INFO PACKAGES

SHIP-TO CONTACT

Override Contact

Company Name: USA Bartending School

Attention: Receiving

Phone 1: +1 (777) 532-9522

Email: barkeep@usabartend.com

SHIP-TO ADDRESS

Override Address

Address Line 1: 201 Lower Notch Rd

Address Line 2:

City: Little Falls

Country: US - United States of America

State: NJ - NEW JERSEY

Postal Code: 07424

SHIPPING INFORMATION

Ship Via: WILLCALL - W SHOP FOR RATES

FOB Point:

Shipping Terms: CFR - Cost and Freight + Handling

Shipping Zone ID:

Residential Delivery

Saturday Delivery

Use Customer's Account

Insurance

Freight Currency: USD 1.00 VIEW BASE

Freight Cost: 144.44

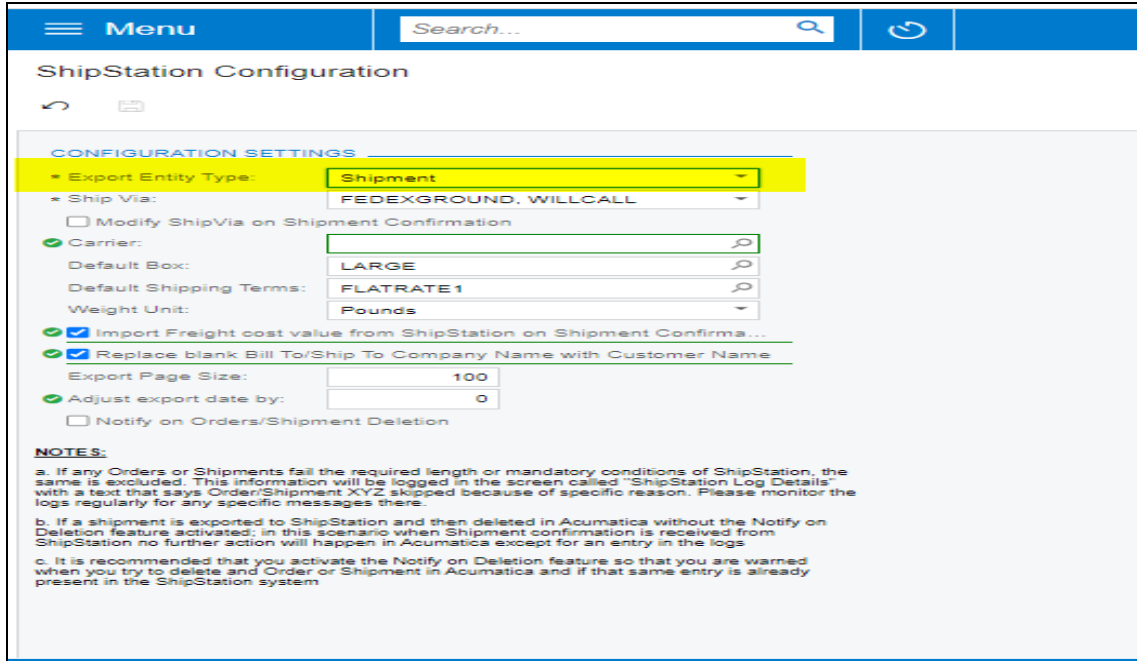
Override Freight Price

Invoice Freight Price B... **Shipment**

Freight Price: 154.44

Note: Due to Address provided the Freight Price displaying with 10\$ extra
Retrieving Shipment orders from Acumatica to ShipStation

- In Acumatica ShipStation Configuration, select Export entity Type as "Shipment" from the dropdown



The screenshot shows the 'ShipStation Configuration' page. At the top, there is a blue navigation bar with a 'Menu' button, a search bar, and a refresh icon. Below the navigation bar, the page title 'ShipStation Configuration' is displayed. The main content area is titled 'CONFIGURATION SETTINGS' and contains several configuration options:

- Export Entity Type:** A dropdown menu set to 'Shipment'.
- Ship Via:** A dropdown menu set to 'FEDEXGROUND, WILLCALL'.
- Modify ShipVia on Shipment Confirmation**
- Carrier:** A text input field with a magnifying glass icon.
- Default Box:** A dropdown menu set to 'LARGE'.
- Default Shipping Terms:** A dropdown menu set to 'FLATRATE1'.
- Weight Unit:** A dropdown menu set to 'Pounds'.
- Import Freight cost value from ShipStation on Shipment Confirma...**
- Replace blank Bill To/Ship To Company Name with Customer Name**
- Export Page Size:** A text input field with the value '100'.
- Adjust export date by:** A text input field with the value '0'.
- Notify on Orders/Shipment Deletion**

Below the settings, there is a 'NOTES' section with three bullet points:

- If any Orders or Shipments fail the required length or mandatory conditions of ShipStation, the same is excluded. This information will be logged in the screen called "ShipStation Log Details" with a text that says "Order/Shipment XYZ skipped because of specific reason. Please monitor the logs regularly for any specific messages there."
- If a shipment is exported to ShipStation and then deleted in Acumatica without the Notify on Deletion feature activated; in this scenario when Shipment confirmation is received from ShipStation no further action will happen in Acumatica except for an entry in the logs.
- It is recommended that you activate the Notify on Deletion feature so that you are warned when you try to delete an Order or Shipment in Acumatica and if that same entry is already present in the ShipStation system.

- Display all available Ship via codes in Multi selector.
- In ShipStation Configuration if user selected the Export Entity type as Shipments, then a new dropdown will display a dropdown with all available ship via codes. Users can select multiple ship via codes from the dropdown.

Note:

If the User tries to export orders with ship via which is not configured, then those order will not get displayed in XML

- By default, shipments with the status Open will be considered to export, and click on Save.
- Create Sales Orders in Acumatica Instance, by default the status is OPEN in Acumatica. The date will auto-populate with a current business date. Users can modify the dates accordingly. Once the order is created in Acumatica, the user will get the record in ShipStation as per the settings in the ShipStation preference screen.
- Navigate to Sales Order Screen -: DISTRIBUTION-> SALES ORDER->WORK AREA-> SALES ORDERS
- Make sure the Ship via in sales order same as selected in the ShipStation Configuration screen

Sales Orders [NOTES] [ACTIVITIES] [FILES] [NOTIFICATIONS] [CUSTOMIZATION]

← SAVE & CLOSE [Icons] QUICK PROCESS ACTIONS INQUIRIES REPORTS

* Order Type: <input type="text" value="SO"/>	* Customer: ABARTENDE - USA Bartending Scho	Ordered Qty.: 2.00
Order Nbr.: SO005000	* Location: MAIN - Primary Location	Discount Total: 0.00
<input type="checkbox"/> Hold	Currency: USD 1.00 VIEW BASE	VAT Exempt T...: 0.00
Status: Open	<input type="checkbox"/> Credit Hold	VAT Taxable T...: 0.00
* Date: 8/19/2019	* Project: X - Non-Project Code.	Tax Total: 0.00
* Requested On: 8/19/2019		Order Total: 1,010.00
Customer Order:	Description:	
External Refer...		

DOCUMENT DETAILS TAX DETAILS COMMISSIONS FINANCIAL SETTINGS PAYMENT SETTINGS **SHIPPING SETTINGS** DISCOUNT DETAILS SHIPMENTS

SHIP-TO CONTACT	SHIPPING INFORMATION
<input type="checkbox"/> Override Contact	Sched. Shipment: 8/19/2019 <input type="checkbox"/> Ship Separately
Company Name: USA Bartending School	Shipping Rule: Back Order Allowed
Attention: Receiving	Cancel By: 8/19/2019 <input type="checkbox"/> Canceled
Phone 1: +1 (777) 532-9522	Preferred Warehouse ID:
Email: barkeep@usabartend.com	Ship Via: FEDEX1 - F <input type="button" value="SHOP FOR RATES"/>
SHIP-TO ADDRESS	<input type="checkbox"/> Will Call
<input type="checkbox"/> Override Address	FOB Point:
Address Line 1: 201 Lower Notch Rd	Priority: 0
Address Line 2:	

- Click on ACTIONS -> CREATE SHIPMENT

Sales Orders [NOTES] [ACTIVITIES] [FILES] [NOTIFICATIONS] [CUSTOMIZATION]

← SAVE & CLOSE [Icons] QUICK PROCESS **ACTIONS** INQUIRIES REPORTS

* Order Type: <input type="text" value="SO"/>	* Customer: ABARTENDE - USA Bartending Scho	Ordered Qty.: 2.00
Order Nbr.: SO005000	* Location: MAIN - Primary Location	Discount Total: 0.00
<input type="checkbox"/> Hold	Currency: USD 1.00 VIEW BASE	VAT Exempt T...: 0.00
Status: Open	<input type="checkbox"/> Credit Hold	VAT Taxable T...: 0.00
* Date: 8/19/2019	* Project: X - Non-Project Code.	Tax Total: 0.00
* Requested On: 8/19/2019		Order Total: 1,010.00
Customer Order:	Description:	
External Refer...		

DOCUMENT DETAILS TAX DETAILS COMMISSIONS FINANCIAL SETTINGS PAYMENT SETTINGS **SHIPPING SETTINGS** DISCOUNT DETAILS SHIPMENTS

SHIP-TO CONTACT	SHIPPING INFORMATION
<input type="checkbox"/> Override Contact	Sched. Shipment: 8/19/2019 <input type="checkbox"/> Ship Separately
Company Name: USA Bartending School	Shipping Rule: Back Order Allowed
Attention: Receiving	Cancel By: 8/19/2019 <input type="checkbox"/> Canceled
Phone 1: +1 (777) 532-9522	Preferred Warehouse ID:
Email: barkeep@usabartend.com	Ship Via: FEDEX1 - F <input type="button" value="SHOP FOR RATES"/>
SHIP-TO ADDRESS	<input type="checkbox"/> Will Call
<input type="checkbox"/> Override Address	FOB Point:
Address Line 1: 201 Lower Notch Rd	Priority: 0
Address Line 2:	

- Create Shipment
- Create Receipt
- Open Order
- Re-open Order
- Copy Order
- Email Sales Order/Quote
- Release from Credit Hold
- Prepare Invoice
- Create Purchase Order
- Create Transfer Order
- Cancel Order
- Place on Back-Order
- Recalculate Prices
- Approve
- Reject
- Recalculate External Tax
- Create Service Order
- Schedule on the Calendar Board

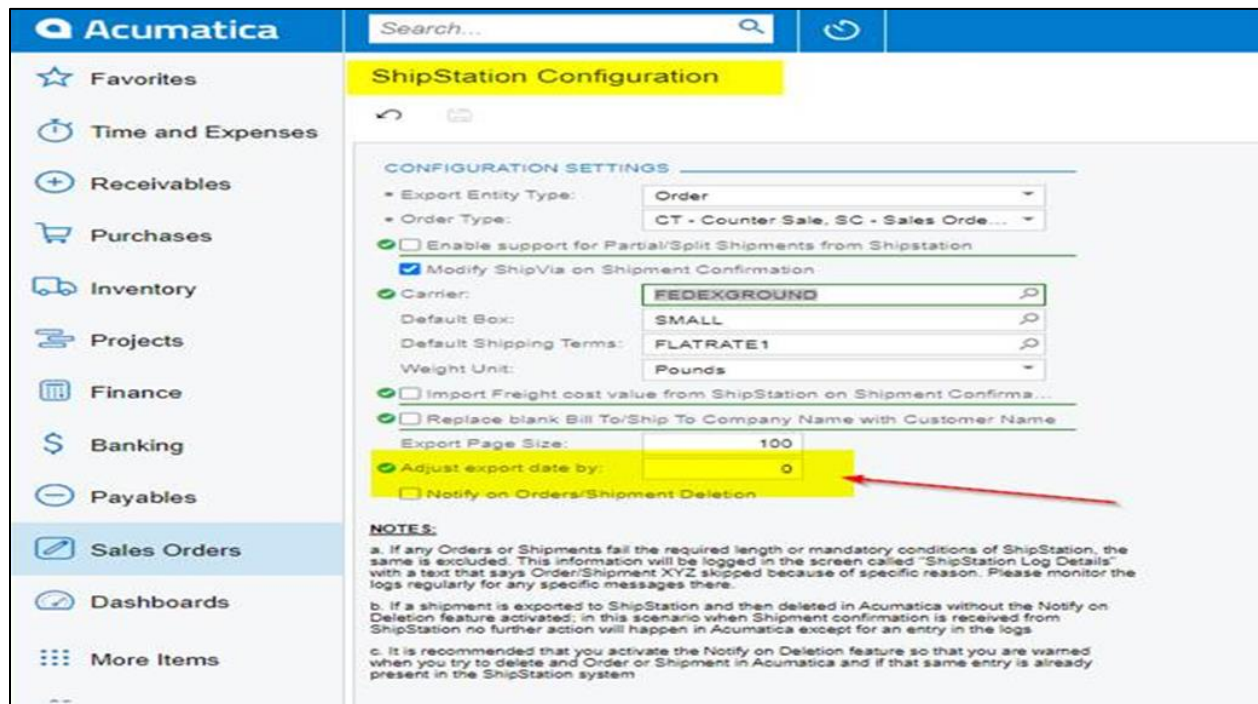
- Follow same steps as explained in Retrieving sales orders from Acumatica to ShipStation from Point 4 to 10 the after shipment, in Acumatica the Shipment status changes to confirmed and tracking number will display.
- I.

14. Adjust Export Date by field

- To export the old orders from Acumatica to ShipStation, please update the below configuration field with the required number of days.

Example:

If you want to sync orders from November 2022, please enter the appropriate number in the below-provided box.



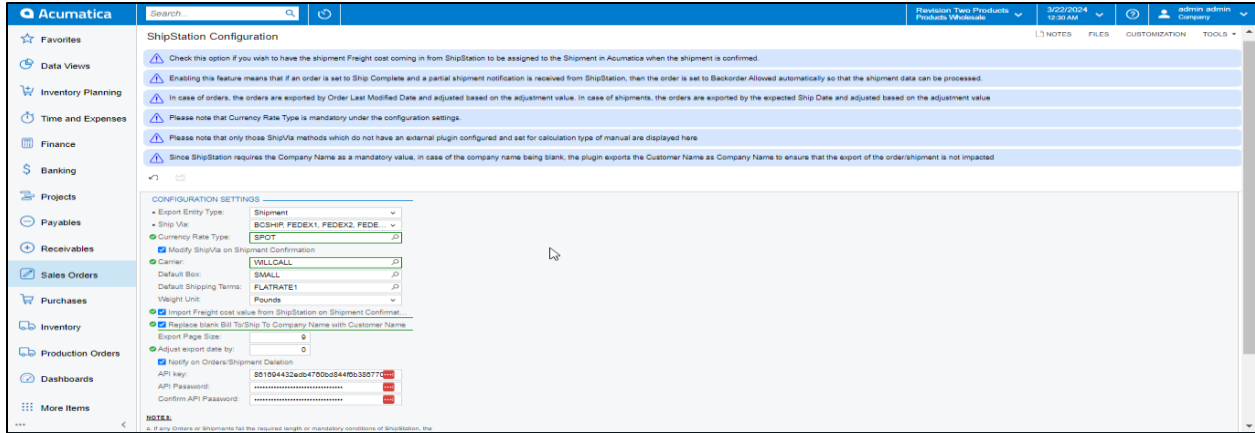
The screenshot shows the Acumatica interface with the 'ShipStation Configuration' page. The left sidebar contains navigation items like Favorites, Time and Expenses, Receivables, Purchases, Inventory, Projects, Finance, Banking, Payables, Sales Orders, Dashboards, and More Items. The main content area is titled 'ShipStation Configuration' and includes 'CONFIGURATION SETTINGS' with various fields and checkboxes. The 'Adjust export date by' field is highlighted in yellow and contains the value '0'. A red arrow points to this field. Below the settings are 'NOTES' regarding export requirements and deletion handling.

15. Freight Currency Customization

Freight Currency Customization is feasible in both 23R1 and 23R2 versions

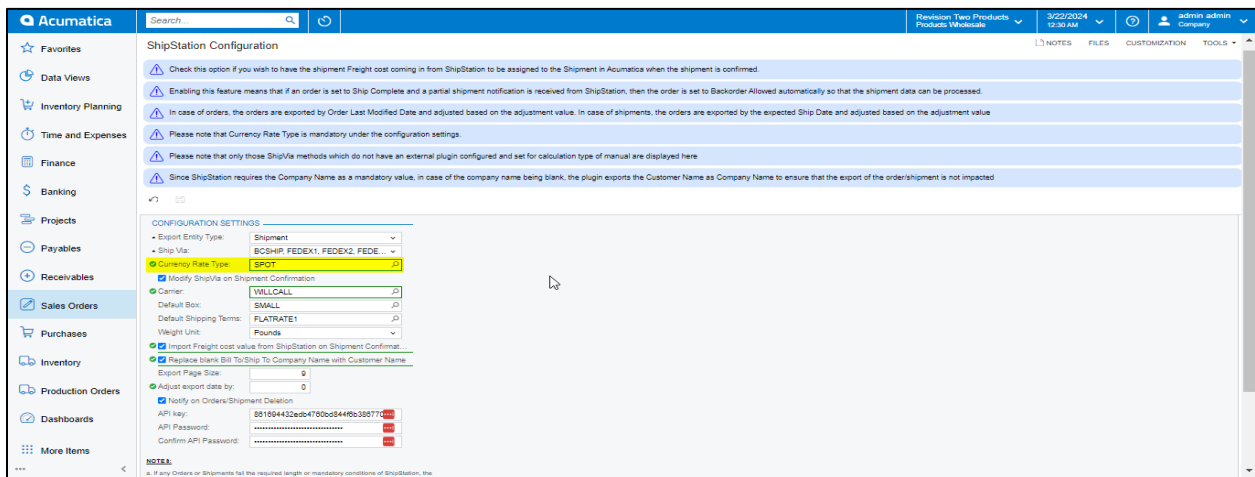
Note: For Existing customers selecting the Currency rate type explicitly in the SS setup screen is essential, as it is a mandatory field. Failure to choose this option will lead to store breakage

For the initial ShipStation setup, it's crucial to configure the mandatory fields in the SS Setup screen. This step ensures that orders can be exported from Acumatica to ShipStation seamlessly



To Configure Currency Rate type follow the below steps:

A new field Currency rate type is introduced in Shipstation Configuration screen. It displays all currency rate types in the selector. It is a mandatory field. If we don't select warning message will be displayed



While confirming the shipment through shipment sync we will fetch latest Currency from the Sales Order and Currency rate type from the Shipstation configuration screen and it updates the currency code and currency price in the shipment screen.

- Navigate to Sales Order Screen: DISTRIBUTION-> SALES ORDER->WORK AREA-> SALES ORDERS
Make sure the currency is selected in sales Order screen.
- Place a sales order and create a shipment.

Sales Orders

SO S0008096 - ABC Holdings Inc

Order Type: **SC** Customer: ABC HOLDING - ABC Holdings Inc Ordered Qty: 16.00
 Order Nbr.: S0008096 Location: MAIN - Primary Location Discount Total: 0.00
 Status: Shipping Contact: VAT Exempt T... VAT Exempt T...
 Date: 2/22/2024 Currency: **GBP** 1.23678504 VIEW BASE VAT Taxable T... 0.00
 Requested On: 2/22/2024 Project: X - Non-Project Code Tax Total: 216.90
 Customer Ord... Order Total: 2,332.99
 External Refer... Description:

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS

Configur	Branch	Inventory ID	Free Item	Warehouse	Line Description	UOM	Quantity	Qty On Shipments	Open Qty	Unit Price	Manual Price	Ext. Price	Discount Percent	Discount Amount
		PRODWHOLE AALEGO500		RETAIL	Lego 500 piece set	EA	1.00	1.00	1.00	110.00		110.00	0.000000	0.0
		PRODWHOLE AAPOWERAID		RETAIL	Poweraid 32 Oz - lot numbered	EA	1.00	1.00	1.00	1.12		1.12	0.000000	0.0
		PRODWHOLE AMCONG10		RETAIL	Stainless Cap Hob - Straight A type 50mm ...	EA	1.00	1.00	1.00	35.00		35.00	0.000000	0.0
		PRODWHOLE BOX		RETAIL	Box 1	EA	1.00	1.00	1.00	150.00		150.00	0.000000	0.0
		PRODWHOLE BOX 2		RETAIL	Box 2	EA	1.00	1.00	1.00	100.00		100.00	0.000000	0.0
		PRODWHOLE BOX 3		RETAIL	Box 3	EA	1.00	1.00	1.00	100.00		100.00	0.000000	0.0
		PRODWHOLE CONAIR1		RETAIL	Harvil 4 Foot Air Hockey Table	EA	1.00	1.00	1.00	142.45		142.45	0.000000	0.0
		PRODWHOLE CONBABY1		RETAIL	South Shore Savannah Changing Table	EA	1.00	1.00	1.00	168.29		168.29	0.000000	0.0
		PRODWHOLE CONBABY2		RETAIL	Little Tikes Bold n Bright Table & Chairs	EA	1.00	1.00	1.00	602.78		602.78	0.000000	0.0
		PRODWHOLE CONBABY3		RETAIL	Grac Pack N Play with Newborn Nappersta...	EA	1.00	1.00	1.00	177.10		177.10	0.000000	0.0
		PRODWHOLE CONBOTTLE1		RETAIL	Eddy Insulated Bottle .5L	EA	1.00	1.00	1.00	27.76		27.76	0.000000	0.0

On Hand 1,697.00 EA, Available 1,805.00 EA, Available for Shipping 1,810.00 EA, Allocated 0.00 EA

Acumatica

Sales Orders

SO S0008048 - Alta Ace

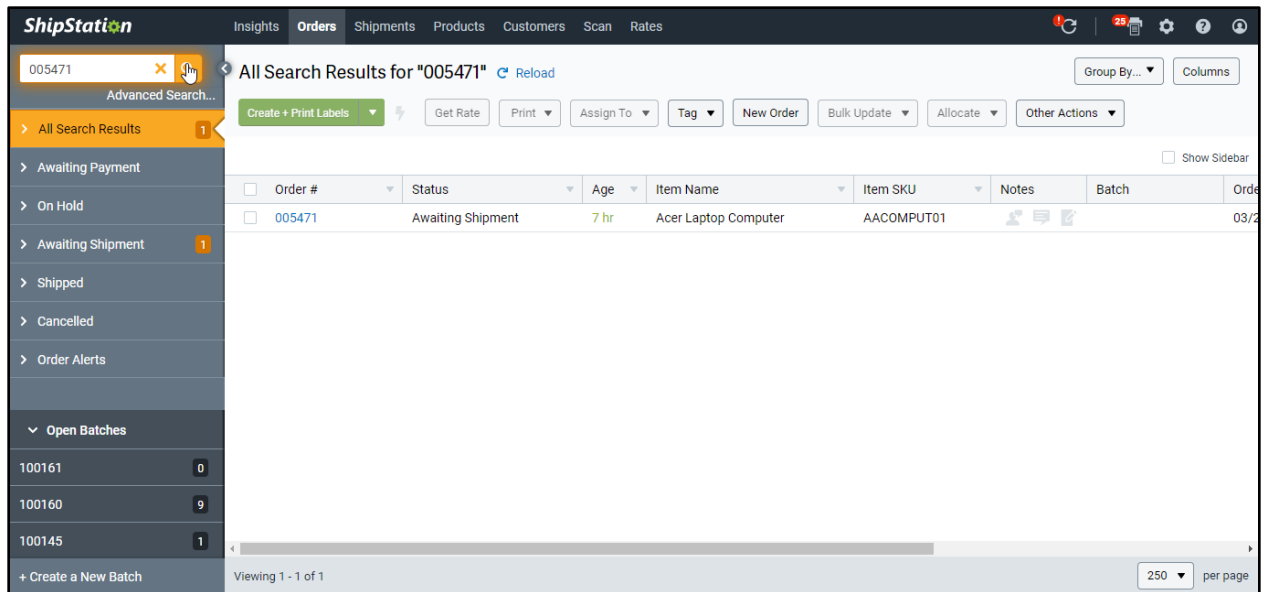
Order Type: **SC** Customer: AACUSTOMER - Alta Ace Ordered Qty: 1.00
 Order Nbr.: S0008048 Location: MAIN - Primary Location Detail Total: 22.00
 Status: Open Contact: Amelia Armstrong Line Discounts: 0.00
 Date: 3/21/2024 Currency: **CAD** 0.75333853 VIEW BASE Document Dis... 0.00
 Requested On: 3/21/2024 Project: X - Non-Project Code Freight Total: 0.00
 Customer Ord... Tax Total: 2.20
 External Refer... Order Total: 24.20
 Description:

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS PAYMENTS RELATIONS TOTALS

Configur	Branch	Inventory ID	Free Item	Warehouse	Line Description	UOM	Quantity	Qty On Shipments	Open Qty	Unit Price	Manual Price	Ext. Price	Discount Percent	Discount Amount	Discount Code
		PRODWHOLE AACOMPUT1		WHOLESALE	Acer Laptop Computer	EA	1.00	0.00	1.00	22.00		22.00	0.000000	0.00	

On Hand 789.00 EA, Available 282.00 EA, Available for Shipping 475.00 EA, Allocated 0.00 EA

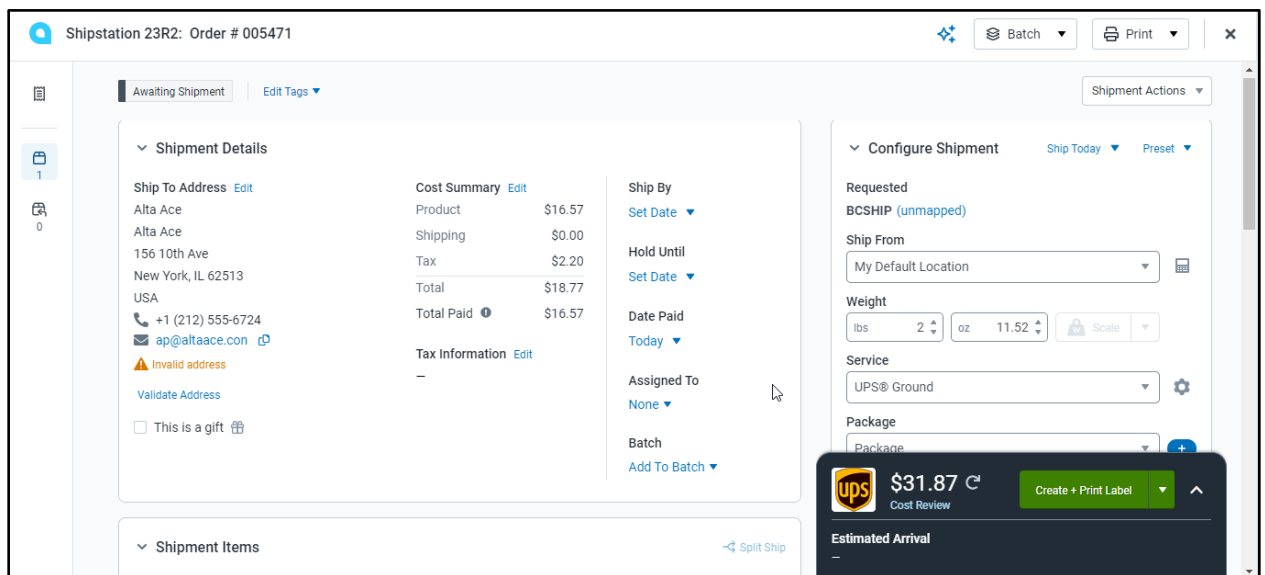
- Navigate to SS Portal and navigate the respective store.
- Click on Create+ Print label
- Navigate back to Acumatica and refresh the store.



ShipStation interface showing search results for order #005471. The search results table is as follows:

Order #	Status	Age	Item Name	Item SKU	Notes	Batch	Order
005471	Awaiting Shipment	7 hr	Acer Laptop Computer	AACOMPUT01			03/2

Navigation sidebar includes: All Search Results (1), Awaiting Payment, On Hold, Awaiting Shipment (1), Shipped, Cancelled, Order Alerts, Open Batches (100161: 0, 100160: 9, 100145: 1), and Create a New Batch.



ShipStation 23R2: Order # 005471 - Configuration screen for shipment.

Shipment Details:

- Ship To Address: Alta Ace, 156 10th Ave, New York, IL 62513, USA. Contact: +1 (212) 555-6724, ap@altaace.com. **Invalid address** warning present.
- Cost Summary: Product \$16.57, Shipping \$0.00, Tax \$2.20, Total \$18.77, Total Paid \$16.57.
- Tax Information: -
- Ship By: Set Date
- Hold Until: Set Date
- Date Paid: Today
- Assigned To: None
- Batch: Add To Batch

Configure Shipment:

- Requested: BCSHIP (unmapped)
- Ship From: My Default Location
- Weight: 2 lbs, 11.52 oz
- Service: UPS® Ground
- Package: Package

UPS Cost Review: \$31.87. Includes "Create + Print Label" button and "Estimated Arrival" section.

After confirming shipment the currency rate type and Exchange rate will be changed

Acumatica

Revision Two Products | 3/22/2024 12:41 AM | admin admin Company

Shipments

NOTES ACTIVITIES FILES CUSTOMIZATION TOOLS

005471 - Alta Ace
PREPARE INVOICE
UPDATE IN ...

Shipment Nbr.: 005471	Customer: AACUSTOMER - Alta Ace	Shipped Quant...: 1.00	
Type: Shipment	Location: MAIN - Primary Location	Control Quantity: 1.00	
Status: Confirmed	Warehouse ID: WHOLESALE - Wholesale Warehouse	Shipped Weight: 2.720000	
Operation: Issue	Workgroup:	Shipped Volume: 3.000000	
Shipment Date: 3/22/2024	Owner: Maxwell Baker	Packages: 1	
SO Customer:		Package Weight: 2.750000	
Description:			

DETAILS
ORDERS
SHIPPING
SHIPSTATION INFO
PACKAGES

SHIP-TO CONTACT

Override Contact
 Account Name: **Alta Ace**
 Attention: **Amelia Armstrong**
 Phone 1: **+1 (212) 555-5724**
 Email: **ap@altaace.com**

SHIPPING INFORMATION

Ship Via: **WLLCALL - W** SHOP FOR RATES
 Will Call
 FOS Point:
 Shipping Terms: **FLATRATE1 - Flat Rate Shipping - Amou**
 Shipping Zone ID:
 Residential Delivery
 Saturday Delivery
 Insurance
 Freight Currency: **CAD** 0.75338953 VIEW BASE
 Freight Cost: **31.87**
 Invoice Freight Price B... **Shipment**
 Override Freight Price
 Freight Price: **6.64**

SHIP-TO ADDRESS

Override Address
ADDRESS LOOKUP
 Address Line 1: **155 10th Ave**
 Address Line 2:
 City: **New York**
 Country: **US - United States of America**
 State: **IL - ILLINOIS**
 Postal Code: **62513**
 Latitude:
 Longitude: